

Stratusphere[™] FIT and Stratusphere[™] UX

Installation & Configuration Guide

Introduction

This guide has been authored by experts at Liquidware to provide information and guidance concerning the installation and configuration of Stratusphere[™] FIT and Stratusphere[™] UX.

This document is meant for consultants and customers who are deploying desktop virtualization in pilots or production and who may have use for a diagnostic tool to help measure user experience or identify performance issues. Technical skills required are minimal, however familiarity with deploying virtual desktops and virtual machines is expected.

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Liquidware Labs, Inc. 3600 Mansell Road Suite 200 Alpharetta, Georgia 30022 U.S.A. Phone: 678-397-0450 www.liquidware.com

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Stratusphere Overview

Liquidware's Stratusphere[™] is a cornerstone desktop transformation and management solution for both physical and virtual environments. The Stratusphere solution is made up of two products—Stratusphere[™] FIT and Stratusphere[™] UX. As an assessment solution, Stratusphere FIT gathers a wide range of data about your existing infrastructure to give a clear picture about how resources are currently consumed. Stratusphere UX is a unique monitoring and diagnostics desktop management solution that independently defines and collects data metrics about desktop user experience performance as well as the entire desktop infrastructure from endpoints, hosts, network and storage.

When making computing resource decisions, organizations typically do not know what users have on their desktops or where to start from a hardware or software perspective, performance perspective, or from a user experience perspective. Without an assessment, they will either allocate minimal resources to the target environment, leading to performance problems later, or over-provision resources, incurring higher costs. Stratusphere FIT is the solution for the IT Manager or Director who is responsible for transforming the current environment into the next generation of desktops.

Stratusphere FIT provides a sound assessment foundation on which management can make solid planning decisions and will be able to set baselines in order to validate success at the project's end. Stratusphere FIT:

- Assesses and baselines desktops, users, applications and infrastructure resources
- Measures endpoint to datacenter network latency
- Rates user, machine, and application fitness levels for virtualization: Good/Fair/Poor
- Supports capacity planning (CPU, Memory, Storage, IOPS)
- Enables design of optimum shared-image strategy
- Allows creation of remediation plans before migrating desktops to virtual platforms

From the day-to-day operations perspective, Stratusphere UX provides desktop administrators with a single paneof-glass to monitor ALL desktops—physical and virtual—to ensure they are performing to user expectations and corporate SLAs. Desktop administrators can proactively monitor desktops through inspectors and dashboards. If significant issues arise, Health Checks can be performed to troubleshoot the environment as well as optimize desktop images and infrastructure design for best performance. Stratusphere UX delivers an ongoing and constant rating of enterprise desktop performance—by application, group, or user—and independently tracks hundreds of metrics on all integral layers of the infrastructure to ensure quality and consistent user experience across all desktops. Stratusphere UX:

- Provides end-to-end visibility desktop to data center
- Proactively monitors and rates user experience: Good/Fair/Poor
- Allows admins to identify, diagnose, and solve the root-cause of issues in the infrastructure
- Validates pilot and production infrastructure changes to ensure optimal performance
- Offers cross-platform support for physical and virtual machines on mixed platforms
- Operates as "read-only" for secure no touch access to critical data center systems
- Supports Hyper-V and XenServer based virtual machines and provides advanced support for VMware vSphere Server, VMware View PCoIP and VMware ThinApp

The Stratusphere solution is designed to save organizations time and money while boosting productivity. It eliminates the guesswork associated with resource planning and allows administrators to proactively monitor performance to keep users productive.

Software Requirements

Stratusphere is available as a virtual appliance which is imported into your infrastructure's hypervisor. Stratusphere consists of three pre-packaged, self-contained virtual appliances: the Hub, the optional Database, and the optional Collector. The Stratusphere Hub provides the central policy management, policy distribution, data collection, reporting and alerting system for Stratusphere. The Stratusphere Connector ID (CID) Key software is a lightweight agent that is distributed to the devices in your environment that you wish to monitor. The CID Key Agent collects machine configuration and performance information from those devices and reports back either directly to the Stratusphere Hub or, in larger environments, to Collector appliances that send data from grouped CID Keys back to the Hub. The Stratusphere Database appliance is an optional add-on for larger environments. It provides a central storage option for the Hub's data collection and allows administrators to navigate and report on larger amounts of data more efficiently. The Stratusphere Collector appliance is another optional add-on that can be configured to not only collect CID Key data but also monitor all the network activity of virtual desktops tracking stats including network latency, response times and bandwidth consumption.

Stratusphere Hub Appliance Requirements

The primary user interface for the Hub is accessed through a standard web browser, but the virtual appliance also has a command line console for appliance setup and administration. The Stratusphere Hub appliance requires the following for installation:

Component	Requirements
Hypervisors Supported	VMware ESXi 5.5 and higher, Citrix XenServer 6 or higher, Microsoft Hyper-V on Windows Server 2012 and higher & Azure, AWS EC2, Red Hat KVM, and Nutanix Acropolis 2016.04.19 and newer
	Note: VMware vSphere Virtual Machine Hardware Version
	Based on some recently published vulnerabilities, VMware has recommended using higher virtual machine hardware versions. Please make sure to upgrade the Stratusphere appliance virtual machine hardware version to at least 10 and higher as supported by your infrastructure. Please reference this Knowledge Base article from VMware for additional information on how to upgrade virtual machine hardware versions.
	Note: In an unlikely scenario where the appliances need to be run on VMware Player, VMware Server, and VMware Workstation, we recommend the use of VMware Converter 4.x to convert the appliance file formats.
Integrates with	VMware vSphere 5.5 and higher, Nutanix Prism, and Microsoft Active Directory 2003 and higher
Browsers Supported	Chrome 22.x, Firefox 12.x, or Internet Explorer 11 and higher versions.
СРU	4 virtual CPUs — Larger installations may require more.

Component	Requirements
Memory	8GB RAM (default) — Please use the Stratusphere Sizing Guide to determine your optimal configuration.
Storage	52.3 GB pre-allocated hard disk space — Larger installations may require more disk space depending on data retention needs and a fast storage system (local storage can be a good solution).
Languages	US English

NOTE: Should you see performance issues with a 4-vCPU configuration, you may want to decrease from 4 to 2 vCPUs—we have seen instances where the hypervisor will not schedule a machine with 4 vCPUs as often as a machine with 2 vCPUs. Related, 4 vCPUs may not provide maximum benefit if the Hub and Database appliances are not completely utilizing available CPU resources (assuming no other VMs are running on the same host).

Stratusphere Connector ID Key Requirements

The Connector ID Key software is a lightweight agent distributed to all end-point devices in your environment that you want to monitor, whether they are virtual or physical. Please note that the Windows Advanced CID Key development has been paused.

Component	Requirements
Operating Systems Supported	Windows 7/8/8.1/10, Windows Server 2008/2008 R2/2012/2012 R2/2016/2019, Linux (RHEL 5/6/7; CentOS 5/6/7; Ubuntu 10/12/13/14/16/18; Fedora 12/13; SUSE 11/12), Apple MAC OS X (El Capitan) & macOS Sierra/High Sierra/Mojave, 32-bit and 64-bit where applicable
Display Protocols Supported	Remote Desktop, VMware PCoIP stats on ESX 5.1 and higher, Citrix ICA stats on Presentation Server 6.5 and higher, VMware BLAST on View Horizon Agent 7.3 and higher
СРU	1 CPU at 1 gigahertz (GHz) or faster. The agent consumes less than 1.0% of the CPU resources.
Memory	20-40 MB RAM
Storage	5-10 MB available hard disk space
Languages	US English

Stratusphere Database Appliance Requirements (Optional)

The Stratusphere Database appliance is an optional add-on used in environments dealing with larger amounts of data collection. The Database appliance requires the following for installation:

Component	Requirements
Hypervisors Supported	VMware ESXi 5.5 and higher, Citrix XenServer 6 and higher, Microsoft Hyper-V on Windows Server 2012 and higher & Azure, AWS EC2, Red Hat KVM, and Nutanix Acropolis 2016.04.19 and newer
	Note: VMware vSphere Virtual Machine Hardware Version
	Based on some recently published vulnerabilities, VMware has recommended
	using higher virtual machine hardware versions. Please make sure to upgrade the Stratusphere appliance virtual machine hardware version to at least 10 and higher as supported by your infrastructure. Please reference this Knowledge Base article from VMware for additional information on how to upgrade virtual machine hardware versions.
	Note: In an unlikely scenario where the appliances need to be run on VMware Player, VMware Server, and VMware Workstation, we recommend the use of VMware Converter 4.x to convert the appliance file formats.
CPU	4 virtual CPUs
Memory	16 GB RAM (default) — Please use the Stratusphere Sizing Guide to determine your optimal configuration.
Storage	90.9 GB pre-allocated hard disk space
Languages	US English

Note: When using the Database appliance, the Database appliance must be on the same host as the Hub to ensure fast network access. The Hub and Database must be on separate datastores with fast disk IO, especially for the database.

Stratusphere Collector Appliance Requirements (Optional)

Component	Requirements
Hypervisors Supported	VMware ESXi 5.5 and higher, Citrix XenServer 6 and higher (bonded NICs not supported), and Microsoft Hyper-V on Windows Server 2012 and higher & Azure, AWS EC2, Red Hat KVM, and Nutanix Acropolis 2016.04.19 and newer,
	Note: VMware vSphere Virtual Machine Hardware Version
	Based on some recently published vulnerabilities, VMware has recommended using higher virtual machine hardware versions. Please make sure to upgrade the Stratusphere appliance virtual machine hardware version to at least 10 and higher as supported by your infrastructure. Please reference this Knowledge Base article from VMware for additional information on how to upgrade virtual machine hardware versions.
	Note: In an unlikely scenario where the appliances need to be run on VMware Player, VMware Server, and VMware Workstation, we recommend the use of VMware Converter 4.x to convert the appliance file formats.
CPU	2 virtual CPU
Memory	4 GB RAM — Please use the Stratusphere Sizing Guide to determine your optimal configuration.
Storage	15.625 GB pre-allocated hard disk space
Languages	US English

The Stratusphere Collector appliance requires the following for installation:

Upgrading Stratusphere

If your current installed version of Stratusphere is 6.0.0, please use the instructions in Upgrading from Stratusphere 6.0 to upgrade to the latest version.

If your current installed version of Stratusphere is at 5.8.5 or higher, you can use the instructions provided in our *Migrating from 5.8.5 or Higher to 6.0 Appliances* document to migrate network settings, certificates, and data from 5.8.5 and higher appliances to the 6.0 appliances. If you are on a version earlier than 5.8.5, please upgrade to 5.8.5 and then perform a migration using the instructions mentioned above.

If your currently installed version of Stratusphere is 5.8.x, please upgrade to 5.8.5 and then migrate to Stratusphere 6.0. Alternatively, contact Support@Liquidware.com for further assistance.

To find out which version of the Stratusphere appliance you are running, start the Stratusphere Web UI and look in the lower left-hand corner for the version number. You can compare this version number with what is available on Liquidware Software Download Area (https://www.liquidware.com/Download/).

In				
Product Administration •	Product	t Valid until	License Details	
Domain Local Directory	 Stratusphere FIT 	Forever	530/unlimited machines, 148/unlimited users	
	 Stratusphere UX 	Forever	530/unlimited machines, 148/unlimited users, 8/100 collectors	
User name Contact sales@liquidware.com for additional licensing needs.				
Log In				

Alternatively, the version number is also shown on the console when the Stratusphere Hub virtual machine is powered on.

Installing the Stratusphere Virtual Appliances

The Stratusphere Hub, Database, and Collectors are all virtual appliances that can be installed directly from the Liquidware web site. The Stratusphere Hub is the data collector and reporting system for VDI diagnostics, and it also includes the data collection software agents that will be deployed within the desktop VMs. The first step is to install the Hub appliance on an appropriate virtual host. Since this is a data collection and reporting appliance, it is recommended that you deploy it on a host appropriate for server applications; not a host used for virtual desktops (although for initial evaluation you may choose to share hosts but, in this case, note that Hub performance may be affected). The following instructions can be used to install the Hub as well as other optional appliances within your virtual environment.

For VMware Virtual Environments

To install the Stratusphere appliances directly onto your VMware host:

- 1. Open the VMware vSphere Client and connect to your target VMware vCenter host.
- In the vSphere Client, select File > Deploy OVF Template... and provide the URL for the Stratusphere appliance (OVF) that is listed on the Liquidware Product Download page. (Visit http://www.liquidware.com/Download/ to register and get access to fully functional evaluation copies of the Stratusphere software.)

🕜 Deploy OVF Template	-		×
Source Select the source location.			
Source OVF Template Details Name and Location I Host / Cluster Resource Pool Disk Format Ready to Complete	Deploy from a file or URL C_Collector_STABLE/795/artifact/ovfs/collector/collector.ovi Browse Enter a URL to download and install the OVF package from the Internet, or specify a location accessible from your computer, such as a local hard drive, a network share, or a CD/DVD drive.]	
	< Back Next >	Ca	ncel

- 3. Complete the appliance installation wizard by:
 - a. accepting the evaluation license terms,
 - b. providing the name, and
 - c. selecting the host, data store, and network port.
- 4. The virtual appliance will then automatically be downloaded and installed.

For Citrix XenServer Virtual Environments

To install the Stratusphere appliances directly onto your XenServer host:

- Download the XVA ZIP file from the Liquidware Product Download page and un-zip the file. (Visit http://www.liquidware.com/Download/ to register and get access to fully functional evaluation copies of the Stratusphere software.)
- 2. Open the XenCenter Client and connect to your target XenServer host.
- 3. In the XenCenter Client, select **File > Import VM...** and proceed through the wizard, specifying the location of the downloaded XVA file.

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4. For VM resizing purposes, make sure **Start VM after import** is unchecked. Then click **Finish**.

🗷 Import		
🖳 Complete the import		?
Import source Home server Storage Network	Click the Finish button to complete the import process and close the wizard. The import process may take several minutes.	
Finish		
	Automatically start new VM	
	To have your new VM start up as soon as the import process is complete select this checkbox.	
CITRIX	Start VM after import	
	< Previous Next > Finish	Cancel

For Microsoft Hyper-V Virtual Environments

To install the Stratusphere appliances directly onto your Microsoft Hyper-V host:

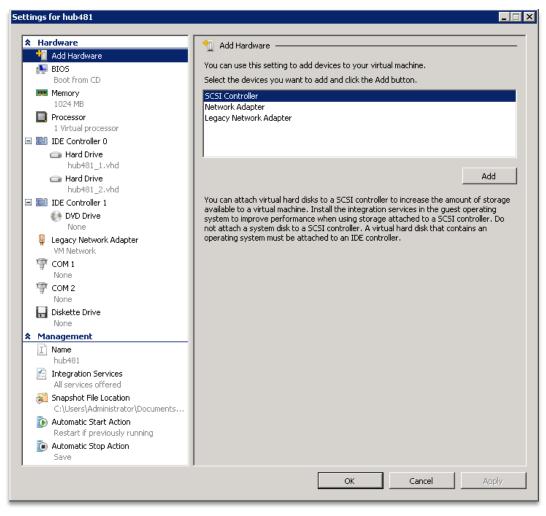
- Download the Hyper-V ZIP file from the Liquidware Product Download page and un-zip the file. (Visit http://www.liquidware.com/Download/ to register and get access to fully functional evaluation copies of the Stratusphere software.)
- 2. Open the Microsoft Hyper-V Manager Client and connect to your target Hyper-V host.
- 3. Right click on the Hyper-V host and select the Import Virtual Machine... menu option.

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Hyper-V Manager		Virtual Ma						Ac	tions
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	Edit Disk Inspect Disk							2	Virtual Network Manager
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4. Click on the **Browse** button to select the folder that contains the files that were extracted from the ZIP file.

Import Virtual Machine	×
Import Path	Browse
Reuse old virtual machine IDs.	
Import	Cancel
After import, the files under this import folder will be used by the virtual machine. This folder cannot be imported again.	imported

5. Once imported, select the **Settings** link for the imported virtual machine. You can choose to update the amount of Memory and Processors associated with the Stratusphere Hub. You can also add an additional disk to an available hard disk controller. Please make sure the Network Adaptor is connected to a valid VM Network with the right VLAN ID tags.



For Other Virtual Environments

To install the Stratusphere appliances in other virtual environments, you will need to provide your virtual host with the URL for the OVF Stratusphere appliance that is listed on the Liquidware Product Download page. The OVF versions of the Stratusphere appliances are generic virtual machines that should work on most other virtualization platforms. (Visit http://www.liquidware.com/Download/ to register and get access to fully functional evaluation copies of the Stratusphere software.)

Installing Stratusphere Appliances on Amazon Web Services

The Stratusphere Hub, Database & Collector appliances can also be installed easily on Amazon Web Services (AWS) using Amazon Machine Image (AMI) names available in each data center within AWS. The Stratusphere Hub appliance is available as a Bring Your Own License (BYOL) and an Hourly Metered Marketplace appliance. Depending on your licensing and usage scenarios, you can select any one of these types of appliances.

The Stratusphere Hub appliance is the data collector and reporting system for diagnostics and it also includes the data collection software agents that will be deployed within the machines. The Stratusphere Database appliance is a dedicated database appliance for higher performance and scale for larger installations. The Stratusphere Collector appliance is a dedicated data collector appliance that is used to offload this load from the Hub appliance. Please use the Liquidware Stratusphere Sizing Guide to determine resource sizing guidelines for the Hub and CID Collector appliances. The first step is to install the Hub appliance and, if the sizer states based on your configuration, install the Database and Collector appliances as well. Since these virtual appliances are basically server appliances with a web front end, data collection and storage, and reporting appliance, it is recommended that you deploy them on AWS Instance Tiers appropriate for high performance server applications. The following instructions are meant to install the Stratusphere Appliances within your AWS data center location within your Virtual Private Circuit (VPC).

Note: Since the instructions for the Hub, Database and Collectors are the same, please use the appropriate AMIs and note the differences in AWS Instance Types, models as well as resource requirements regarding vCPUs, RAM, number of disks and disk space required between the Hub, Database and Collector appliances.

Stratusphere BYOL & Hourly Metered Marketplace Hub Appliances

Liquidware provides BYOL and Hourly Metered Marketplace Hub appliances. If you already have a perpetual Stratusphere license, you can use it to migrate your data from your on-premises installation into AWS. Contact Liquidware to migrate the license to the new Stratusphere Hub appliance when you need to apply the new BYOL license to this new Hub in the cloud. If you chose to use the Hourly Metered Stratusphere Hub, you can simply subscribe to it using AWS subscription. AWS will charge you as part of your standard billing cycle based on a User per Hour charging model. The Stratusphere Database and Collector appliances are only available as public AMIs in each region. They can be used with the BYOL or Hourly Metered Hub appliances.

Preparation

- 1. Please acquire administrative credentials to the Amazon Web Services EC2 environment for your organization.
- 2. Please use the Liquidware Stratusphere Sizing Guide to appropriately size the Stratusphere Hub and Collector appliance for your installation base.

Instructions

- 1. Please refer to the Liquidware Product Download page for the most up to date Stratusphere Hub, Database, and Collector AMIs for your data center.
- 2. Log into your Amazon Web Services EC2 site using your administrative credentials.

3. Make sure you select the appropriate **Data Center Location** on the top right of the page. Click on the **EC2** link to manage all your virtual machines in the cloud.

Amazon Web Services			Resource Groups Learn more
EC2 Virtual Servers in the Cloud	Developer Tools CodeCommit Store Code in Private Git Repositories	Internet of Things at AWS IoT Connect Devices to the Cloud	A resource group is a collection of resources that share one or more tags. Create a group for each project, application, or environment in your
Run and Manage Docker Containers Elastic Beanstalk Run and Manage Web Apps	CodeDeploy Automate Code Deployments CodePipeline Release Software using Continuous Delivery	Game Development GameLift Deploy and Scale Session-based Multiplayer Games	account.
Run Code in Response to Events	Management Tools	Mobile Services	Create a Group Tag Editor
Storage & Content Delivery S3 Scalable Storage in the Cloud	Monitor Resources and Applications CloudFormation Create and Manage Resources with Templates	Build, Test, and Monitor Mobile Apps Cognito User Identity and App Data Synchronization	Additional Resources
CloudFront Global Content Delivery Network Elastic File System PREVIEW	 CloudTrail Track User Activity and API Usage Config 	Device Farm Test Android, IOS, and Web Apps on Real Devices in the Cloud	Read our documentation or view our training to learn more about AWS.
Fully Managed File System for EC2 Glacier Archive Storage in the Cloud	 Track Resource Inventory and Changes OpsWorks Automate Operations with Chef 	Mobile Analytics Collect, View and Export App Analytics SNS Push Notification Service	View your resources on the go with our AWS Console mobile app, available from Amazon Appstore, Google Play, or iTunes.
Snowball Large Scale Data Transport Storage Gateway Hybrid Storage Integration	 Service Catalog Create and Use Standardized Products Trusted Advisor Optimize Performance and Security 	Application Services API Gateway API Gateway	AWS Marketplace C* Find and buy software, launch with 1-Click and pay by the hour.
Database RDS Managed Relational Database Service DynamoDB	Security & Identity Identity & Access Management Manage User Access and Encryption Keys Directory Service	Coud Search Coud Search Service	AWS re:Invent Announcements [2] Explore the next generation of AWS cloud capabilities. See what's new

4. Then select the **Instances** link on the left side list. To create a new virtual machine, without selecting any existing machine, click on the **Launch Instance** button to begin.

🎁 AWS 🗸 Sen	vices 🗸	Edit 🗸						Jon №	•lcDonald →	N. Virginia 🗸	Suppo	ort 🗸
EC2 Dashboard Events	Laun	ch Instance	Connect Actions *								9	• •
Tags	Q, F	ilter by tags and at	ttributes or search by key	vord					0	K < 1 to 8	of 8	> >
Reports Limits		Name -	Instance ID ~	Instance Type 👻	Availability Zone 👻	Instance State 👻	Status Checks 👻	Alarm Status	s Pub	ic DNS	- P	Public I
INSTANCES		ec2-net-helper	i-0388db0b1b6697a	t2.micro	us-east-1e	running	2/2 checks	None	≽ ec2-	54-164-165-182.co	5	54.164.
Instances		awsconsole	i-03fe95a366a7021f2	t2.micro	us-east-1e	running	2/2 checks	None	≽ ec2-	52-91-150-84.com	5	52.91.1
Spot Requests		profileunity	i-08054f679eac29534	t2.medium	us-east-1e	running	2/2 checks	None	≽ ec2-	54-87-212-19.com	5	54.87.2
Reserved Instances		flexapppkg	i-08365b59f4ef2941f	t2.medium	us-east-1e	running	2/2 checks	None	≽ ec2-	52-87-216-21.com	5	52.87.2
Scheduled Instances		hub_2016052	i-0ccc38466fb2a6d90	t2.medium	us-east-1a	running	2/2 checks	None	≽ ec2-	54-175-102-4.com	5	54.175.
Dedicated Hosts		ad	i-0e7c517bc3199a672	t2.medium	us-east-1e	running	2/2 checks	None	≽ ec2-	52-207-208-240.co	5	52.207.
IMAGES		stratusphere	i-0e91a4263f7edab1c	t2.large	us-east-1e	running	2/2 checks	None	≽ ec2-	52-91-136-151.com	i 5	52.91.1
AMIs		workspaces-n	i-0f7f72a4f7778b25f	t2.micro	us-east-1a	🔵 running	2/2 checks	None	5			
Bundle Tasks ELASTIC BLOCK STORE Volumes Snapshots	Select	t an instance abo	ove									
NETWORK & SECURITY												
Security Groups												
Elastic IPs												

 As part of this wizard, on STEP 1: CHOOSE AN AMAZON MACHINE IMAGE (AMI) page. Select Community AMIs or AWS Marketplace on left side. Search for the AMI ID (Hub, Database or Collector) for your region and select it. Click Select to proceed.

🏹 AWS 🗸 Servi	ces 🗸 Edit 🗸					Jon McDonald 🗸	N. Virginia 🗸	Support +
1. Choose AMI 2. Choose In Step 1: Choose ar An AMI is a template that cont the AWS Marketplace; or you o	n Amazon Ma ains the software config	guration (operating system, app		6. Configure Security Group	7. Review	ce. You can select an AMI provided by ,	Cancel a	
Quick Start	Q. ami-4657a02b	×				К <	1 to 1 of 1 AM	Als > >
My AMIs								
AWS Marketplace	Δ	import-ami-fg7skb51 - ami	-4657a02b				Sele	ct
Community AMIs		AWS-VMImport service: Linux - (Root device type: ebs Virtualization		1 (Final) - 2.6.18-407.el5			64-b	it

6. On STEP 2: CHOOSE AN INSTANCE TYPE page, for the Hub we recommend selecting the **m4.xlarge** instance for starters. Depending on the Stratusphere Sizing Guide, please select the appropriate model with adequate number of vCPUs and RAM. Click on the **Next: Configure Instance Details** button.

	binty to choose the ap	opropriate mix of resource		servers that can run applications. Learn more about instance types	They have varying combinations of and how they can meet your com	
instance types 🔹	Current generation	Show/Hide Colu	mns			
ected: m4.xlarge (13 ECUs	, 4 vCPUs, 2.4 GHz, li	ntel Xeon E5-2676v3, 16	GiB memory, EBS only)			
Family	т Туре т	vCPUs (i) -	Memory (GiB) 🗸	Instance Storage (GB) 🔹	EBS-Optimized Available (i) -	Network Performance (i)
General purpose	t2.nano	1	0.5	EBS only	-	Low to Moderate
General purpose	t2.micro Free tier eligible	1	1	EBS only	-	Low to Moderate
General purpose	t2.small	1	2	EBS only	-	Low to Moderate
General purpose	t2.medium	2	4	EBS only	-	Low to Moderate
General purpose	t2.large	2	8	EBS only	-	Low to Moderate
General purpose	m4.large	2	8	EBS only	Yes	Moderate
General purpose	m4.xlarge	4	16	EBS only	Yes	High
General purpose	m4.2xlarge	8	32	EBS only	Yes	High
General purpose	m4.4xlarge	16	64	EBS only	Yes	High
	General purpose General purpose	Anisotra and a constraint of the second and a	Family Type VCPUs General purpose 12.nano 1 General purpose 12.micro 1 General purpose 12.medium 2 General purpose 12.large 2	Family Type VCPUs () Memory (GIB) General purpose 12.nano 1 0.5 General purpose 12.micro 1 1 General purpose 12.micro 1 2 General purpose 12.micro 2 4 General purpose 12.micro 2 8 General purpose 12.micro 3 3	Family Type VCPUs Memory (GIB) Instance Storage (GB) General purpose 12.micro 1 0.5 EBS only General purpose 12.micro 1 1 EBS only General purpose 12.micro 1 2 EBS only General purpose 12.micro 1 2 EBS only General purpose 12.micro 2 4 EBS only General purpose 12.medium 2 4 EBS only General purpose 12.medium 2 8 EBS only General purpose 12.medium 2 8 EBS only General purpose 12.medium 2 8 EBS only General purpose 12.large 2 8 EBS only General purpose 12.large 3 EBS only 1 General purpose 12.large 3 EBS only 1 General purpose m4.large 8 EBS only 1	Family Type VCPUs Memory (EBS only) Instance Storage (GB) EBS-Optimized Available General purpose 12.micro 1 0.5 EBS only - General purpose 12.micro 1 1 EBS only - General purpose 12.micro 1 2 EBS only - General purpose 12.micro 1 2 EBS only - General purpose 12.medium 2 4 EBS only - General purpose 12.medium 2 8 EBS only - General purpose 12.large 2 8 EBS only - General purpose m4.large 16 EBS only Yes

The following chart shows which Amazon EC2 Instance Types and minimum model sizes are supported to run Stratusphere UX Hub appliances. Please choose one of these Instance Types using the minimum model size or higher as needed to accommodate the CPU and RAM requirements calculated by the Stratusphere Sizing Guide.

Instance Type	Description	Minimum Model	Recommended	Supported	Tested
M4	General Purpose	xlarge	Yes	Yes	Yes
M5	General Purpose	xlarge	Yes	Yes	Yes
M5a	General Purpose	xlarge	Yes	Yes	Yes
M5d	General Purpose	xlarge	Yes	Yes	Yes
Т3	General Purpose	xlarge	Yes	Yes	Yes

The Stratusphere Collector appliances on AWS require 2 vCPUs and at least 4 GB of RAM. Liquidware recommends using the **m4.large** model for Collector appliances that have 2 vCPUs and 8 GB of RAM. Please set the disk space requirements as per the Sizing Guide mentioned above.

7. On STEP 3: CONFIGURE INSTANCE DETAILS page, enter 1 as Number of instances and select the appropriate Network VPC as shown below and then click on the Next: Add Storage button.

ep 3: Configure Instan figure the instance to suit your require unce, and more.			from the same AMI,	request	Spot instances to take a	advantage of the	lower pricing,	assign an access m	anagement role	to the
Number of instances	()	1	Launch into Auto S	Scaling (Group (j)					
Purchasing option	()	Request Spot instances								
Network	()	vpc-90565cf4 (172.31.0.0/16) (defaul	t)	C C	Create new VPC					
Subnet	i	No preference (default subnet in any	Availability Zone)	٢	Create new subnet					
Auto-assign Public IP	()	Use subnet setting (Enable)		٢						
IAM role	()	None		C C	Create new IAM role					
Shutdown behavior	()	Stop		٢						
Enable termination protection	(i)	Protect against accidental ter	mination							
Monitoring	()	Enable CloudWatch detailed Additional charges apply.	monitoring							
Tenancy	(j)	Shared - Run a shared hardware insta Additional charges will apply for		0						
Advanced Details										

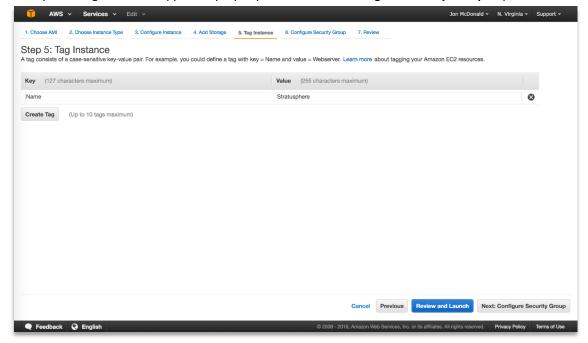
If you are installing multiple Stratusphere appliances, such as a Hub and a Database or a Collector, AWS provides **Placement Groups** to enhance network connectivity and reduce latency between the Stratusphere appliances. Liquidware recommends creating a Cluster based Placement Group and adding each Stratusphere appliance to this Placement Group during configuration itself. Here is an example, with an appropriately named **Stratusphere** Placement group:

(1)	No preference (default subnet in any Availability Zon $\!$	Create new subnet
(i)	Use subnet setting (Enable)	
(i)	Add instance to placement group	
(j)	Add to existing placement group.	
	O Add to a new placement group.	
	Stratusphere (cluster)	
	Open	Create new Capacity Reservation
(j)	None ~ C	Create new IAM role
		 i Use subnet setting (Enable) ✓ i Add instance to placement group i ● Add to existing placement group. O Add to a new placement group. Stratusphere (cluster) i Open

8. On STEP 4: ADD STORAGE page, enter the appropriate hard disk sizing details based on Stratusphere Sizing Guide recommendations, an example of which is shown below. Please note that the AWS storage devices may not be listed in alphabetical order. Make sure the AWS label matches the Sizing Guide. For example, "/dev/sdg" is "HD 3", which is to be used for database storage. Click on Next: Tag Instance to proceed.

Choose AMI	2. Choose Instance Type	3. Configure Instance 4.	Add Storage 5.	Tag Instance 6. Configure Security Group	7. Review			
ur instance will	f the root volume. You c			additional EBS volumes and instance sto unching an instance, but not instance stor				
olume Type 🛈	Device (i)	Snapshot (i)	Size (GiB) (i)	Volume Type (i)	IOPS ()	Throughput (MB/s) (i)	Delete on Termination (i)	Encrypted (i)
oot	/dev/sda1	snap-05bff4fb4c237ba50	23	General Purpose SSD (GP2)	0 100 / 3000	N/A		Not Encrypted
EBS	ᅌ /dev/sdf ᅌ	snap-087b5e70ee241	8	General Purpose SSD (GP2)	0 100 / 3000	N/A		Not Encrypted
EBS	ᅌ /dev/sdg ᅌ	snap-04e2924910d75	10	General Purpose SSD (GP2)	0 100 / 3000	N/A		Not Encrypted
EBS	ᅌ /dev/sdh ᅌ	snap-085007375a403	10	General Purpose SSD (GP2)	0 100 / 3000	N/A		Not Encrypted
Free tier eligib usage restricti		o to 30 GB of EBS General P	urpose (SSD) or N	agnetic storage. Learn more about free u	usage tier eligibili	ty and		

9. On STEP 5: TAG INSTANCE page, enter *Stratusphere* or *Hub* or *CIDCollector* or a similar value for the Key, Value pair to tag the virtual appliance properly. Click on Next: Configure Security Group to proceed.



10. On STEP 6: CONFIGURE SECURITY GROUP page, select or create an appropriate security groups that would allow traffic to the Stratusphere Hub appliance. For convenience, you could create a sample security group that allows ALL INTERNAL TRAFFIC to this appliance for now and then come back later to allow only the protocols and ports that are required for the Stratusphere Hub appliance. Click on **Review and Launch** to proceed.

Choose AMI 2. Choose Instar	ce Type 3. Configure Instance	4. Add Storage 5. Tag Instance	6. Configure Security Group 7. Review	
ernet traffic to reach your insta urity groups.	I rules that control the traffic fonce, add rules that allow unrest	tricted access to the HTTP and HTTP		our instance. For example, if you want to set up a web server and al or select from an existing one below. Learn more about Amazon Ei
Security Group ID		Name	Description	Actions
sg-86f5befe		default	default VPC security group	Copy to new
sg-977c40ef		Internal	Allow All Internal Traffic	Copy to new
sg-fa231e82		RDP	Allow RDP from LWL	Copy to new
sg-0db7bf75		SSH	Allow SSH from LWL	Copy to new
	Colocted convity groups of	I-977c40ef)		
bound rules for sg-977c40ef	Protoco	(i)	Port Range (i)	Source (i)
-		1 (1)	Port Range (i) All	Source (1) 10.0.0/8
npe (i)	Protoco	1 ①		
npe (j)	Protoco	1 ()	All	10.0.0.0/8

11. On STEP 7: REVIEW INSTANCE LAUNCH page, review and verify the selection of the right AMI, all the Instance settings and Security Group configurations. Once validated, click on the **Launch** button to create, install, configure and launch the Stratusphere Hub or Collector Appliance.

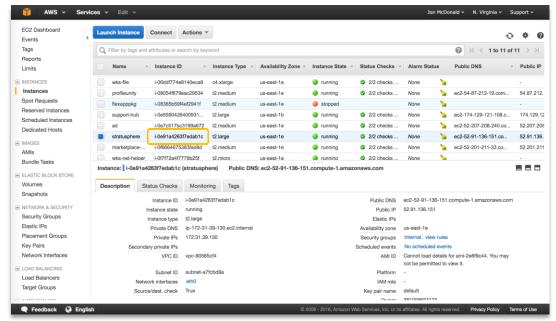
🚺 AWS 🗸 Se	rvices 👻 Edit	t ¥				Jon McDonald 👻 N. Virginia 👻 Suppo
Choose AMI 2. Choose	Instance Type	3. Configure Instanc	e 4. Add Storage	5. Tag Instance 6. Configure Security	Group 7. Review	
ep 7: Review I se review your instance			edit changes for each s	ection. Click Launch to assign a ke	pair to your instance and complete th	e launch process.
			le for the free usag age tier, check your AMI		n options, or storage devices. Learn m	ore about free usage tier eligibility and usage
AMI Details						Don't show me this again
	ort service: Linux - pe: ebs Virtualizatio		.11 (Final) - 2.6.18-407.el5 Memory (GiB)	Instance Storage (GB)	EBS-Optimized Available	Edit instance to
t2.large	Variable	2	8	EBS only	-	Low to Moderate
Security Groups						Edit security grou
Security Group ID			Name		Description	
sg-977c40ef			Internal		Allow All Internal Traffic	
All selected security ç	roups inbound r	ules				
						Cancel Previous La

12. Amazon recommends usage of key pairs for accessing AMIs. Please make a selection from the options provided:

350bb	Select an existing key pair or create a new key pair	×
r interface compo	A key pair consists of a public key that AWS stores, and a private key file that you store. Together, the allow you to connect to your instance securely. For Windows AMIs, the private key file is required to obtain the password used to log into your instance. For Linux AMIs, the private key file allows you to securely SSH into your instance. Note: The selected key pair will be added to the set of keys authorized for this instance. Learn more about removing existing key pairs from a public AMI.	ey ted User Exp
EBS	Choose an existing key pair Select a key pair default I acknowledge that I have access to the selected private key file (default.pem), and that	
	without this file, I won't be able to log into my instance. Cancel Launch Instances	

- 13. The AWS EC2 UI will now return to the list of your AMIs. It will show the Stratusphere appliance being prepared with a State showing *pending* and once finished will switch to the *running* state. The Instance Status column will display *Initializing...* for some time and will then perform some checks to show *Check 2/2*. The entire import, install, and configuration process should take about <u>10-15min</u> <u>after Launch time</u>. It needs some time to perform some startup configuration tasks before it is ready for use.
- 14. Make note of the Local IP address, DNS Name, and host name for the appliance. For a Hub appliance, use the Local IP address of the appliance displayed in the bottom half of the AWS UI and use your preferred browser to navigate to the following address: https://<enter.hub.ip.address>.

- 15. While following the instructions in the standard documentation that follows, we would like for you to note the following differences:
 - a. AWS does NOT allow default passwords for appliances i.e. *sspassword*. So anywhere you see *sspassword* please replace it with the *Instance ID* of the virtual machine as seen on the EC2 page for the details of the Hub appliance. This applies to the default *ssadmin* user on the Web UI of Stratusphere Hub.



- b. If using PuTTY to SSH into the Stratusphere Hub, as per AWS recommendations, we recommend using SSH key pairs associated with the automatically created AWS User ID: ec2-user. If you want to switch to root user while logged into the console for Stratusphere Hub, you should use 'sudo <command>' to execute commands that require elevated permissions.
- 16. Please use the standard documentation to now log into the Hub Web UI and configure the appliance.
- 17. Before beginning use of Stratusphere appliances in production, Liquidware would like to remind you to please use the Liquidware Stratusphere Sizing Guide to appropriately size the Stratusphere Hub appliance and Collector appliance for your installation base.
- After installing the Hub, repeat these same instructions to install the Database and Collector appliance(s). Once installed, please see the instructions below to establish trust between a Database & a Hub before using the standard process of joining them together, as well as how to add and register Collector appliances to the Stratusphere Hub.

Establish trust between Stratusphere Hub and Database

AWS does not allow usage of standard passwords to log into appliance consoles. As documented above, SSH keys must be setup to establish trust between appliances before the join can be performed. For the join to work:

- A. The **ec2-user** on the Hub must be able to SSH without a password to the **ec2-user** on the Database, and
- B. The **root** user on the Hub must be able to SSH without a password to the **ec2-user** on the Database for upgrade purposes.
- C. The **root** user on the Database must be able to SSH without a password to the **ec2-user** on the both the Hub and Database appliances

Here is the list of items to prepare for and instructions to establish trust between these appliances before you can use the standard join process:

Preparation

- 1. Ensure the security policy of each appliance allows SSH connections between the Hub & Database.
- 2. Ensure the security policy of the Hub appliance allows connections to the Database appliance on port TCP/5432.

Instructions

In some commands below, <right-click-mouse-to-paste> is a placeholder for the action of rightclicking the mouse within PuTTY – this action automatically pastes the contents of the clipboard into the PuTTY command line. Neither the actual characters such as < and > nor the text, right-click-mouseto-paste, should be typed in on the command line. This merely represents the action that should be taken at that point in the command line.

#	Hub Instructions	Database Instructions							
	Using a tool like PuTTY, open two SSH connection	ns to each appliance and place them side by side.							
1	Connect to the Stratusphere appliance consoles us	sing the standard ec2-user with the associated							
	AWS keys. Here is a link to a quick refresher on how to do so from the AWS documentation								
	To address of	int (A) shares							
	To address po	int (A) above:							
	Within the SSH console of the Hub appliance,								
	while logged in as the ec2-user, generate a								
	new SSH key by executing the following								
	command and accepting the defaults by								
	pressing ENTER:								
2									
-	➢ ssh-keygen -t ecdsa -q -N								
	DO NOT enter a passphrase if prompted by the								
	keygen command. Leave the field empty.								

#	Hub Instructions	Database Instructions
	<pre>\$ ssh-keygen -t ecdsa Generating public/private ecdsa key pai Enter file in which to save the key (/h Enter passphrase (empty for no passphra Enter same passphrase again: Your identification has been saved in /home The key fingerprint is: 60:1e:b1:5b:d3:f3:46:57:c3:12:50:b3:3d3 The key's randomart image is: +[ECDSA 256]+ 0++oo 0. 0=+. = 00+.00 0 = .++ . 0 S + E </pre>	home/ec2-user/.ssh/id_ecdsa): ase): /home/ec2-user/.ssh/id_ecdsa. e/ec2-user/.ssh/id_ecdsa.pub.
3	Within the same SSH console of the Hub appliance, print the contents of the SSH public key by executing the following command, and then use your mouse to select the entire sequence of characters displayed, that forms the public key, to copy it to your clipboard: Cat .ssh/id_ecdsa.pub	
	<pre>\$ cat .ssh/id_ecdsa.pub ecdsa-sha2-nistp256 AAAAE2VjZHNhLXNoYTItbm <</pre>	11zdHAyNTYAAAAIbm1zdHAyNTYAAABBBOqHsA5DSN
4		<pre>Now switch to the SSH console on the Database appliance, and add the Hub's ec2-user public key to the authorized list of keys that can connect as the ec2-user by using the echo command and pasting the key copied from above, and sending it to the authorized_keys file: echo "<right-click-mouse-to- paste="">" >> .ssh/authorized keys</right-click-mouse-to-></pre>
5	Now, from within the SSH console on the Hub appliance, verify whether the Hub can now connect without a password to the Database as	

#	Hub Instructions	Database Instructions
	the ec2-user . You will have to accept the	
	SSH keys and then logout from the connection:	
	, .	
	<pre>> ssh <db.ip.or.dns></db.ip.or.dns></pre>	
	<pre>\$ ssh 172.30.33.212 The authenticity of host '172.30.33.212 (RSA key fingerprint is da:a4:30:af:26:45: Are you sure you want to continue connect Warning: Permanently added '172.30.33.212 Last login: Tue Jun 4 18:28:21 2019 from [ec2-user@ip-172-30-33-212 ~]\$ exit logout Connection to 172.30.33.212 closed.</pre>	70:9f:fb:e4:5e:24:0d:30:1e:f9. ing (yes/no)? yes ?' (RSA) to the list of known hosts.
	To address po	int (B) above:
	Now that we have confirmation for ec2-	
	user, we need to redo the same process for	
	the root user. Within the SSH console on the	
	Hub, switch to root and generate a new SSH	
	key. Press ENTER to accept the defaults:	
6	sudo bash	
	ssh-keygen -t ecdsa -q -N ""	
	DO NOT enter a passphrase if prompted by the	
	keygen command. Leave the field empty.	
	<pre>\$ ssh-keygen -t ecdsa Generating public/private ecdsa key pair. Enter file in which to save the key (/root Enter passphrase (empty for no passphrase) Enter same passphrase again: Your identification has been saved in /root/.s The key fingerprint is: 60:1e:b1:5b:d3:f3:46:57:c3:12:50:b3:3d:94: The key's randomart image is: +[ECDSA 256]+ 0++col 0 . 0=+. = 0 0 +.co 0 = . + + . 0 S + E </pre>	: pt/.ssh/id_ecdsa. psh/id_ecdsa.pub.
7	Within the same SSH console of the Hub appliance, print the contents of the SSH public key by executing the following command, and then use your mouse to select the entire sequence of characters displayed, that forms the public key, to copy it to your clipboard:	

#	Hub Instructions	Database Instructions								
	<pre>> cat /root/.ssh/id_ecdsa.pub</pre>									
	<pre>\$ cat .ssh/id_ecdsa.pub</pre>									
	ecdsa-sha2-nistp256 AAAAE2VjZHNhLXNoYTItbmlzdHAyNTYAAAAIbmlzdHAyNTYAAABBBOqHsA5DSN									
	< >									
8		Now switch to the SSH console on the Database appliance, and add the Hub's root user public key to the authorized list of keys that can connect as the ec2-user by using the echo command and pasting the key copied from above, and sending it to the authorized_keys file:								
		<pre>> echo "<right-click-mouse-to- paste>" >> .ssh/authorized_keys</right-click-mouse-to- </pre>								
9	Now, from within the SSH console on the Hub appliance, verify whether the Hub can now connect without a password to the Database as the ec2-user. You will have to accept the SSH keys and then logout from the connection: Ssh ec2-user@ <db.ip.or.dns></db.ip.or.dns>									
	<pre># ssh ec2-user@172.30.33.212 The authenticity of host '172.30.33.212 (1 RSA key fingerprint is da:a4:30:af:26:45:' Are you sure you want to continue connect: Warning: Permanently added '172.30.33.212' Last login: Tue Jun 4 18:28:21 2019 from [ec2-user@ip-172-30-33-212 ~]\$ exit logout Connection to 172.30.33.212 closed.</pre>	70:9f:fb:e4:5e:24:0d:30:1e:f9. ing (yes/no)? yes ' (RSA) to the list of known hosts.								
10	Now, from within the SSH console on the Hub appliance, log out as root to return to the ec2-user to prepare for the next set of commands below. exit									
	To address po	int (C) above:								
11		Within the SSH console of the Database, switch to root user using the command:								
		> sudo bash								

#	Hub Instructions	Database Instructions
12		Within the same SSH console on the Database, generate a new SSH key as the root user by executing the following command and accepting the defaults by pressing ENTER: ssh-keygen -t ecdsa -q -N "" <u>DO NOT enter a passphrase if prompted by the</u> <u>keygen command. Leave the field empty.</u>
	<pre># ssh-keygen -t ecdsa Generating public/private ecdsa key pair. Enter file in which to save the key (/root Enter passphrase (empty for no passphrase) Enter same passphrase again: Your identification has been saved in /root/.s The key fingerprint is: f1:15:fc:6e:c0:8a:1f:e1:4b:74:8f:f4:e7:03: The key's randomart image is: +[ECDSA 256]+ </pre>): bt/.ssh/id_ecdsa. ssh/id_ecdsa.pub.
13		<pre>Within the same SSH console of the Database appliance, print the contents of the root user's SSH public key by executing the following command, and then use your mouse to select the entire sequence of characters displayed, that forms the public key, to copy it to your clipboard: > cat /root/.ssh/id_ecdsa.pub</pre>
	<pre># cat /root/.ssh/id_ecdsa.pub ecdsa-sha2-nistp256 AAAAE2VjZHNhLXNoYTItbm <</pre>	lzdHAyNTYAAAAIbmlzdHAyNTYAAABBBC7PD38Uv+g >
14		<pre>Within the same SSH console on the Database appliance, add the Database's root user public key to the authorized list of keys that can connect as the ec2-user by using the echo command and pasting the key copied from above, and sending it to the authorized_keys file: > echo "<right-click-mouse-to- paste>" >> /home/ec2- user/.ssh/authorized keys</right-click-mouse-to- </pre>

#	Hub Instructions	Database Instructions
15	Now, from within the SSH console on the Hub appliance, add the Database's root user public key to the authorized list of keys that can connect as the ec2-user by using the echo command and pasting the key copied from above, and sending it to the authorized_keys file: echo " <right-click-mouse-to- paste>" >> /home/ec2- user/.ssh/authorized_keys</right-click-mouse-to- 	
16		From within the SSH console of the Database, verify whether the root user of the Database can now connect without a password to the Hub as the ec2-user . You will have to accept the SSH keys and then logout from the connection: SSH keys and then logout from the connection:
	<pre># ssh ec2-user@172.30.33.135 The authenticity of host '172.30.33.135 (1' RSA key fingerprint is 06:52:f3:2a:2b:3a:3; Are you sure you want to continue connectii Warning: Permanently added '172.30.33.135' Last login: Tue Jun 4 18:35:34 2019 from 3 [ec2-user@ip-172-30-33-135 ~]\$ exit logout Connection to 172.30.33.135 closed.</pre>	2:e4:f8:7c:41:62:94:6a:45:1d. ng (yes/no)? yes (RSA) to the list of known hosts.
17		From within the same SSH console of the Database, we must also verify whether the root user of the Database can connect to itself as the ec2-user user. Again, you will have to accept the SSH keys and then logout from the connection: ssh ec2-user@localhost
	<pre># ssh ec2-user@localhost The authenticity of host 'localhost (::1)' RSA key fingerprint is b7:ca:c5:05:0a:af:e Are you sure you want to continue connecti Warning: Permanently added 'localhost' (RS Last login: Wed Aug 7 18:12:53 2019 from [ec2-user@ip-172-30-43-169 ~]\$ logout</pre>	e8:17:38:29:c8:68:c3:83:ee:4f. ing (yes/no)? yes SA) to the list of known hosts.

#	Hub Instructions	Database Instructions
18	Now that the trust connections between the Hub user have been verified, you can now proceed to Hub and Database appliances section to formally	the instructions provided in the Connecting the

Add & Register a Stratusphere CID Key Collector to the Hub

- 1. Once a Stratusphere CID Key Collector is up and running within your AWS EC2 VPC environment, log into ADMINISTRATION product of the Stratusphere Hub's Web UI. Use the default credentials and the Instance ID as password to log in.
- 2. Navigate to **Collector Administration > Collectors** tab.
- 3. Click on New to add a new Collector.
- 4. On the following form, add the host name as **Name**, **DNS Name** and **Local IP Address** as observed on the AWS EC2 page for the Collector's details.

liquidw	sphere"						Administration V Print	<u>Help</u> <u>I</u>	<u>Loq Out</u>
Hub Admir	nistration	Collector Admi	nistration	Inventory	Event Log	Licensing			
Collectors	Network C	ollector Policies	Policy Restor	e Time W	indows Serv	ice Levels			
Create C	ollector								
New Coll	ector								
	Collector Gro	up: Default Colle	ector Group	~					
	*Na	me:							
	*DNS na	me:							
*	Local IP Addre								
			change the Coll matches here.		ess. Set the IP a	ldress in SSconsole			
	Descript	ion:				.**			
Create	Collector	Cancel							

- 5. Click on Create Collector to save and create a new Collector.
- 6. The Hub will reach out to the Collector and help register it. Once registered, the Collector may potentially reboot, get the registration information from the Hub, and then show up as a CID Key Collector within the main Collector Administration > Collectors page.
- 7. Repeat these same instructions for adding and registering additional Collectors.

Installing Stratusphere Appliances on Microsoft Azure

The Stratusphere Hub, Database & Collector appliances can also be installed easily on Microsoft Azure available in each data center within Azure. The Stratusphere Hub appliance is available as a Bring Your Own License (BYOL) appliance.

The Stratusphere Hub appliance is the data collector and reporting system for diagnostics and it also includes the data collection software agents that will be deployed within the machines. The Stratusphere Database appliance is a dedicated database appliance for higher performance and scale for larger installations. The Stratusphere Collector appliance is a dedicated data collector appliance that is used to offload this load from the Hub appliance. Please use the Liquidware Stratusphere Sizing Guide to determine resource sizing guidelines for the Hub and CID Collector appliances. The first step is to install the Hub appliance and, if the sizer states based on your configuration, install the Database and Collector appliances as well. Since these virtual appliances are basically server appliances with a web front end, data collection and storage, and reporting appliance, it is recommended that you deploy them on Azure Instance Types appropriate for high performance server applications. The following instructions are meant to install the Stratusphere Appliances within your Azure data center location.

Note: Since the instructions for the Hub, Database and Collectors are the same, please use the appropriate option and note the differences in Instance Types as well as resource requirements regarding vCPUs, RAM, number of disks and disk space required between the Hub, Database and Collector appliances.

Stratusphere BYOL Marketplace Hub Appliances

Liquidware provides BYOL Marketplace Hub appliances. If you already have a perpetual Stratusphere license, you can use it to migrate your data from your on-premises installation into Azure. Contact Liquidware to migrate the license to the new Stratusphere Hub appliance when you need to apply the new BYOL license to this new Hub in the cloud. The Stratusphere Database and Collector appliances are available in each region and can be used with the BYOL Marketplace Hub appliances.

Preparation

- 1. Please acquire administrative credentials to the Microsoft Azure environment for your organization.
- 2. Please use the Liquidware Stratusphere Sizing Guide to appropriately size the Stratusphere Hub, Database and Collector appliance for your installation base. Stratusphere best practices strongly recommend having the Hub and Collectors as close to the Database as possible, at least within the same region and preferably on the same host. If the sizing guide recommends or requires a Database and Collector appliances, Liquidware strongly recommends:
 - a. Creating a HOST GROUP within Azure (may result in additional charges)
 - b. Creating a PROXIMITY PLACEMENT GROUP within Azure.
- 3. From a planning perspective, if you need to understand some of the resources associated with the Stratusphere UX solution, please go to the Stratusphere UX App on Microsoft's Azure Marketplace or search for **'Stratusphere UX'** on the Microsoft Azure website, and select the following on the page:



4. On the main PRODUCTS > STRATUSPHERE UX page, it will start by displaying the basic OVERVIEW tab with introductory information on Stratusphere including links to release notes, installation and configuration guides, sizing guide, etc. Click on the PLANS + PRICING tab to see the available software plans. Start with the drop down under Select a software plan and select Stratusphere UX (x.x.x) option. This is the main component of the solution called the Hub. The other two plans are optional software components called Stratusphere UX (x.x.x) Database and Collector.

Select a software plan		
Stratusphere UX 6.1.4 Stratusphere UX Hub is the main component of the Stratusphere UX Solution.	BYOL	~

After using the instructions below for installing the Hub, depending on the recommendations of the Stratusphere Sizing Guide, please use the Stratusphere UX Database and Stratusphere UX Collector options for installing the other appliances – the instructions below remain the same.

Stratusphere UX Database 6.1.4 BY	OL
Stratusphere UX Database is an optional external database component that requires Stratusphere Hub.	~

Select a software plan		
Stratusphere UX Collector 6.1.4	BYOL	\sim
Stratusphere UX Collector is an optional external data collector that requires Stratusphere Hub.		

5. To verify it is available within your region, choose the region that you want to deploy the Stratusphere UX solution within.

Pricing by virtual machin	e instance Download table as CSV
Ŭ	mendations O All virtual machine instances
Region Central US V	The publisher recommends the following 4 virtual machine instances for use with this software plan.

6. Use the Stratusphere Sizing Guide to enter the number of machines that need to be monitored, and based on its recommendations, determine the right instance out of the suggested machine instances under the Publisher recommendations. Liquidware has already chosen a list of instances for each of its appliances running on Azure.

Here are instances recommended for the Stratusphere Hub:

Vir	tual Machine			Configuration		Cost p	oer hour
Instance	Category	Cores	RAM	Disk Space	Drive Type	Infrastructure Cost	Software Cost
D4SV3*	General Purpose	4	16GB	32GB	SSD	\$0.22	BYOL
D8SV3*	General Purpose	8	32GB	64GB	SSD	\$0.44	BYOL
D16SV3*	General Purpose	16	64GB	128GB	SSD	\$0.88	BYOL
D32SV3*	General Purpose	32	128GB	256GB	SSD	\$1.76	BYOL
Premium storage is available for this type of virtual machine. Learn more							

Here are the instances for the Stratusphere Database:

Virt	ual Machine			Configuration		Cost pe	r hour
Instance	Category	Cores	RAM	Disk Space	Drive Type	Infrastructure Cost	Software Cost
D4SV3*	General Purpose	4	16GB	32GB	SSD	\$0.22	BYOL
D8SV3*	General Purpose	8	32GB	64GB	SSD	\$0.44	BYOL
D16SV3*	General Purpose	16	64GB	128GB	SSD	\$0.88	BYOL
D32SV3*	General Purpose	32	128GB	256GB	SSD	\$1.76	BYOL
*Premium storag	e is available for this	type of v	irtual mach	n <mark>ine.</mark> Learn mor	e		

Here are the instances for the Stratusphere Collector:

	Virtual Machine			Configuration		Cost per	Cost per hour	
In	stance	Category	Cores	RAM	Disk Space	Drive Type	Infrastructure Cost	Software Cost
	B2S*	Standard	2	4GB	8GB	SSD	\$0.052	BYOL
	D2SV3*	General Purpose	2	8GB	16GB	SSD	\$0.11	BYOL
*Pre	emium storaq	e is available for this	s type of v	virtual m	achine. Learn m	ore		

Instructions

- 1. To begin the installation process, log into the Microsoft Azure Portal and click on the **CREATE A RESOURCE** button at the top of the home page.
- 2. Search for **'Stratusphere UX'** within the search box provided and select the Stratusphere UX search result.
- 3. It should take you to the following page. If you are starting your Stratusphere UX installation, select **STRATUSPHERE UX x.x.x** option from the SELECT A SOFTWARE PLAN dropdown. If you are adding a Database or Collector, then select the appropriate option under the SELECT A SOFTWARE PLAN dropdown. Then click on the **CREATE** option button.

Home > Stratusp	Home > Stratusphere UX				
Stratusphere	UX				
	Stratusphere UX 🗢 Save for later				
	Select a software plan				
	Stratusphere UX 6.1.4 V Create Start with a pre-set configuration	_			

4. The **Create** option will present a new wizard based CREATE A VIRTUAL MACHINE page with a series of tabs that can be used to customize the installation for your environment.

Home >	Home > Stratusphere UX > Create a virtual machine					
Create a virtual machine						
Basics	Disks	Networking	Management	Advanced	Tags	Review + create

- 5. Under the Basics tab:
 - a. Select your SUBSCRIPTION ACCOUNT and your RESOURCE GROUP.
 - b. INSTANCE DETAILS:
 - i. **VIRTUAL MACHINE NAME:** Enter a Virtual machine name that meets the criteria for host names. Please do NOT use periods within the host name.
 - ii. **REGION:** Select a Region for your organization.
 - iii. **AVAILABILITY OPTIONS:** Select the default NO INFRASTRUCTURE REDUNDANCY REQUIRED option.
 - iv. **IMAGE:** Use the preselected with STRATUSPHERE UX X.X.X to install and start with the Stratusphere UX Hub.
 - v. AZURE SPOT INSTANCE: NO.
 - vi. **Size:** Select the default selected instance Standard D4s v3 or the one closest to what the Stratusphere Sizing Guide recommended.
 - c. Administrator account:
 - i. **AUTHENTICATION TYPE:** SSH public key. Liquidware recommends using SSH public keys although passwords are supported as well.
 - ii. USERNAME: az-user. Liquidware recommends using an easy to remember username for logging into the appliance. We <u>require</u> the same username/password on both the Hub and the Database. The two appliances cannot be joined unless their credentials match.
 - iii. SSH PUBLIC KEY: Paste the public part of your SSH key into this field. For information on how to create SSH keys, please refer to this article published by Microsoft to Create &

use SSH keys for Azure. You can also use the following article which uses PuTTYgen - SSH Key generator on Windows.

- d. Click **NEXT : DISKS >** button.
- 6. Under the DISKS tab:
 - a. DISK OPTIONS
 - i. OS DISK TYPE: Premium SSD (across all appliances)
 - ii. DATA DISKS: These options are appliance dependent:

Hub Data Disks:

Data disks						
	You can add and configure additional data disks for your virtual machine or attach existing disks. This VM also comes with a temporary disk.					
LUN	Name	Size (GiB)	Disk type	Host caching		
0	Pre-defined by the selected image			Read/write 🗸		
1	Pre-defined by the selected image			Read/write 🗸		

Database Data Disks:

Data dis	Data disks					
	You can add and configure additional data disks for your virtual machine or attach existing disks. This VM also comes with a temporary disk.					
LUN	Name	Size (GiB)	Disk type	Host caching		
0	Pre-defined by the selected image			Read/write	\sim	
1	Pre-defined by the selected image			Read/write	\sim	
2	Pre-defined by the selected image			None	\sim	

- b. ADVANCED can be ignored.
- c. Click **NEXT : NETWORKING >** button.
- 7. Under the NETWORKING tab:
 - a. NETWORK INTERFACE:
 - i. **VIRTUAL NETWORK:** You may choose to create a new virtual network or use an existing virtual network.
 - ii. **PUBLIC IP:** If the Stratusphere Hub is going to be accessible over the Internet, please use a Public IP.
 - iii. **NIC NETWORK SECURITY GROUP:** Advanced is auto selected as there are preconfigured NSG rules for Stratusphere Hub, Database and Collector appliances already.
 - iv. **CONFIGURE NETWORK SECURITY GROUP:** Choose an existing group or create a new one.
 - v. Accelerated Networking: Off
 - b. LOAD BALANCING:
 - i. PLACE THIS VIRTUAL MACHINE BEHIND AN EXISTING LOAD BALANCING SOLUTION? NO.
 - c. Click **Next : MANAGEMENT >** button.
- 8. Under MANAGEMENT tab:
 - a. AZURE SECURITY CENTER: Your subscription determines mostly includes this option.
 - b. MONITORING:
 - i. BOOT DIAGNOSTICS: On
 - ii. DIAGNOSTICS STORAGE ACCOUNT: Choose new or existing storage account.

- c. IDENTITY:
 - i. **SYSTEM ASSIGNED MANAGED IDENTITY:** Off (Note: This is not available in Azure Government Cloud)
- d. Auto-shutdown:
 - i. ENABLE AUTO-SHUTDOWN: Off
- e. Click on **Next : Advanced >** button.
- 9. Under ADVANCED tab:
 - a. EXTENSIONS: Liquidware does not require or support any VM extensions as of now.
 - b. CLOUD INIT: Liquidware does not require or support Cloud init.
 - c. Host:
 - i. **HOST GROUP:** Liquidware recommends hosting all Stratusphere UX appliances on the same host for best performance. If there is a host group available, Liquidware strongly recommends using it to assure best performance of the Stratusphere UX solution by hosting the Hub, Database and Collector on the same host group. This may result in additional charges.
 - d. PROXIMITY PLACEMENT GROUP: Liquidware recommends placing the Stratusphere UX Hub, Database and Collector within a proximity placement group so that they are physically closer together in the same region. Please create one prior to installation if possible. Note: This is not available in Azure Government Cloud. Please use these instructions to place the virtual machine in a Proximity Placement Group post-deployment.
 - e. VM GENERATION: No change as these are Gen 1 VMs.
 - f. Click on **NEXT : TAGS >** button.
- 10. Under the TAGS tab: Liquidware does not require or recommend any specific tags as of now but will support any standard operating procedures your organization uses for tagging virtual machines. Click on **NEXT : REVIEW + CREATE >** button.
- 11. The REVIEW + CREATE page will perform some basic validations and provide all the information entered in the prior tabs for review purposes. Please ensure all information and settings are as entered. Then click the **CREATE** button and wait for the instance to be created.
- 12. Please repeat these instructions to install optional Stratusphere UX Database or Stratusphere UX Collector appliances on Azure based on the Stratusphere Sizing Guide recommendations.

The Azure Create Instance page will display the progress of how the appliances are being created and will display basic information when they are live and ready for use. Liquidware recommends the use of the Boot diagnostics under Support + Troubleshooting to see the console boot up. Liquidware has seen this the boot up process take anywhere up to 10 minutes sometimes. In case of the Stratusphere Hub, use the public or private IP Address / DNS to connect to the web UI for the Hub and proceed as shown in the sections below. In case of the Database and Collector appliance, proceed to the sections below.

Establish trust between Stratusphere Hub and Database

Microsoft Azure supports usage of standard passwords and SSH keys to log into appliance consoles. As documented above, Liquidware recommends the usage of SSH keys and uses them to establish trust between appliances before the join can be performed. For the join to work:

- A. The **az-user** (Azure user) on the Hub must be able to SSH <u>without a password</u> to the **az-user** (Azure user) on the Database, and
- B. The **root** user on the Hub must be able to SSH <u>without a password</u> to the **az-user** on the Database for upgrade purposes.
- C. The **root** user on the Database must be able to SSH <u>without a password</u> to the **az-user** on the both the Hub and Database appliances

Here is the list of items to prepare for and instructions to establish trust between these appliances before you can use the standard join process.

Preparation

- Liquidware has already preconfigured a set of Network Security Group rules that allows access to the Hub appliance on SSH (TCP/22), HTTP (TCP/80), and HTTPS (TCP/443) ports. Similarly, NSG rules for the Database SSH (TCP/22) & Postgres (TCP/5432) and Collector SSH (TCP/22) and HTTPS (TCP/443) are also preconfigured.
- 2. Please make sure you download and install an SSH client such as PuTTY on your computer prior to beginning the process below.

Instructions

In some commands below, <right-click-mouse-to-paste> is a placeholder for the action of rightclicking the mouse within PuTTY – this action automatically pastes the contents of the clipboard into the PuTTY command line. Neither the actual characters such as < and > nor the text, right-click-mouseto-paste, should be typed in on the command line. This merely represents the action that should be taken at that point in the command line.

#	Hub Instructions	Database Instructions			
1	Using a tool like PuTTY, open two SSH connection Connect to the Stratusphere appliance consoles u keys, skipping password authentication deploym	sing the standard az-user with the associated			
	do so from the Azure documentation.				
	To address point (A) above:				
2	Within the SSH console of the Hub appliance, while logged in as the az-user , generate a new SSH key by executing the following command and accepting the defaults by pressing ENTER: ssh-keygen -t ecdsa -q -N ""				

#	Hub Instructions	Database Instructions
	DO NOT enter a passphrase if prompted by the	
	keygen command. Leave the field empty.	
	<pre>\$ ssh-keygen -t ecdsa Generating public/private ecdsa key pay Enter file in which to save the key (/ Enter passphrase (empty for no passphrase Enter same passphrase again: Your identification has been saved in Your public key has been saved in /hor The key fingerprint is: 60:1e:b1:Sb:d3:f3:46:57:c3:12:50:b3:30 The key's randomart image is: +[ECDSA 256]+ 0++oo 0. 0=+. = 0 0 +.00 0 = . + + . 0 S + E E </pre>	/home/az-user/.ssh/id_ecdsa): rase): /home/az-user/.ssh/id_ecdsa. me/az-user/.ssh/id_ecdsa.pub.
3	Within the same SSH console of the Hub appliance, print the contents of the SSH public key by executing the following command, and then use your mouse to select the entire sequence of characters displayed, that forms the public key, to copy it to your clipboard: Cat .ssh/id_ecdsa.pub	
	<pre>\$ cat .ssh/id_ecdsa.pub ecdsa-sha2-nistp256 AAAAE2Vj2HNhLXNoYTItbm <</pre>	nlzdHAyNTYAAAAIbmlzdHAyNTYAAABBBOqHsA5DSN >
4		<pre>Now switch to the SSH console on the Database appliance, and add the Hub's az-user public key to the authorized list of keys that can connect as the az-user by using the echo command and pasting the key copied from above, and sending it to the authorized_keys file:</pre>
5	Now, from within the SSH console on the Hub appliance, verify whether the Hub can now connect without a password to the Database as	

#	Hub Instructions	Database Instructions				
	the az-user . You will have to accept the SSH					
	keys and then logout from the connection:					
	<pre>> ssh <db.ip.or.dns></db.ip.or.dns></pre>					
	<pre>\$ ssh 172.30.33.212 The authenticity of host '172.30.33.212 (172.30.33.212)' can't be established. RSA key fingerprint is da:a4:30:af:26:45:70:9f:fb:e4:5e:24:0d:30:1e:f9. Are you sure you want to continue connecting (yes/no)? yes Warning: Permanently added '172.30.33.212' (RSA) to the list of known hosts. Last login: Tue Jun 4 18:28:21 2019 from 10.10.2.198 [az-user@ip-172-30-33-212 ~]\$ exit logout Connection to 172.30.33.212 closed.</pre>					
	To address po	int (B) above:				
	Now that we have confirmation for az-user ,					
	we need to redo the same process for the					
	<pre>root user. Within the SSH console on the Hub,</pre>					
	switch to root and generate a new SSH key.					
	Press ENTER to accept the defaults:					
6						
	sudo bash					
	ssh-keygen -t ecdsa -q -N ""					
	DO NOT enter a passphrase if prompted by the					
	keygen command. Leave the field empty.					
	<pre>\$ ssh-keygen -t ecdsa Generating public/private ecdsa key pair. Enter file in which to save the key (/roo Enter passphrase (empty for no passphrase Enter same passphrase again: Your identification has been saved in /root/. The key fingerprint is: 60:1e:b1:5b:d3:f3:46:57:c3:12:50:b3:3d:94 The key's randomart image is: +[ECDSA 256]+ o++oo o . o=+. = o o +.oo o = . + + . o S + E </pre>	t/.ssh/id_ecdsa):): ot/.ssh/id_ecdsa. ssh/id_ecdsa.pub.				
	Within the same SSH console of the Hub					
	appliance, print the contents of the SSH public					
	key by executing the following command, and					
7	then use your mouse to select the entire					
	sequence of characters displayed, that forms					
	the public key, to copy it to your clipboard:					

8	<pre>> cat /root/.ssh/id_ecdsa.pub \$ cat .ssh/id_ecdsa.pub ecdsa-sha2-nistp256 AAAAE2Vj2HNhLXNoYTItbr <</pre>	I zdHAyNTYAAAAIbml zdHAyNTYAAABBBOqHsA5DSN Now switch to the SSH console on the Database appliance, and add the Hub's root user public key to the authorized list of keys that can connect as the az-user by using the echo command and pasting the key copied from above, and sending it to the authorized_keys file: echo " <right-click-mouse-to- paste>" >> .ssh/authorized keys</right-click-mouse-to- 			
	ecdsa-sha2-nistp256 AAAAE2VjZHNhLXNoYTItbm	Now switch to the SSH console on the Database appliance, and add the Hub's root user public key to the authorized list of keys that can connect as the az-user by using the echo command and pasting the key copied from above, and sending it to the authorized_keys file:			
	ecdsa-sha2-nistp256 AAAAE2VjZHNhLXNoYTItbm	Now switch to the SSH console on the Database appliance, and add the Hub's root user public key to the authorized list of keys that can connect as the az-user by using the echo command and pasting the key copied from above, and sending it to the authorized_keys file: echo " <right-click-mouse-to- paste>" >></right-click-mouse-to- 			
		<pre>appliance, and add the Hub's root user public key to the authorized list of keys that can connect as the az-user by using the echo command and pasting the key copied from above, and sending it to the authorized_keys file: echo "<right-click-mouse-to- paste="">" >></right-click-mouse-to-></pre>			
9		paste>" >>			
9					
	Now, from within the SSH console on the Hub appliance, verify whether the Hub can now connect without a password to the Database as the az-user. You will have to accept the SSH keys and then logout from the connection: > ssh az-user@ <db.ip.or.dns></db.ip.or.dns>				
	<pre># ssh az-user@172.30.33.212 The authenticity of host '172.30.33.212 (172.30.33.212)' can't be established. RSA key fingerprint is da:a4:30:af:26:45:70:9f:fb:e4:5e:24:0d:30:1e:f9. Are you sure you want to continue connecting (yes/no)? yes Warning: Permanently added '172.30.33.212' (RSA) to the list of known hosts. Last login: Tue Jun 4 18:28:21 2019 from 10.10.2.198 [az-user@ip-172-30-33-212 ~]\$ exit logout Connection to 172.30.33.212 closed.</pre>				
10	Now, from within the SSH console on the Hub appliance, log out as root to return to the az - user to prepare for the next set of commands below. exit				
	To address po	int (C) above:			
11		 Within the SSH console of the Database, switch to root user using the command: sudo bash 			

#	Hub Instructions	Database Instructions
		Within the same SSH console on the Database,
		generate a new SSH key as the root user by
		executing the following command and accepting
		the defaults by pressing ENTER:
12		ssh-keygen -t ecdsa -q -N ""
		DO NOT enter a passphrase if prompted by the
		keygen command. Leave the field empty.
	<pre># ssh-keygen -t ecdsa Generating public/private ecdsa key pair. Enter file in which to save the key (/root Enter passphrase (empty for no passphrase) Enter same passphrase again: Your identification has been saved in /root Your public key has been saved in /root/.s The key fingerprint is: f1:15:fc:6e:c0:8a:1f:e1:4b:74:8f:f4:e7:03: The key's randomart image is: +[ECDSA 256]+ </pre>): pt/.ssh/id_ecdsa. ssh/id_ecdsa.pub.
		Within the same SSH console of the Database appliance, print the contents of the root user's
		SSH public key by executing the following
		command, and then use your mouse to select
13		the entire sequence of characters displayed,
15		that forms the public key, to copy it to your
		clipboard:
		<pre>> cat /root/.ssh/id_ecdsa.pub</pre>
	# cat /root/.ssh/id_ecdsa.pub	
	ecdsa-sha2-nistp256 AAAAE2VjZHNhLXNoYTItbm	lzdHAyNTYAAAAIbmlzdHAyNTYAAABBBC7PD38Uv+g
	<	>
		Within the same SSH console on the Database
		appliance, add the Database's root user public
		key to the authorized list of keys that can
		connect as the az-user by using the echo
		command and pasting the key copied from
14		above, and sending it to the authorized keys file:
		auchor 1260 Keys IIIC.
		> echo " <right-click-mouse-to-< p=""></right-click-mouse-to-<>
		paste>" >> /home/az-
		user/.ssh/authorized_keys

#	Hub Instructions	Database Instructions
	Now, from within the SSH console on the Hub	
	appliance, add the Database's root user public	
	key to the authorized list of keys that can	
	connect as the az-user by using the echo	
	command and pasting the key copied from	
	above, and sending it to the	
15	authorized keys file:	
	echo " <right-click-mouse-to-< p=""></right-click-mouse-to-<>	
	<pre>paste>" >> /home/az-</pre>	
	user/.ssh/authorized keys	
		From within the SSH console of the Database,
		verify whether the root user of the Database
		can now connect without a password to the Hub
		as the az-user . You will have to accept the
16		SSH keys and then logout from the connection:
		son keys and then is godt nom the connection.
		<pre>> ssh az-user@<hub.ip.or.dns></hub.ip.or.dns></pre>
		-
	The authenticity of host '172.30.33.135 (RSA key fingerprint is 06:52:f3:2a:2b:3a: Are you sure you want to continue connect Warning: Permanently added '172.30.33.135 Last login: Tue Jun 4 18:35:34 2019 from [az-user@ip-172-30-33-135 ~]\$ exit logout Connection to 172.30.33.135 closed.	32:e4:f8:7c:41:62:94:6a:45:1d. ing (yes/no)? yes ' (RSA) to the list of known hosts.
		From within the same SSH console of the
		Database, we must also verify whether the
		root user of the Database can connect to
		itself as the az-user user. Again, you will
17		have to accept the SSH keys and then logout
17		from the connection:
		> ssh az-user@localhost
	<pre># ssh az-user@localhost The authenticity of host 'localhost (::1) RSA key fingerprint is b7:ca:c5:05:0a:af: Are you sure you want to continue connect: Warning: Permanently added 'localhost' (R: Last login: Wed Aug 7 18:12:53 2019 from [az-user@ip-172-30-43-169 ~]\$ logout</pre>	e8:17:38:29:c8:68:c3:83:ee:4f. ing (yes/no)? yes SA) to the list of known hosts.
	Now that the trust connections between the Hub	and Database using the az-user and root
18	user have been verified, you can now proceed to	the instructions provided in the Connecting the
	Hub and Database appliances section to formally	

#	Hub Instructions	Database Instructions

Add & Register a Stratusphere CID Key Collector to the Hub

- 1. Once a Stratusphere CID Key Collector is up and running within your Microsoft Azure environment, log into ADMINISTRATION product of the Stratusphere Hub's Web UI. Use the default credentials to log in.
- 2. Navigate to **Collector Administration > Collectors** tab.
- 3. Click on **New** to add a new Collector.
- 4. On the following form, add the host name as **Name**, **DNS Name** and **Local IP Address** as observed on the Azure page for the Collector's details.

iquidware Stratusphere		Administration V Print Help Log Out
Hub Administration	Collector Administration Inventory Event Log Licensing	
Collectors Network C	ollector Policies Policy Restore Time Windows Service Levels	
Create Collector		
New Collector		
Collector Gro	up: Default Collector Group	
*Nar	ne:	
*DNS nar	ne:	
*Local IP Addre		
	This will not change the Collector's IP address. Set the IP address in SSconsole and ensure it matches here.	
Descripti	on:	
Create Collector	ancel	

- 5. Click on Create Collector to save and create a new Collector.
- 6. The Hub will reach out to the Collector and help register it. Once registered, the Collector may potentially reboot, get the registration information from the Hub, and then show up as a CID Key Collector within the main Collector Administration > Collectors page.
- 7. Repeat these same instructions for adding and registering additional Collectors.

Installing Stratusphere Appliances on Nutanix Acropolis Hypervisors

The Stratusphere Hub, Database, and Collectors are all virtual appliances that can be installed directly from the Liquidware web site on Nutanix Acropolis Hypervisor. The Stratusphere Hub is the data collector and reporting system for VDI diagnostics, and it also includes the data collection software agents that will be deployed within the desktop VMs. The first step is to install the Hub appliance on an appropriate virtual host. Since this is a data collection and reporting appliance, it is recommended that you deploy it on a host appropriate for server applications; not a host used for virtual desktops (although for initial evaluation you may choose to share hosts but, in this case, note that Hub performance may be affected). The following instructions can be used to install the Hub as well as other the other appliances within your virtual environment.

Please note that only CID Key Collectors are currently supported on the Nutanix Acropolis platform. Network Collectors are not supported at this time.

Preparation

- 1. Please acquire administrative credentials to the Nutanix Acropolis environment for your organization.
- 2. Please use the Liquidware Stratusphere Sizing Guide to appropriately size the Stratusphere Hub appliance and Database appliance for your installation base.
- Identify the links to the Nutanix Acropolis files for the Hub, Database, and Collector appliances on the Liquidware Stratusphere Download page and keep them handy. If your Nutanix Acropolis Cluster does NOT have direct access to the Internet, please download the QCOW2 files to your local environment in preparation to be uploaded to Acropolis.
- 4. Nutanix does NOT provide a virtual container format such as OVF or XVA. Thus, each QCOW2 must be uploaded separately first, and then virtual resources such as vCPUs, RAM, Disks, NICs, etc. need to be manually configured for each appliance.

Instructions

1. Log into your Nutanix Acropolis cluster using your administrative credentials.

2. Make sure you select the appropriate **Cluster > Home** on the top left of the page.

verview · Tat	ble			+ Create VM Network Config
Hypervisor Summ	ary	Top User VMs by Controller IOPS	VM Critical Alerts	VM Events
AHV HYPERVISOR	Nutanix 20150513 VERSION	Win7 010	25	
VM Summary		Top User VMs by Controller IO Latence		
2 VM(5)	Ava Best Effort © On 2 © Off 0 © Suspen 0 © Paused 0	Win7 0	ns No Alerts	
CPU		Top User VMs by Memory Usage	VM Warning Alerts	EVENTS
3 PROVISIONED VCPU(S)	O Hz RESERVED CPU	Win7 10	96	No Events
Memory		Top User VMs by CPU Usage		
18 GiB TOTAL PROVISIONED	18 GiB TOTAL RESERVED	Win7 73	% No Alerts	

3. Then click on the gear icon on the top right and select **Image Configuration**.

overview - Tal	ble		Cluster Details Create Container	Filesystem Whitelists Image Configuration	
Hypervisor Summ	ary	Top User VMs by Co	Expand Cluster Convert Cluster	Management Servers s Prism Central Registration	
AHV	Nutanix 20150513 VERSION	Win7	Upgrade Software	Pulse Manage VM High Availability Name Servers	
VM Summary	VERSION	Top User VMs by Co	SSL Certificate Role Mapping User Management	Network Configuration NTP Servers Network Switch	
2 vm(s)	Ava Best Effort Image: On image of the second sec	Win7	Alert Email Configuration Alert Policies	Remote Support SMTP Server SNMP Welcome Banner	
CPU		Top User VMs by M	Cluster Lockdown HTTP Proxy	UI Settings	EVENTS
3 PROVISIONED VCPU(5)	O Hz RESERVED CPU	Win7	100%		No Events
Memory		Top User VMs by CPU	Usage	$\langle \rangle$	
18 GiB TOTAL PROVISIONED	18 GIB TOTAL RESERVED	Win7	7.23%	No Alerts	

4. In the **Image Configuration** window, click on the **+ Upload Image** button to upload the appliance VMDK images.

Overview + Tat	ole								
Hypervisor Summ	ary	Top User	VMs by Controller IOP	S VM Crit	ical Alerts			VM Event	s
AHV HYPERVISOR	Nutan 201505 VERSION			0 IOPS					
VM Summary		1.0 0	htterio 8 Mart Bri						
2 vm(5)	0 On	Image Configura Manage the images + Upload Image	to be used for creating	virtual disks.		?	×		
CPU		NAME	ANNOTATION	TYPE	STATE				
3	٥ŀ	Windows VIRTIO	Dri	ISO	ACTIVE	1	×		No Events
PROVISIONED VCPU(5)	RESERVE	Windows7		ISO	ACTIVE	1	×		
Memory							Close		
18 GiB	18 GIE				NO ARETO				

5. In the Create Image window, enter a unique name for this disk image for Name, select Disk for Image Type, and leave the default container selected for Container. For Image Source, if your Nutanix Acropolis cluster has access to the Internet, choose the From URL option and paste in the link to the first disk or Disk0 of the appliance. Alternatively, if your environment is isolated from the Internet, please choose the second option Upload a file, and browse to your local desktop to upload the Disk0 VMDK to your Nutanix cluster. Repeat this step for each disk for each appliance you intend to use.

HYPERVISOR	20150 VERSIO	Create Image	? ×
VM Summary		NAME	
2 VM(5)	Ava Bes On Off Suspen Paused	Hub5851-Disk0	
сри		IMAGE TYPE DISK	+
3 PROVISIONED VCPU(S)	O H RESERVE	CONTAINER default-container-387947416261976164 IMAGE SOURCE	*
Memory		From URL 3LE/lastSuccessfulBuild/artifact/ovfs/hub-stock/hu Upload a file Browse No file selected.	b-stock-0.vmdk
18 GiB TOTAL PROVISIONED	18 (TOTAL RES		Cancel

6. On clicking **Save**, the disk image will be uploaded from the Stratusphere Download location to your cluster. Depending on the bandwidth available, this may take a minute or more.

HYPERVISOR	20150 VERSIO	Create Image	? ×	
VM Summary		Uploading file 8% 🥥		
2 vM(5)	Ava Bes O On O Off O Suspen Paused			
CPU				
3 PROVISIONED VCPU(S)	O H RESERVE			
Memory				
18 GiB TOTAL PROVISIONED	18 (TOTAL REE		Cancel Saving	

7. After uploading DiskO for the Hub, follow the same process to upload remaining 3 disks for the Hub, about 5 Disks for the Database appliance if required, and for the Collector as well. Please keep in mind that these disk images need to be added to the Stratusphere Hub virtual machine in the right order so please make sure you use an appropriate naming convention for Hub, Database, & Collector QCOW2 images. After adding all 4 disks for the Stratusphere Hub appliance, it should look like the example below. Click **Close** button to finish adding disk images.

AHV HYPERVISOR	20150 VERSIC	Image Configuratio	n			? X	
VM Summary			Successfully created in	nage Hub5851-Disk	3	×	
Ava B 2 0 On 0 Off VM(5) 5 Susper		Manage the images to + Upload Image	be used for creating virtua	l disks.			
	Paused	NAME	ANNOTATION	TYPE	STATE		
CPU		Hub5851-Disk0		DISK	ACTIVE	/ · X	
3	0 F	Hub5851-Disk1		DISK	ACTIVE	2 · X	
PROVISIONED VCPU(S)	RESERVE	Hub5851-Disk2		DISK	ACTIVE	Z - X	
		Hub5851-Disk3		DISK	ACTIVE	2 · X	
Memory		Windows VIRTIO Dri.	50	ISO	ACTIVE	× - ×	
18 GiB TOTAL PROVISIONED	18 (TOTAL RES	Windows7		ISO	ACTIVE	× - ×	
, NOTIONALD						Close	

8. Navigate to **Cluster > VM** and select the **+ Create VM** option.

LAB Overview · Tal	VM ~	*** <u>*</u> * <u>0</u> ** N a	Q ?	+ Create VM Network Config
Hypervisor Summ	ary	Top User VMs by Controller IOP5	VM Critical Alerts	VM Events
AHV HYPERVISOR	Nutanix 20150513 VERSION	Win7 0 IOPS		
VM Summary		Top User VMs by Controller IO Latency	\sim	
2 vm(s)	Ava Best Effort © On 2 © Off 0 © Suspen 0 © Paused 0	Win7 0 ms	No Alerts	
CPU		Top User VMs by Memory Usage	VM Warning Alerts	EVENTS
3 PROVISIONED VCPU(S)	O Hz RESERVED CPU	Win7 100%		No Events
Memory		Top User VMs by CPU Usage	\sim	
18 GiB TOTAL PROVISIONED	18 GIB	Win7 20.4%	No Alerts	

9. In the **Create VM** window, enter a **Name** for the Stratusphere Hub appliance and **Description** for it. Based on the Stratusphere Sizing Guide, enter the number of **vCPUs** and **Memory** recommended.

AHV	Nutania	Create VM	•	<	
HYPERVISOR	201505 VERSION	General Configuration		^	
VM Summary		NAME			
2	Ava Best Effe	sha585.se.lwl.corp			
ک ۷M(5)	Off Suspen Paused	DESCRIPTION			
CPU		Compute Details			
3 PROVISIONED	O Hz RESERVED CPU	4			
VCPU(S)		NUMBER OF CORES PER VCPU			
Memory		MEMORY			
18 GiB TOTAL PROVISIONED	18 GiB TOTAL RESERVE	8.589	GiB		
PROVISIONED		Disks		~	
		Cancel	Save		

10. Scroll down to see the **Disks** section. Click on the x to remove the **CDROM**. It will prompt you for confirmation.

	Ava Best Effe	Disks			
2	On Off	+ Add new disk			
VM(5)	SuspenPaused	TYPE ADDRE	SS PARAMETERS		
CPU		CDROM	EMPTY=true; BUS=ide	/ · ×	

- 11. To add the first Disk0 for the Hub appliance. Click on **+ Add new disk** button.
- 12. On the Add disk window, select DISK for Type, CLONE FROM IMAGE SERVICE for Operation, and IDE or SCSI for the Bus Type. In older versions of Nutanix, the first disk i.e. Disk0 HAD to be of type IDE. Each subsequent disk can be of type PCI for performance, but the first disk had to be of type IDE. There is no such requirement in the newest version of Nutanix. Then select the appropriately named Hub Disk0 and give it the same size recommended by the Stratusphere Sizing Guide. Click Add.

VM Summary		Add Disk	? ×	
vin Sainnay	Ava Best Effe	TYPE		
2 © On VM(S) © Suspen • Paused		DISK	\$	
		OPERATION		
		CLONE FROM IMAGE SERVICE	\$	
CPU		BUS TYPE		
3	0 Hz	IDE	÷	
PROVISIONED	RESERVED CPL	IMAGE		
VCPU(5)		Hub5851-Disk0	\$	
		SIZE (GIB)		
Memory		18.626		
18 GiB	18 GiB		Cancel	
TOTAL	TOTAL RESERVE		Cancel Add	

13. After the first disk is added, it will look as shown below.

AHV	Nutania	Create VM		? ×	
HYPERVISOR	201505 VERSION	MEMORY		^	
	VCR5ION	8.589		GiB	
/M Summary					
	Ava Best Effo	Disks			
2	On Off	+ Add new disk			
VM(5)	 Suspen Paused 				
		TYPE ADDRES	5 PARAMETERS		
		DISK	SIZE=1GiB; BUS=ide	/ · ×	- Y

14. Please repeat the steps to add 3 additional disks to the Stratusphere Hub appliance, 5 disks for the Database appliance if required, and ones for the Collector appliance. Here is an example of the second disk Disk1 being PCI of Bus Type.

		Add Disk	? ×	
VM Summary				
	Ava Best Effe	TYPE		
2	On Off	DISK	\$	
VM(5) Ø Suspen Paused	OPERATION			
	· Fangen	CLONE FROM IMAGE SERVICE	÷	
CPU		BUS TYPE		
3	0 Hz	PCI	\$	
PROVISIONED	RESERVED CPL	IMAGE		
VCPU(5)		Hub5851-Disk1	\$	
		SIZE (GIB)		
Memory		3.725		
18 GiB	18 GiB		Cancel	

15. Once all the disks have been added, it should look like the example below. Now click on the **+ Add new NIC** button.

AHV	Nutania 201505	Create VM		?	×
HYPERVISOR	VERSION	+ Add new disk			^
M Summary		TYPE ADDRESS	PARAMETERS		
	Ava Best Effc	DISK	SIZE=18.63GiB; CONTAINER=def	/ · X	
2 0 On 0 Off VM(5) 5uspen • Paused	o off	DISK	SIZE=3.73GiB; BUS=pci	/ . x	
		DISK	SIZE=18.63GiB; BUS=pci	7 · X	
PU		DISK	SIZE=10GiB; BUS=pci	/ · X	
3 PROVISIONED VCPU(S)	O HZ RESERVED CPI	Volume Groups + Add volume group	i		
lemory		Network Adapters (NIC)			
18 GIB	18 GiB	+ Add new NIC			

16. On the **Create NIC** window, select the appropriate **VLAN Name** you want the Hub to be on and click on **Add** button to finish adding the NIC.

VM Summary		Create NIC	? ×	
2 VM(5)	Ava Best Effo On Off Suspen Poused	VLAN NAME VMNetwork	*	
СРО		vlan.0		
3 PROVISIONED VCPU(S)	O Hz RESERVED CPC	VLAN UUID 43a68d46-3e2b-4f2a-b17d-39b615f11e00 NETWORK ADDRESS / PREFIX NONE	_	
Memory 18 GiB	18 GiB		Cancel	

- 17. The Stratusphere Hub virtual machine is now fully created. Click on **Save** to finish creation of the VM.
- 18. Before beginning use of Stratusphere appliances in production, Liquidware would like to remind you to please use the Liquidware Stratusphere Sizing Guide to appropriately size the Stratusphere Hub appliance and Database appliance for your installation base.
- 19. Use the same instructions to install the Database and Collector appliances. Then use the standard instructions to configure and join/register them with the Stratusphere Hub appliance.
- 20. Now select the Table view under the Cluster > VM tab. Select the newly created Stratusphere Hub appliance and chose the Power On option to boot the Stratusphere Hub appliance.
- 21. Then click on the Launch Console link to open a browser-based console of the Hub appliance. If you need to configure the appliance, we recommend using PuTTY to SSH to the appliance as outlined in the next section.

Configuring Stratusphere Hub Appliance Settings

After the Hub import into the virtual host completes, you can customize the Hub settings for your environment. In addition to other configuration options, you can edit settings on the Hub to set the CPU/Memory settings. If you would like to expand an existing disk or add an additional hard disk, please see our online Stratusphere Sizing Guide to calculate the required amount of space. The sizing guide and instructions are available on our Stratusphere FIT and UX documentation pages on the Liquidware Support Portal.

To get started with the configuration process, power ON the virtual appliance and open a console to watch the boot sequence. Once the Hub is booted, you will see something like the console view below. The Hub can be configured by either using the Web UI or the Console UI.

Stratuspl Copyright 2017, Liquidware Labs, Inc. www.liquidwarelabs.com LWL HUB: pierrewin7322.atl.lwl.corp Database: Local (Running) CID Count: 0 Insp Que(Hub/CID): 0/0 top - 18:32:40 up 37 min, 0 users, load average: 0.02, 0.03, 0.07 8062104k total, 4633188k used, 3428916k free, 41544k buffers Øk used. 4290556k total, 4290556k free, 1166740k cached Disk: Root Used: 2.0G (61%) Size: 3.4G Free: 1.3G (39%) llsed: 104M (2%) Disk: Database Free: 9.0G (98%) Size: 9.6G Disk: Audit Used: 1.6M (2%) Size: 93M Free: 87M (98%) Size: 9.5G Free: 9.0G (99%) Disk: Temp Space Used: 23M (1%) for Administration Interface Point your browser to: https:// Default Login as: ssadmin Default password: sspassword alt-FZ Login to Console (or press ENTER) alt-F1 This Screen

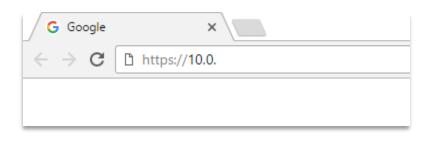
Using the Web UI

If Dynamic Host Configuration Protocol (DHCP) is enabled on the local network subnet, the Stratusphere Hub will acquire a DHCP network address. On completion of the boot sequence, the virtual appliance will provide a URL to connect to the web-based Administration Interface.

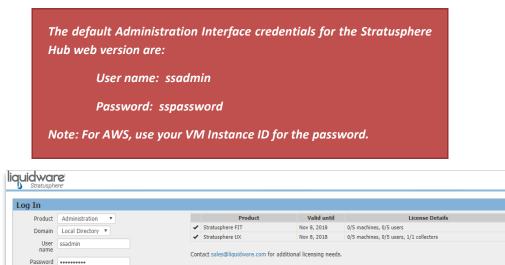
To configure the Stratusphere Hub using the Web UI:

1. Enter the Administration Interface URL found in the console view into a browser.

	LWL Stratusphere Vers: 6.0.0-1						
Copyright 20	Copyright 2017, Liquidware Labs, Inc. www.liquidwarelabs.com						
	LWL HUB: pierrewin7322.atl.lwl.corp Database: Local (Running) CID Count: 0 Insp Que(Hub/CID): 0/0						
top - 18:32:40 up 37 m Mem: 8062104k total, Swap: 4290556k total,	4633188k used, 3	428916k <mark>free</mark> ,	41544k buffers				
Disk: Root Disk: Database Disk: Audit Disk: Temp Space	Used: 104M (2%) Used: 1.6M (2%)	Size: 9.6G Size: 93M	Free: 9.0G (98%) Free: 87M (98%)				
Point your browser to: https:// for Administration Interface Default Login as: ssadmin Default password: sspassword							
<mark>alt-FZ</mark> Login to Conso	le (or press ENTER)		alt-F1 This Screen				



2. At the web login page, enter your User name and Password.



3. Please enter the required product registration information.

Log In

liquidware Stratusphere								
License								
Thank you for downloading and insta	lling the Liquidware virtual appliance. This virtual appliance includes:							
	Stratusphere FIT – for assessment and capacity planning Stratusphere UX – for diagnostics and service level assurance							
Please enter your company information	on and license below to get started and obtain techical support. Note that this information will be sent to Liquidware.							
License and Registration Inf	formation							
Please complete the information below t	to obtain technical support. Note that this information will be sent to Liquidware.							
* Your name:	John Doe							
* Your email:	john.doe@mycorp.com							
* Your phone number:	555-555-1212							
* Your company:	My Corp							
* Company installed at:	My Corp							
* License:	○ Generate an evaluation license							
	This evaluation license will allow you to evaluate all product capabilities for 15 days, on up to 5 desktops. To receive a production license, or to request an extended evaluation, please contact <u>Liquidware</u> .							
	Generate a license key from a Stratusphere License Code and Activation Code Stratusphere appliances require an activation process that generates a license based on a machine-specific Activation Code combined with a License Code. The two codes are combined in a secure Activation Portal and a unique license is generated for your Stratusphere Appliance. Your License Code was provided in an email sent to your organization's Stratusphere license administrator. Click on the Activation Code below to begin the license generation process in the Stratusphere Activation Portal.							
	Activation Code: pMa+g0MNODxjHf6mOA7Tc7G8Jy1wD7p8oBGIu5D/zsU							
	If you are unable to access the above link, you can go to https://secure.liquidwarelabs.com/lwl/activate/ where you will need to cut and paste the Activation Code and License Code. Copy the generated License text from the Activation Portal and paste it into the box below.							
Get Started No Thanks								

a. If you have not received a License Code and are evaluating the software, choose to **Generate an evaluation license**. Then click **Get Started**.

b. If you have purchased the software and received a License Code, choose **Generate a license key from a Stratusphere License Code and Activation Code**. Then click on the Activation Code link. This **Activation Code** is unique, and the link will take you to the Liquidware Stratusphere License Activation Portal where your Activation Code will be prefilled for you.

liquidware Stratusphere License Activation						
Step 1: Register Activation Code						
Activation Code: kORYiMjAe	ver ▼ ♀ anii to the Stratusphere License Administrator) AXuB+eifnLlerTPmAnRj36i3SYG8cYijLo by the Stratusphere Hub Appliance once installed)					
	icates Required Field Proceed dware Labs, Inc. All Rights Reserved.					

- i. Enter your unique **License Code** that was sent to you by email from Liquidware and click **Proceed**.
- ii. Copy the generated License text from the Activation Portal and paste it into the box on the **Update License** tab in the Hub Administration module.
- iii. Click Get Started to finish.
- 4. Read through the End User License Agreement (EULA). If you agree to the terms and wish to continue, check the checkbox indicating you have read all license agreements that apply to you. Then click on the **I Agree** button.

ense	presentatives, perminore transference, successory, and assigns as perminore of this regretation.
4.13 Entire Agreement The Agwritten agreement, discussions are uppresentations other than a sequence of the agreement, discussions are unless a written addendum refers control to the extent of such cont Agreement will preval over any A.14 <u>Miscellaneous</u> . If any provisions of this Agreement will miting, refers to this Agreement will all refuses this Agreement will all refuses and this Agreement will all refuses and this Agreement will all refuses and this Agreement will be addended and the second s	presentation, permitted unimeteer, successing, and angles a permitted by and regretations. sement sets forth the entire agreement and understanding between Liquidware and Customer with respect to the subject matter thereof and, supersedes and merges all prior oral and d understandings between Liquidware and Customer with respect to the subject matter hereof. Neither Liquidware nor Customer shall be bound by any conditions, inducements or sity provided for herein. Notwithistanding the foregoing, the Agreement will not supersede the terms of any non-discloure agreement entered into between Liquidware and Customer to the specific non-discloure agreement that the Agreement supersedes. The provisions of this Agreement conflict, the provisions of this Agreement to any provision in an Order at this Agreement that the Agreement supersedes. The provisions of this Agreement conflict, the Agreement to any norder is expressibly agreed to by Liquidware, in which case and only to the extent expressibly agreed, the Order will govern. The terms of an Order and this onflicting provision in any purchase order or any other instrument of Customer regardless of execution by Liquidware unless such provisions in sexpressibly agreed to by Liquidware. In hereof is declared invalid by a court of competent juridiction, und provision will be ineffective only to the extent of such invalidity, to that the remainder of that provision and presenent will be valid and enforceable to the fullest extent permitted by applicable law. No vaiver or modification of any provision of this Agreement will be effective unless it is in and is signed by authorized representatives of the parties. No failure of delay by elimine provision and yr other oversant.
located in Territory A, (ii) Switz Sale of Goods will not apply in a (b) If Customer is located in the disputes regarding this Agreeme International Chamber of Comm basis and legal reasoning for the other participants shall hold the e award may be entered in any cou limited to, preliminary injunctive (c) The official language of this 3.	vely construed, governed and enforced in all respects in accordance with the internal laws (excluding all conflict of law rules) of the following: (i) England and Wales if Customer is land if Customer is located in Territory B, or (iii) the State of Illinois, USA, if Customer is located in Territory C. The United Nations Convention on Contracts for the International intel States, then the exclusive junctification and young for all disputes regarding this Agreement will be a court of competent juncification in Cook County; Illinois. Otherwise, all shall be finally resolved by binding arbitration before a single arbitrator pursuant to the then-existing Rules of Conciliation and Arbitration (" <u>Rules</u> "), and under the anapices, of the ce (" <u>CCC</u> "). The arbitrator shall be the authority to determine issues of arbitration grave in data are arbitration and the software industry. At either party is request, the arbitration shall give a written opinion stating the factual istence, content, and result of arbitration in confidence. The arbitration proceedings will be in English and will take place in Chicago, Illinois, USA. Judgment on the arbitration instence, content, and result of arbitration in progrietary information or intellectual property. greement is English. All contract interpretations, notices and dispute resolutions are to be in English. Any attachments or amendments to this Agreement are to be in English.
I have read and accepted th	e terms of the applicable Liquidware Labs, Inc. license: <u>Evaluation Software License, End User Software License</u> .

5. Now you can customize the Hub's network configuration. When you are done, click **Save Changes** to save your configuration settings. If you have configured the new Static IP address correctly, the browser will redirect you to your new IP address-based URL.

liquidware					Administration V Print Help V Log Out
	Collector Administration	Inventory	Event Log	Licensing	
Overview Configuration	Data Retention	Connector ID Keys	VM Directories	Directories	Upgrades
					Recommended Configuration Items
Appliance Network	Configuration				
* Host Name:	hub01.mycorp.com		*CID k	Key Callback DNS Na	me: hub01.mycorp.com DNS resolvable address. Use IP address if DNS is not configured. Necessary for CIDs to call back and send data
* IP Address:	10.51.0.16 Jse static IP address			DNS Search Suffi	xes: prod.mycorp.com, mycorp.com
* Network Mask:	255.255.254.0				Comma-separated
* Default Gateway:	10.51.0.1			DNS Server Addres	ses: 10.50.0.20, 10.50.0.25 Comma-separated
SMTP Port: From Name: Default From Address: Default To Addresses:	Vecessary for alert and re 25 Hub01	corp.com			TTP: ters: tic.mycorp.com.toc.mycorp.com Comma-separated Comma-separated (GMT-04:00) America/New_York ▼ Changing time zones will result in recalculation of rollups from details and thus, loss of longer term rollup data.
• Other Settings					
Login session Enable passwor			accounts in Loca	al Directory. Locked a	accounts can be unlocked from User Inventory.
API			ss allowed to acc		I without a username and password. For improved security, it is not
	Whitelist: The default is separated by	to leave this blank commas into the wh	and strictly rely o nitelist and only th	n username and pas hose will be able to a	isword. Additionally, you can enter multiple IP's or subnets attempt authentication to the API. Whether an IP is in the whitelist vel API access here (Inventory > Users).
	Blacklist: Block specific	IPs or a range of IP	addresses from	access to the API.	
Save Changes Cance	əl				

Appliance Network Configuration

Host Name:

Enter a **DNS resolvable fully qualified host name** for the appliance. Underscores are not allowed.

IP Address:

Provide a static IP address for the virtual appliance. Since the appliance booted up using DHCP it will potentially need to give up the same address unless it's reserved within the DHCP server. Changing it to a statically allocated IP address is strongly recommended.

Network Mask:

Enter the appropriate netmask for your network. Example: 255.255.255.0

Default Gateway:

Enter the default gateway for your network. Example: 10.10.2.1

CID Key Callback DNS Name:

Please enter the fully qualified DNS entry name associated with this static IP address. The CID Keys will call back to the Stratusphere Hub based on what is in this field. It is strongly recommended that you use a DNS Entry name here instead of IP address to circumvent any future issues that may crop up due to reconfiguring the IP address of the appliance.

DNS Search Suffixes:

Please enter the local DNS search suffixes available within your local network.

DNS Server Addresses:

Please enter 1 or more IP addresses of your DNS server in a comma separated list.

SMTP Server (Mail Relay):

Stratusphere Alerting provides SMTP based email alerts. Enter the address of an SMTP mail relay server accessible from the Stratusphere Hub.

SMTP Port:

Provide the port number that the Stratusphere Hub will send email alerts to. In most cases it should be the standard port for SMTP i.e. 25. However, if the SMTP Server is configured to listen on a custom port, please alter the port number as required.

From Name:

Enter the name that Stratusphere email alerts will be from. In case there are multiple Hubs within your organization, this field should be customized with something like the FQDN of the Stratusphere Hub or an easy name to be associated with the email from this Hub – otherwise all emails from all Stratusphere Hubs will display the default 'Stratusphere Hub Administrator' as the name in the email.

Default From Address:

Enter the default email address that Stratusphere email alerts will be from.

Default To Addresses:

Enter the default email addresses that Stratusphere email alerts will be sent to. This can be an administrator email or an email alias used to send email to a group of people. If more than one email address is used, they should be separated by commas.

Enable NTP:

Please enable this option to avoid time drift and keep the Stratusphere Hub's time synched and accurate.

Time Servers:

This field comes pre-populated with some public time servers. You can choose to enter your own comma separated list of time servers as well. These can be entered as IP addresses and/or DNS entry names.

Time Zone:

Please select your local time zone from the drop-down list. Note that changing your time zone after Stratusphere has been in use collecting data will cause the recalculation of rollup criteria used to display summary metrics and the loss of all previous roll-up data.

Other Settings

Login session timeout:

Based on your organizational security policies, please enter the session timeout duration. If the user is inactive within the Stratusphere Web UI for more than the duration specified in this field, the user session is invalidated, and the user will have to re-authenticate and log back into the Web UI.

Enable password lockout:

Based on your organizational security policies, the password complexity and lockout policy can be enabled. Enabling this option will ensure that the passwords used must be complex in nature and will also enforce the locking of an account based on a certain number of invalid login attempts. Lockout setting applies only to Local Directory accounts. Locked Accounts can be unlocked from User Inventory.

API Client IPs:

Stratusphere provides Database API to access and pull information out of the Stratusphere Database. Enter the specific IP address(es) or subnets that can access information from the Stratusphere Database using the API without using a username or password. For improved security, it is not recommended to grant access via this Legacy API Client IP list.

White List:

Enter the specific IP address(es) that can access information from the Stratusphere Database using the API through user and password authentication. The default is to leave this field blank for wider access. If any IP addresses are listed, API access is restricted to only those IP addresses in the white list that can authenticate their identity. Liquidware enhanced security around Stratusphere API by disallowing usage of the default **stadmin** user or any password that contains 'password' in it. Liquidware recommends creating a

different set of users that are allowed API access using best practices around password security.

Black List:

Enter the specific IP address(es) that are blocked from having access to the Stratusphere Database using the API through user and password authentication.

Using the Console UI

If DHCP is not available on the local subnet, you can use the Console to configure the Stratusphere Hub appliance.

1. Open a console view of the Hub appliance in your virtual environment.

Copyright 20	LWL Stratusphere 017, Liquidware Labs		uidwarelabs.com				
	LWL HUB: pierrewin7322.atl.lwl.corp Database: Local (Running) CID Count: 0 Insp Que(Hub/CID): 0/0						
top - 18:32:40 up 37 m Mem: 8062104k total Swap: 4290556k total	4633188k used, 3	3428916k free,	41544k buffers				
Disk: Root Disk: Database Disk: Audit Disk: Temp Space	Used: 104M (2%) Used: 1.6M (2%)	Size: 9.6G Size: 93M	Free: 9.0G (98%) Free: 87M (98%)				
Point your browser to Default Login as: ssad Default password: sspa	lmin	for Administ	ration Interface				
alt-F2 Login to Conso	ole (or press ENTER))	alt-F1 This Screen				

2. Press Alt+F2 or Enter to login to the console with your credentials.



pierrewin7322.atl.lwl.corp login: ssconsole
Password: _

Once logged in, the "LWL Hub" console-based menu will be launched as shown below. Choose the N option to configure the Network and hit Enter.



4. You will be presented with the following screen. It will ask for information to configure the network appliance. Enter **Y** to change the configuration of the appliance.

=== LWL Stratusphere HUB Configu	ration			
1) Hostname	: localhost.localdomain			
2) DNS Name	: 10.10.3.254			
3) DHCP 4) IP Address 5) Netmask	Yes			
6) Gateway				
	: 10.0.20.20 : 10.0.20.25 :			
10) IPv6 Auto Config 11) IPv6 Address 12) IPv6 Subnet Prefix Length 13) IPv6 Gateway				
14) Enable NTP 15) NTP SERVER	: Yes : Ø.centos.pool.ntp.org			
Do you want to change this configuration (Yes/No/Quit/#) ? Y				

- 5. The appliance will then ask you a series of questions to configure the certain key items. It will ask for:
 - a. Hostname (Must be a DNS Resolvable Fully Qualified Host Name)
 - b. DNS Name
 - c. DHCP (Y/N)
 - d. IP Address
 - e. Netmask
 - f. Default Gateway
 - g. DNS Server 1
 - h. DNS Server 2
 - i. DNS Server 3
 - j. IPv6 Auto Configure option
 - k. IPv6 Address
 - I. IPv6 Subnet Prefix Length
 - m. IPv6 Gateway
 - n. Enable NTP
 - o. NTP Server
- 6. After you answer all the questions the appliance will display what you entered back to you for your confirmation. If any item needs to be edited, simply enter the number of the item and the appliance will prompt you to edit it as needed.

= LWL Stratusphere HUB Pending	Configuration
• 1) Hostname	: hub.domain.com
e 2) DNS Name	: hub.domain.com
e 3) DHCP	: No
	: 10.0.80.141
	: 255.255.254.0
	: 10.0.80.1
	: 10.0.20.20
8) DNS Server 2	: 10.0.20.25
9) DNS Server 3	
10) IPv6 Auto Config	: Yes
11) IPv6 Address	
12) IPv6 Subnet Prefix Length	
13) IPv6 Gateway	
14) Enable NTP	: Yes
15) NTP SERVER	: Ø.centos.pool.ntp.org

7. Once satisfied with your configuration settings, chose the **w** option to write and save these settings permanently. The appliance will apply and save all the configuration settings and take you back to the initial menu options.

Using the Stratusphere Database Appliance (Optional)

Liquidware provides an optional Database appliance that can be used with Stratusphere. The Stratusphere Database appliance is an external database and thus enhances performance and capacity for receiving reports from devices deployed in your environment. As a rule of thumb, the Stratusphere Database appliance is used when more than 1,000 devices report back to the Stratusphere Hub using the default callback frequency of 60 minutes. However, if you would like more frequent callbacks, we would recommend using the Database appliance even if you are using fewer devices and have more than 1,000 callbacks per hour. Please visit our Support Portal for more recommendations on when to use the Database appliance. We also have an online Stratusphere Sizing Guide on our website to help you size your environment.

Installing the Database Appliance

Please follow the instructions given in the beginning for **Installing the Stratusphere Appliances** in your virtual environment to assist you in installing the Stratusphere Database appliance.

Configuring the Stratusphere Database Appliance

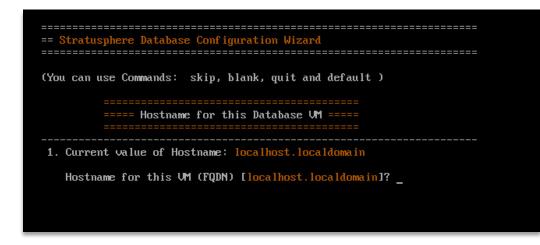
Liquidware recommends hosting the Stratusphere Database appliance on the same virtual host, same virtual switch, and same port group as the Stratusphere Hub appliance. This configuration will ensure the fastest communication response time between the Hub and the Database for high performance and scalability. Please ensure that there are significant CPU, memory, and I/O resources available on the host as these are major server-class virtual machines.

After installing the Stratusphere Database appliance into your virtual environment, please:

- assign 4 vCPUs or as stated in the online sizing tool,
- assign at least 8GB of Memory or as stated in the online sizing tool,
- set the required amount of disk space on all the disks as stated in the online sizing tool,
- and connect the NIC to the same virtual network switch and port group as the Stratusphere Hub.

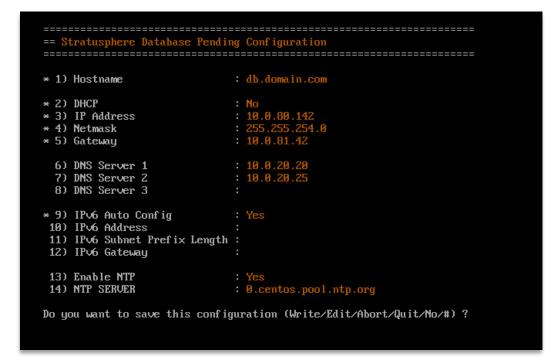
To start the configuration of the Database appliance:

- 1. Power ON the Database appliance and go to the virtual machine console.
- 2. The Stratusphere Database Configuration Wizard will automatically start. The Database appliance includes a wizard for configuring the database that will prompt for required information. If you wish to use the default value for any setting you may do so by pressing the **Enter** key to move directly to the next setting.

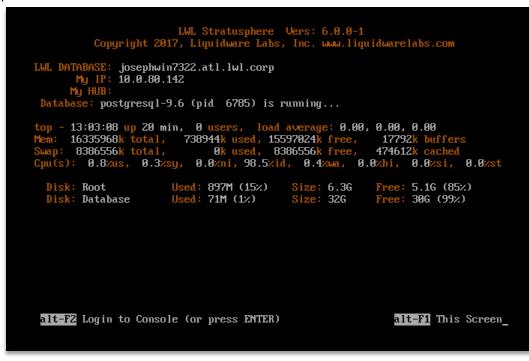


- 3. The wizard will ask for:
 - a. Current Value of Hostname: Please enter a DNS resolvable fully qualified host name.
 - b. Do you want to use DHCP (Y/N)? If you choose No, it will prompt for static IP address. Liquidware recommends using static IP addresses.
 - c. What IP address do you want to use?
 - d. What Netmask do you want to use?
 - e. What is the default gateway?
 - f. What Primary DNS server do you want to use?
 - g. What Secondary DNS Server do you want to use?
 - h. What Tertiary DNS Server do you want to use?
 - i. Do you want to auto config IPv6? If you choose Yes, you will not have to set items 10-12.
 - j. What IPv6 Address do you want to use?
 - k. What is the IPv6 subnet prefix length?
 - I. What IPv6 gateway do you want to use?
 - m. Enable the NTP Time Server Service [Yes]?
 - n. What NTP Time Server do you want to use?

The following is an example of a completed configuration that the wizard displays after all settings have been entered. Please note that names and IP addresses will vary according to your environment.



4. Type **W** or **Write** to save your configuration. You will finish with a screen showing the status of your database.



Connecting the Hub and Database Appliances

To connect the Database appliance with the Hub:

- 1. Make sure both the Hub and Database appliances are powered ON.
- 2. Open an SSH session to the Database appliance.

```
Important Note: Liquidware recommends and for the purposes of these instructions assumes usage of the PuTTY SSH Client while connecting to Stratusphere appliances. Depending on your platform, use credentials such as:
```

friend (VMware vSphere, Citrix XenServer, Microsoft Hyper V, Nutanix Acropolis, etc.) OR

```
ec2-user (Amazon AWS)
OR
```

az-user (Microsoft Azure) or similar when appliance was created

Use their respective passwords or SSH Keys (AWS & Azure) to log into the appliance. Then execute the following command to open the Liquidware Database Appliance Menu utility:

- ➢ sudo lwl
- 3. The LWL Database Appliance Menu appears as shown below. Choose option **D** to go to the Database Utilities.

```
LWL Database Appliance Menu

M) Network Config

U) Update Software Menu

C) Console Status Screen

D) Database VM Utilities (Wizard/Join/More)

P) Restart PostgreSQL Server

S) Stop PostgreSQL Server

R) Change ROOT password

F) Change FRIEND password

G) Reboot Server (init 6)

Ø) Shutdown Server (init 7)

E) Enable enhanced security

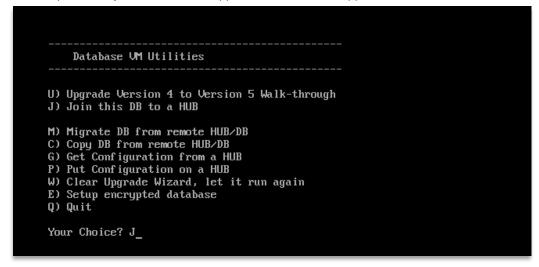
Q) Quit

*** Please change the root password (option 'r')

*** Please change the password for user 'friend' (option 'f')

18:34:44 - Your Choice? D
```

4. Choose option **J** to join the Database appliance with the Hub appliance.



5. Type the IP address of the Hub you wish to connect to this Database and then press **Enter**. The Database will test the connection with the Hub.

This program will join this DATABASE to a remote HUB			e Utility for Stratusphere/ProfileUnity HUB/DB 013, Liquidware Labs Inc.
This program will join this DATABASE to a remote HUB			
	Enter the IP of the remote HUB/DB (q to quit):	This program wi	ll join this DATABASE to a remote HUB

6. Type **yes** to begin the copy of the Database.

```
LWL Database Utility for Stratusphere/ProfileUnity HUB/DB
    Copyright 2013, Liquidware Labs Inc.
This program will join this DATABASE to a remote HUB
Enter the IP of the remote HUB/DB (q to quit): 10.0.80.141
Testing connection to HUB/DB 10.0.80.141
    OK - Connection to remote HUB/DB
Testing user 'friend' connection on localhost
    OK - friend Password on localhost
Testing user 'friend' connection at remote HUB/DB 10.0.80.141
OK - friend Password on remote HUB/DB
Testing ROOT connection to remote HUB/DB
    OK - ROOT Password
Shutting down LWL-Backend processes on remote HUB/DB
    OK - LWL-Backend is shutdown
Checking localhost database
The database on this localhost UM contains no data.
Use the Database Copy to import data from another database.
If this is a new install, you need to copy the empty database
from the HUB you just configured. Answer 'yes' here.
Do you want me to run the Database Copy now (yes/no)? yes_
```

7. Then confirm the IP address of the Hub.

8. Type **yes** and then press **Enter** to allow the remote Hub to reboot.

```
Testing ROOT connection to remote HUB/DB
   OK - ROOT Password
Getting table count from remote HUB Database
    Table Count: 158
Shutting down LWL-Backend processes on remote HUB/DB
Exporting the databases from remote HUB and importing locally
DB: portal ( At the end of the import indexes are created.
              The time will increment but not the bytes copied. )
    20 Megabytes Copied, 2 Meg/Sec at 0: 8
   Copy is complete
Connection to 10.0.80.141 closed.
   OK - Exported database
Getting table count from local Database
mesg: /dev/tty2: Operation not permitted
mesg: /dev/tty2: Operation not permitted
    Table Count: 158
   OK - Database counts match
Updating CONF file on remote Hub
   OK - CONF file updated
Putting back old HUB files on new HUB
Shutting down LWL-Backend processes on remote HUB/DB
stdin: is not a tty
stdin: is not a tty
Deleting activation files on Hub and running Brand-All
Join is complete, is it OK to reboot the remote HUB now (yes/no)? yes
```

9. The Stratusphere Hub appliance will reboot. On the Stratusphere Database appliance, you may press **Enter** to complete the connection.

Verifying the Configuration

The Stratusphere Database appliance is now configured and connected to the Stratusphere Hub. Please verify the configuration by following these steps:

- 1. Once the Stratusphere Hub appliance has completed rebooting, you may log in to the Hub web interface to continue the configuration process using the Hub IP address and the following credentials:
 - a. user name = **ssadmin**
 - b. password = sspassword (Note: For AWS, use your VM Instance ID for the password.)
- 2. Navigate to the **Hub Administration > Data Retention > Status** tab and verify the Database IP and free space available matches the newly configured Stratusphere Database appliance.

1						
liquid ware Stratusphere						Administration V Print Help V Log Ou
Hub Administration Collector	Administration	Inventory	Event Log	Licensing		
Overview Configuration Dat	ta Retention Conne	ector ID Keys	VM Directories	Directories	Upgrades	
Audit Data Administratio	n					
Status Settings						
Database IP:	: 10.51.0.57					
Current file system used:	: 44.78 GB (24 days)					
Current file system free:	: 18.09 GB (76% full))				
Last auto-delete:	: May 11, 2020 4:35: No archived reports period, No audit dat period, 1 days of au reports deleted to m disk space.	deleted outsid ta deleted outsi udit data delete	de retention d, 0 archived			

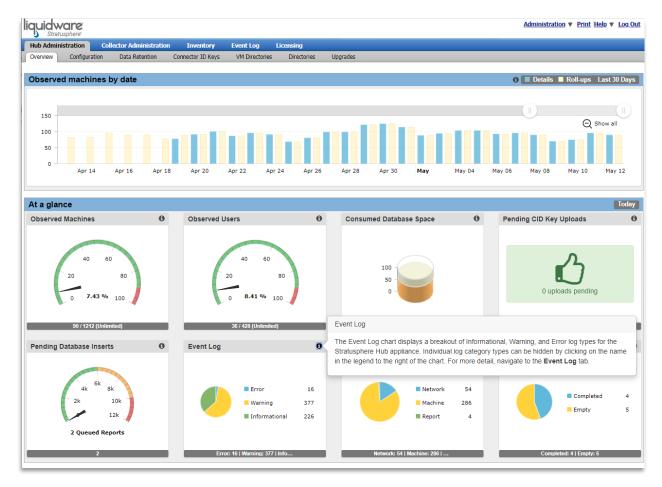
The database transfer and restore procedure is now complete. If you see any other messages or errors, please submit a request on the Liquidware Customer Support Portal to contact our Support Team.

Note: If you are adding a Database appliance to an existing Stratusphere Hub installation where Collectors were deployed before the database was installed, you will need to re-register the Collector appliances to send data to the new Database instead of the Hub. Please see our KB article on reregistering Collectors.

Reviewing Operations at a Glance with the Administration

Overview

After logging in to the Stratusphere Hub Administration module, the display defaults to the **Overview** tab. The **Overview** tab displays several different dashboards that relay operational and communication information. Administrators can see at a glance how many machines and users are calling back to the Hub, how much space is remaining for the database, and monitor event logs and alerts. Clicking on the information icon in the upper right corner will give you a specific description for each dashboard.



To start populating these dashboards for new Stratusphere installations, continue reading to learn how to configure Stratusphere to collect information on your environment.

Configuring Data Retention Settings

Administrators can setup policies to decide how much information from the environment to keep and how long to keep it. Earlier, if you opted to use the database appliance, you will remember that we used the **Hub Administration** > **Data Retention** > **Status** tab to verify that the Stratusphere Database appliance was connected to the Stratusphere Hub appliance.

Use the **Hub Administration > Data Retention > Settings** tab to customize your data retention policies. Additional help text to show the period and storage size of the data retained can be found below each threshold text box.

Hub Administration Collector Administration Inventory Event Log Licensing
Overview Configuration Data Retention Connector ID Keys VM Directories Directories Upgrades
Audit Data Administration
Status Setting
Retention & Roll-up thresholds
Retention threshold: Please choose the number of days to retain CID Key callback and network collector data. Please note that detail data saved beyond your settings below will be automatically deleted at the top of each hour.
Retain Stratusphere CID Key Detail for: 90 day(s)
From 09/01/18 to 09/17/18, 17 days, using, 21 G
Retain archived reports for: 0 day(s)
0 days = No auto-delete.
Retention threshold of roll-up data: For faster Stratusphere performance and historical data retention, Liquidware recommends enabling and maintaining summarized metrics. For each roll-up period enabled, please choose the retention period desired. Please note that rolled-up data beyond each retention setting below will be automatically deleted at the top of each hour. It is also important not to change the time zone once configured. (Rolled-up data is created for the time zone configured on the Hub Administration > Configuration page. Changes made here will result in a loss of longer-term rolled-up information.) Enable daily roll-up data: Retain for: 180 day(s)
From 03/21/18 to 09/17/18, 181 days, using, 13 G
Space threshold (supersedes retention threshold)
space direstion (superseues recention arestion)
The space threshold is provided as a secondary safeguard from filling up the database filesystem overriding the Retention threshold of detail data above. Stratusphere checks filesystem space at the top of each hour. If the filesystem exceeds the threshold below, Stratusphere deletes the oldest CID Key callback detail & network data until the space used falls below 5% of the threshold, regardless of the Retention threshold of detail data above. The roll-up data is left untouched to preserve historical information.
Current filesystem: 74% Full
"Auto-delete threshold: 80 % Full
Set this field between 50% and 80%.
Save Settings

Setting Up Machine and User Groups

Now that you have completed the initial installation and settings for the Stratusphere Hub and are logged into the Hub Administration module, consider whether you want to define any user groups or machine groups. You may choose to setup groups if you have distinct sets of users or desktops that you want to analyze separately. These groups do not need to be setup initially. However, if you set them up from the beginning, you can immediately use the groups as you proceed through later steps. Groups can be useful for production assessments, especially in larger environments, but are completely optional.

Machine groups can be used to group desktops for assessment, for example by location or by department. To define machine groups:

1. Go to Inventory > Machines and select Groups.

liquidware Stratusphere										Administration V Print Help Log Out
Hub Administratio	n	Collector A	dministra	tion In	ventory	Event Lo	g Licensing			
Machines User	s	Applications	Subn	ets						
Machines										Page 1 of 47 < Prev Next >
New										View: Individual Machine
🔲 Name	A	IP Address	Make	Model	Directory	Туре	OS Version	Host	VM Directory	Connector ID Key Version Created On Last Contact Uptime Pending Reports

2. Click the **New** button.

	Stratusphere									Administra	tion v Print	Help Log Out
Hub Ac	Iministration	Collector Adm	inistration	Inventory	Eve	nt Log Licensir	ıg					
Machine	S Users	Applications	Subnets									
Machi	ne Groups										Page 1 of	8 <u>< Prev Next ></u>
New	Import Members								View: Individ	dual Machines Groups	Quick Search	Search
	Group Name				•	Description	Count	VM Directory		Created On		
	XenDesktops						0 members	SE.lwl.corp		Sep 16, 2017 10:52:09	AM EDT	
	XenApp-RDSH						25 members	SE.lwl.corp		Sep 16, 2017 10:52:11	AM EDT	
	Xen						0 members	SE.lwl.corp		Sep 16, 2017 10:52:09	AM EDT	
	Win7-reg						2 members	SE.lwl.corp		May 30, 2018 10:52:18	AM EDT	

3. Enter your new machine group name and description.

		Administration V Print Help Log Out
Hub Administration	Collector Administration Inventory Event Log Licensing	
Machines Users	Applications Subnets	
Create Machine	Group	
Group Properties		
	*Name: Finance and Accounting	
	Notes: These machines belong to our Accounting department.	4
► Smart Group Prop	erties	
Save Machine Group	2 Cancel	

4. As an optional step, expand the Smart Group Properties and choose the categories that apply to the new machine group. Stratusphere will populate groups for you based on the Smart Group properties chosen. For example, if the new machine group contains physical desktops running Windows, Stratusphere will automatically add that new machine group to a Physical Machines Smart Group, a Desktop Smart Group,

and a Windows Smart Group when it is created. Please note that drop-down options for each Smart Group Property is populated based on what CID Keys report back from the environment to the Hub.

Smart Group Properties		
Ø	Machine Type:	Physical • Use this option to create a Smart Group based on machine type
V		Desktop Vse this option to create a Smart Group based on chassis type
	Machine Name:	Use this option to create a Smart Group based on machine names. List should be comma-separated and may include the "**" (wildcard) and "?" (for single character pattern matching). To exclude a name from matching, prefix the pattern with a "-" (minus).
	Machine Model:	Use this option to create a Smart Group based on machine models. List should be comma-separated and may include the "*" (wildcard) and "?" (for single character pattern matching). To exclude a model from matching, prefix the pattern with a "." (minus).
		Gigabyte Technology Co., Ltd. Dell Inc. WYSE Supermicro Google Intel Corporation Use this option to create a Smart Group based on machine make. You may CTRL-select to create a group with multiple machine makes.
×	Operating System Platform:	Windows V. Use this option to create a Smart Group based on operating system platform
	Operating System:	Mac OS X Release 10.14.6 (Build 18637) Mojave Mac OS X Release 10.14.6 (Build 18635) Mojave Mac OS X Release 10.15.4 (Build 18695) Mojave Microsoft Windows 10 Enterprise Microsoft Windows 10 Enterprise Use this option to create a Smart Group based on Operating System. You may CTRL-select to create a group with multiple Operating System versions.
		1607 ▲ 1709 1803 1809 1909 ▼ Use this option to create a Smart Group based on Operating System build. You may CTRL-select to create a group with multiple Operating System builds.
	Connector ID Version:	Advanced 64b 6 9.1-1 A Standard 5 8.7-6 Standard 6 0 0-3 Standard 6 0 0-5 Standard 6 0.1-5 Standard 6 0.1-5 Use this option to create a Smart Group based on Connector ID Version. You may CTRL-select to create a group with multiple Connector ID versions.
		LWLDemoCenter - Peak New vCenter SE.Mc.cop Use this option to create a Smart Group based on VM Directory membership. You may CTRL-select to create a group with multiple VM Directory names.
	IP Address:	Use this option to create a Smart Group based on machine IP addresses. List should be comma-separated and should only include valid network CIDR formats, for example: 192.168.1.151/32, 192.168.1.0/24, 192.168.0/16. To exclude, prefix the pattern with a "-" (minus) for example: -192.168.1.0/24.
		Use this option to create a Smart Group for grouping machines based on the IP address of it's remote display based thin client. List should be comma- separated and should only include valid network CIDR formats, for example: 192.168.1.151/32, 192.168.1.0/24, 192.168.0/16. To exclude, prefix the pattern with a "-" (minus) for example: -192.168.1.0/24.
		NET Environment NET Extensibility 4. NET Extensibility 4.5 NET Extensibility 4.6 NET Extensibility 4.6 NET Framework 3.5 (includes NET 2.0 and 3.0) Use this option to create a Smart Group based on reported server roles. You may CTRL-select to create a group with multiple role names.
Save Machine Group Cancel]	

5. Click the Save Machine Group button to create the new machine group.

User groups can similarly be created by hand:

1. Go to Inventory > Users and select Groups.

liquidware Stratusphere										Administrat	ion 🔻 Print Hel	p Log Out
Hub Administration	Collector Administr	ration 🚺	Inventory	Event Log	Licensing							
Machines Users	Applications Sub	nets										
Users											Page 1 of 25 \leq	Prev Next >
New									View: Individ	lual Users Groups	Quick Search	Search
Username				Directory	Role	Enabled	Locked	Last Login	Last Login From	Created On		

2. Click on the **New** button.

liqu	Jidware Stratusphere							Administrat	ion 🔻 Print Help	Log Out
Hut	o Administration	Collector Administration	Inventory	Event Log	Licensi	ng				
Mac	hines Users	Applications Subnets								
Use	r Groups								Page 1 of 8 <u>< </u>	<u>Yrev Next ></u>
New	Import Members							View: Individual Users Groups	Quick Search	Search
	Group Name					Directory	Count	Created On		
	(App) VLC					lwl.corp	1 members	Nov 30, 2017 6:00:03 PM EST		
	(Apps) Oxygen					lwl.corp	10 members	Jul 9, 2017 6:55:02 PM EDT		

3. Enter your new user group name and click on Save Group.

									<u>Adminis</u>	tration 1	♥ <u>Print</u>	<u>Help</u>	<u>Log Out</u>
Hub Administration	Collector Administration	Inventory	Event Log	Licensing									
Machines Users	Applications Subnets												
Create User Gro	oup												
Group Properties	;												
	"Name: Math Departmen Domain: Local Directory	t User Group											
Save Group Car	ncel												

Instead of adding a new Machine or User Group one at a time, groups can also be imported. Group import files must have a CSV or TXT file extension. In addition, any machines or users listed under each group must already exist in the Stratusphere inventory in order to be organized into a group. If the machine or user has not previously been cataloged in the inventory, then it will not be added to the group. Creating groups can be done at any time, but adding members via import files should be done after the Stratusphere CID Keys are reporting data back to the Stratusphere Hub. To import groups:

- 1. Go to Inventory > Machines or Inventory > Users and select Groups.
- 2. Click on the Import Members button instead of the New button.

Hub /	Administration	Collector Administration	Inventory	Event Lo	g Licensing				
Machi	nes Users	Applications Subnets							
lach	nine Groups								Page 1 of 8 < Prev
lew									
"at	Import Members							View: Individual Machines Groups	Quick Search
~	Group Name			v Des	cription	Count	VM Directory	View: Individual Machines Groups Created On	Quick Search
				▼ Des	cription	Count 0 members	VM Directory SE.lwl.corp		
	Group Name			V Des	cription			Created On	AM EDT
	Group Name XenDesktops	<u> </u>		▼ Des	cription	0 members	SE.lwl.corp	Created On Sep 16, 2017 10:52:09 /	AM EDT AM EDT

3. Click on Choose File to select the CSV or TXT file containing your machine or user groups.

Import Machine Group Members
Select Choose File No file chosen File: <group1-name>,<member1-name>;<member2-name>;<membern-name>; <group2-name>,<member1-name>;<member2-name>;<membern-name>;</membern-name></member2-name></member1-name></group2-name></membern-name></member2-name></member1-name></group1-name>
Import Cancel

For example, here is a sample import file with groups that have multiple, one, or no machines:

1	AAATestGroup1,at1-11549;zinfande1;XP_Master_2010;
2	AAATestGroup2,at1-11552;
3	AAATestGroup3,;
4	

4. Click on the **Import** button.

With user groups, you also have the choice to import groups from your Active Directory using LDAP or from a file. To import user groups from a file:

- 1. Go to **Hub Administration > Directories** and select the **Import From CSV File** tab from under the Local Directory (Policy Center). Information on the file formats for user groups and users can be found there.
- 2. Click on **Choose File** next to Groups to select the CSV file containing your user groups.
- 3. Click the **Import** button.

liquidware	Administration V Print Help Log Out
Hub Administration Collector Administration Inventory Event Log Licensing	
Overview Configuration Data Retention Connector ID Keys VM Directories Directories Upgrades	
Directories	
New Directory Click the directories below for more options.	
Local Directory (Policy Center)	
Status Auto-Registration Import From CSV File	
Groups file (CSV): Choose File No file chosen Group file format Each line of file has the following format: [group-name].[user-name2;;user-nameN]	
Users file (CSV): Choose File No file chosen User file format Each line of file has the following format: [user-name],[role(user or administrator)],[email-address],[active(true or false)],[group-name1;;group-nameN]	
Collector Policies: Update policies on Collectors after import Note: Policies will not be updated if the administrator has made any changes since the last update	
Import	

Using Stratusphere Collectors with UX (Recommended)

In Stratusphere 6.0, Liquidware introduced Stratusphere Collector appliances – a rebranded, and enhanced version of the older Stratusphere Network Stations. In addition to the existing functionality of the Stratusphere Network Stations of monitoring network connection traffic, the Stratusphere Collector appliances now also serve as a collection point for CID Key data. Previously, this functionality was only available within the Stratusphere Hub, but now has been extended to the Collector appliances as well. The Collector appliances serve in the following roles:

- 1. CID Key Collector: In this role, the Collector appliances are configured to serve as collection points for the CID Key to upload its metrics every callback interval. When the CID Keys register with the Stratusphere Hub, and if CID Key Collectors are available, the Stratusphere Hub gives a list of CID Key Collectors for the CID Key to upload its data every callback. The CID Key randomly chooses one CID Key Collector from this list to start, and then round robins its way through the entire list. The Collectors thus provide a highly available, and scalable architecture for data collection. When the CID Key Collectors receive data from a CID Key, they sanity check it for errors, and then save it to their internal disk-based queue. The Collector then removes the data from the queue, processes it, validates it, and then directly inserts it into the Stratusphere Database. It bypasses the Hub completely thus relieving the load on the Hub to basically do UI, Reports, and API handling. The current architecture supports up to 10 Stratusphere CID Key Collectors directly inserting data into the Database.
- 2. Network Collector: In this role, the Collector appliances are configured, like erstwhile Network Stations, to capture details on network traffic, bandwidth, latency, and server response times for your virtual desktops. To monitor or sniff network traffic of virtual desktops and servers, Network Collectors are deployed on each individual hypervisor hosts. They must be connected to a promiscuous port group (mirror port) on the host virtual switch. One Network Collector can monitor all the network traffic on an individual virtual switch on a single host. Once a Network Collector is installed and configured, it will automatically register with the Stratusphere Hub. The Network Collectors do not have their own browser user interface; however, they are configured via the console and the details of what traffic is to be monitored are set within the Stratusphere Hub Web UI's Administration section, under the Collector Administration tab. The Network Collector still monitors network traffic on a virtual switch and uploads this data to the Stratusphere Hub, which in turn inserts it into the Stratusphere Database. Since the Network Collector still uploads data collected to the Stratusphere Hub, more than 10 Network Collectors can be deployed with no change in settings.
- Dual CID Key & Network Collector: In this role, the Collector appliances are configured to perform dual role
 of a CID Key & Network Collector in a single appliance. The CID Key data collected is directly inserted into
 the database whereas the Network data collected is uploaded to the Hub which in turn is inserted into the
 database.

Note: Network Collectors are meant to be used with Stratusphere UX and not Stratusphere FIT.

Host Configuration Changes for CID Collectors

The Stratusphere CID Key Collector appliances can be deployed right out of the box with no configuration changes required on the hypervisor hosts.

Host Configuration Changes for Network Collectors

The Stratusphere Network Collector needs some configuration changes on the host to monitor or sniff network traffic. The Network Collector requires 2 NICs. NIC 1 is the management port that will accept the static IP address of the appliance and NIC 2 is the promiscuous NIC that will be used to monitor network connections. The sections below describe how to configure the promiscuous port in VMware or XenServer or on a Cisco Nexus 1000v switch. The steps to configure a Network Collector are similar to the Stratusphere Hub. However, during the configuration, the Network Collector will prompt the user for information regarding the Stratusphere Hub's address and administrative credentials.

The summary of steps to install a Network Collector is:

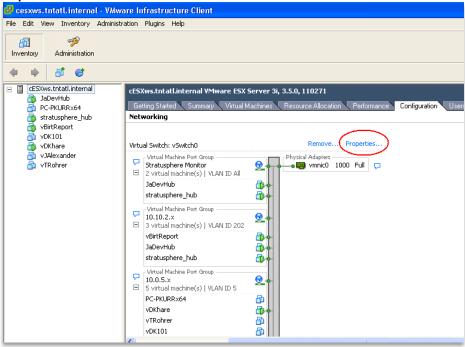
- Configure a promiscuous port on the target virtual host(s) as described below
- Import the OVF or XVA (Download from Liquidware)
- Connect the second port of the Network Collector to the promiscuous port
- Power on the Network Collector
- Click into the console, specifying the Collector's network connection information and specifying the connection information to connect to the Stratusphere Hub

To enable detailed network performance monitoring, the Network Collector virtual appliance has a second port that must be connected to a promiscuous port group on your virtual host network switch allowing it to monitor the network packets that are traveling to and from each of the virtual desktops. Configuring the Collector's second network connection for promiscuous mode will not affect any other VMs on the Host. Please follow the instructions that apply for your environment.

Configuring Network Monitoring on a VMware Standard Virtual Switch

Here are the steps to configure a VMware standard virtual switch:

 To configure the virtual switch on a target host for VMware, open the VMware Infrastructure (VI) Client for the target host, select the Host and go to **Configuration > Networking** and click on the **Properties** link.



2. Set all existing production port groups on the virtual switch to **Reject** for **Promiscuous Mode**.

3. Now edit the virtual switch itself and set it to **Accept** for **Promiscuous Mode**.

8	vSwi	itch0 Properties					×
P	orts	Network Adapters					
ſ	Cool	iguration	Summary	vSwitch Properties			
		vSwitch	56 Ports	Number of Ports:	56		
		Stratusphere Monitor 10.10.2.x 10.0.5.x VM Network	Virtual Machine Virtual Machine Virtual Machine Virtual Machine	Default Policies			
	0	Management Network	VMotion and IP	Promiscuous Mode:	Accept		
				MAC Address Changes:	Accept		
				Forged Transmits:	Accept		
				Traffic Shaping			
				Average Bandwidth:	N/A		Ξ
				Peak Bandwidth:	N/A		
				Burst Size:	N/A		
				Failover and Load Balancing			
				Load Balancing:	Port ID		
				Network Failure Detection:	Link Status only		
				Notify Switches:	Yes		
				Failback:	Yes		
				Active Adapters:	vmnic0		
	A	dd Ec	lit Remove	Standby Adapters:	None		~
_					Close	Help	

4. Now add a new Port Group and it will inherit the **Accept** for **Promiscuous Mode** from the virtual switch. If there are multiple VLANs on this switch and you want to monitor only one, provide that VLAN ID while configuring this promiscuous port group. If you want to monitor all the VLANs on this virtual switch, then set the VLAN ID to 4095. It will provide this promiscuous port group with network connections across all VLANs on that switch.

VSwitch0 Properties Ports Network Adapters		
Configuration	Summary	🔗 Stratusphere Monitor Properties
Stratusphere Monitor 10.10.2.x 10.0.5.x VM Network	56 Ports Virtual Machine Virtual Machine Virtual Machine Virtual Machine VMotion and IP	General Security Traffic Shaping NIC Teaming Policy Exceptions Promiscuous Mode: Image: Compare the second s

Once your virtual switch is configured, you are ready to download and install the Network Collector Virtual appliance onto your VMware host.

Configuring Network Monitoring on a VMware Distributed Switch

Here are steps to create a promiscuous port group on VMware Virtual Distributed Switch:

 Inside the vSphere Client, right click on the name of your distributed switch and select New Port Group... to add a new port group to the virtual distributed switch.

•		Edit Settings Migrate Virtual Alarm Remove Rename	Machine Networking 🕨	with Standard	at the datacer Switches man at the host lev	nages	Port goups
U U U U U U U U U U U U U U	10.10. 10.10. 10.10. Cisco I Pro 10 Pro 10 Pro 10 Pro All	2.x 3.x 6.x Pix .10.2.x .10.6.x VLAN Add Host New Port Group	vsphere.tntqa.com VMwar Getting Started Datacente What is the Network This view displays the on vCenter. Using the and manage networkii Switches and view net configuration. Ctrl+H	rs Virtual Machi (s view? set of network Networking vie ng with vNetwo working with Si types of netwo prk Distributed	ing objects aver w, you can cre rk Distributed tandard Switch ork architecture I Switches mar	ailable eate nes e. nages	Events Alarms Pe
V L					- 400 200144		
		ventory Admini	entory 🕨 🦁 Networking				

2. Give the port group an appropriate name such as "Monitor" or "dvPortGroupPro". You can leave the default Number of Ports at 128 or reduce it to the number of hosts you have this distributed switch on in the cluster. Select the VLAN Trunking option for VLAN Type and enter 0-4094 for the VLAN trunk range to get all VLAN traffic or you can be more specific based on VLANs you want to monitor.

🕜 Create Distributed Virtua	al Port Group	
Properties How do you want to i	identify this network?	
Properties Ready to Complete	Properties Name: Number of Ports: VLAN type:	dvPortGroupPro 24 ÷ VLAN Trunking ▼ VLAN trunk range: (e.g. 1-4, 10-21) 0-4094

3. Once created, right click the port group name and select **Edit Settings...** for the new port group.

□ ↓ ● 10.10.2.x ● 10.10.3.x ● 10.10.6.x ● Cisco Pix ● Pro 10.10.2.x ● Pro 10.10.3.x ● Pro 10.10.6.x ● Pro 10.10.6.x ● Pro All VLAN □ ■ dvSwitch ■	Getting Started Summary Ports Virtual Machines Hosts Tasks & Even () What is a distributed virtual port group? A distributed virtual port group is a port group associated with a vNetwork Distributed Switch and specifies port configuration options for each member port. Distributed virtual port groups define how a connection is made through the vNetwork Distributed Switch to the network.
dvPortGroup Alarm Edit Se Delete	ttings e this distributed virtual port group

4. Navigate to **Policies > Security** and change the **Promiscuous Mode** to **Accept**.

General	- Policies		
Policies	Security		
Security	Promiscuous Mode:	Accept	•
Traffic Shaping VLAN		Accept	
Teaming and Failover	MAC Address Changes:	Reject	
Miscellaneous Advanced	Forged Transmits:	Accept	-

5. Now Navigate to Advanced and click on Edit Override Settings... Click on Yes to allow overrides for Block Port and Security Policy.

ity c Shaping	Advanced Override port polic Live port moving	ties Edit Ov	verride Settings
ing an Port Group	Override Settings		×
llaneo ed Select ind	ividual port setting overrides.		
	e Settings		
Settin		Override	s Allowed?
Block P	1.	Yes	C No
Traffic	Shaping:	C Yes	
Vendor	Configuration:	C Yes	• No
VLAN:		C Yes	⊙ No
DVUplin	k Teaming:	C Yes	No
Security	/ Policy:	Yes	⊂ No

6. The promiscuous port group will now be available on each host that has this virtual distributed switch. Configure a Network Collector on each Host and connect its Network Adaptor 1 to a port group with a static IP that can communicate with the Stratusphere Hub and connect the Network Adaptor 2 to this newly created promiscuous port group.

Configuring Network Monitoring on Citrix XenServer

For XenServer, the first step is to access the console for the XenServer host. Click on the Host in the XenCenter Client and open the console.

🗷 XenCenter		
File View Pool Server VM Storag	e Templates Tools Window Help	
Sack - Sorward - I Park Add New	Server 🎼 New Pool 🔮 New Storage 🔐 New VM 🕘 Shut Down 🛞 Reboot 🕕 Suspend	🧹 No System Alerts
	labxs01	Logged in as: Local root account
E S XenCenter	Search General Storage Network NICs Console Performance Logs	
ven_hub	labxs01 server console	
Local storage	[root@labxs01 ~]#	
Cocal Storage		
	Seale Jundock (Alt+S	hift+U) Fullscreen (Ctrl+Alt)

In the XenServer console, you will need to perform the following steps. For each step, you can use the – **list** command to find the appropriate target and the appropriate UUID, and at the end of each step you can use the –**param-list** command to see that the changes were saved. Also note that the XenServer console will auto complete the UUIDs if you type in the first 3 characters and then press the **Tab** key.

At the console command line, perform the following steps:

1. Modify the promiscuous setting for the virtual host: xe vif-list vm-name-label=station_monitor xe vif-param-set aid=<uuid-of-vif> otherconfig:promiscuous="true" xe vif-param-list uuid=<uuid-of-vif> Modify the promiscuous setting for the server's physical interface:
 xe pif-list network-name-label=eth1

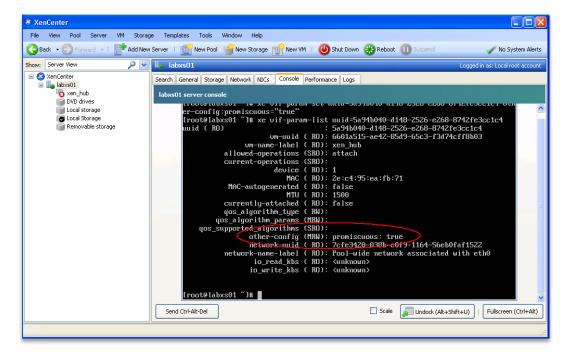
xe pif-param-set uuid=<uuid-of-pif> otherconfig:promiscuous="true"

xe pif-param-list uuid=<uuid-of-pif>

3. Modify the promiscuous setting for the host virtual network switch: xe network-list name-label=Pool-wide network associated with eth1

xe network-param-set uuid=<uuid-of-network> otherconfig:promiscuous="true"

xe network-param-list uuid=<uuid-of-network>



The Network Collector virtual appliance is now ready to be configured.

Configuring Network Monitoring on a Cisco Nexus 1000v Switch

Before making any changes, make a backup of the current configuration of the Cisco Nexus 1000v switch. Then, using administrative credentials, log into the Nexus 1000v console. Enter the following commands to configure the switch to sniff traffic in promiscuous mode. <u>VLAN numbers are fictional in these instructions and should be substituted with actual VLAN numbers that host VDI traffic to be sniffed.</u>

1. Create a new dummy VLAN to span traffic to:

nexus_switch(config)# vlan 3333
nexus_switch(config-vlan)# name MONITOR

2. Create new Port Profile that leverages the new dummy MONITOR VLAN

nexus_switch(config)# port-profile type vethernet VM-MONITOR-VLAN3333 nexus_switch(config-port-prof)# vmware port-group nexus_switch(config-port-prof)# switchport mode access nexus_switch(config-port-prof)# switchport access vlan 3333 nexus_switch(config-port-prof)# no shut nexus_switch(config-port-prof)# state enabled

3. Setup Monitor Session. Within this monitor session, we will assign the source VLAN that contains all the VDI network traffic to be monitored and provide the MONITOR port profile as the destination to where it should be sent. The Stratusphere Network Collector will be connected to the Monitor port profile to sniff this traffic.

```
nexus_switch(config)# monitor session 10
```

4. Provide the source VLAN that contains the VDI network traffic to be monitored. In this example, we are using a fictional VLAN 3244 as the source VLAN that contains VDI traffic. The **rx** is the receive source specified to forward traffic that enters this VLAN. Use **tx** for transmit source for traffic leaving the VLAN.

nexus_switch(config-monitor)# source vlan 3244 rx

5. Send this collected traffic to the MONITOR port profile

nexus_switch(config-monitor)# destination port-profile VM-MONITOR-VLAN3333

6. Configure the monitor session so that it is running persistently

nexus_switch(config-monitor)# no shut

- Save this configuration on the Nexus 1000v switch so that it persists beyond reboots. For any additional details please refer to Cisco's website for configuration and troubleshooting the Nexus 1000v switch.
- 8. Download the Stratusphere Network Collector as usual. The Network Collector has 2 NICs. NIC 1 is the management port that communicates with the Stratusphere Hub and requires a static IP address. NIC 2 is used for sniffing network traffic and it needs to be connected to newly created MONITOR VLAN port profile on the Nexus 1000v.

Installing a CID, Network, or Dual Role Collector

Please follow the instructions given in the beginning for **Installing the Stratusphere Appliances** in your virtual environment to assist you in installing a Stratusphere Collector appliance. The installation process is the same for CID, Network, and Dual Role Collectors.

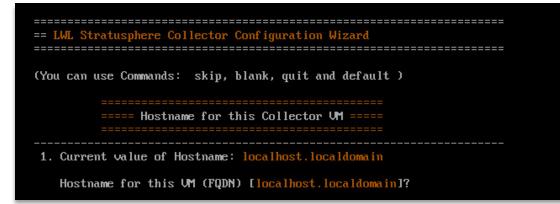
Configure a Stratusphere Collector using the Console

The Stratusphere Collector has two network adaptors. NIC #1 is the management port and receives the static IP address to communicate over the network to the Stratusphere Hub. NIC #2 is the promiscuous port that plugs into the new port group created in the sections above. It sniffs the traffic of this NIC and sends the data to the Stratusphere Hub over the management port. Once the Network Collector is downloaded from the Liquidware site, to configure these NICs, right click on the Network Collector appliance and select **Edit Settings**. Select the appropriate **Network Connection** labels and assign them to each NIC.

If installing a **CID Key Collector**, ignore or disregard the Network adapter 2 as it will not be used. If installing a **Network Collector or Dual Role Collector**, the second network adapter is required.

7 TrainingStation	n4.7.1 - Virtual Mac	hine Properties		
Hardware Option	s Resources			Virtual Machine Version: 4
Show All De	vices	Add Remove	Device Status	
Hardware		Summary	Connect at power on	
_	dapter 1 (edite dapter 2 (edite Iller 0	512 MB 1 Video card CDROM 0 VM Network VM Network Pro LSI Logic Parallel Virtual Disk Virtual Disk	Adapter Type Current adapter: Flexible MAC Address 00:50:56:b6:00:b0 Automatic C Manual Network Connection Network label: VM Network Pro	
				OK Cancel

Once configured, power ON the appliance and open the console to the appliance. The machine boot sequence will be visible within the console. After it finishes booting, it will prompt the user to configure the appliance as shown below.



The user needs to have the following ready items ready to configure the Collector:

- 1. Hostname: Please enter a DNS resolvable fully qualified host name. The Hub should be able to resolve this fully qualified host name to the IP Address. Also, if this is a CID Key Collector, CID Keys need to be able to resolve this DNS host name as well.
- 2. Static IP Address
- 3. Network Mask
- 4. Default Gateway IP Address
- 5. DNS Servers
- 6. NTP Enable and Servers
- 7. Stratusphere Hub's IP Address
- 8. Administrative credentials on the Stratusphere Hub: ssadmin/sspassword
- 9. Data Collected [cid/network/both]: Type cid for CID Key only, network for Network only, or both
- 10. Collector Inline [yes/no]: Type no
- 11. Enforcement or Monitor [enforce/monitor]: Type monitor

_	
8.	Current value of Enable NTP: Yes
	Enable the NTP Time Server Service [Yes]?
9.	Current value of NTP SERVER: 0.centos.pool.ntp.org
	What NTP Time Server do you want to use [0.centos.pool.ntp.org]?
	===== Stratusphere Link =====
10.	Current value of HUB Address:
	Use which Stratusphere HUB []? 10.0.80.150
 11.	Current value of HUB User:
	HUB admin account []? ssadmin
12.	Current value of HUB Pass:
	HUB admin password []? sspassword
	Collector Mexitering Outions
	===== Collector Monitoring Options =====
13.	Current value of Data Collected: network
	Type of data collected (network/cid/both) [network]? cid_

•1) Hostname	: scc600-01.se.lwl.corp
• 2) IP Address	: 10.0.80.152
3) Netmask	255.255.255.0
* 4) Gateway	: 10.0.80.1
* 5) DNS Server 1	: 10.0.20.20
* 6) DNS Server 2	: 10.0.20.25
7) DNS Server 3	
8) Enable NTP	: Yes
9) NTP SERVER	: Ø.centos.pool.ntp.org
×10) HUB Address	: 10.0.80.150
+11) HUB User	ssadmin
*12) HUB Pass	: sspassword
*13) Data Collected	: cid
14) Collector Inline	: No
15) Enforcement or Monit	

Once the user is satisfied with the configuration and types \mathbf{w} and saves the configuration above, the Collector will save these settings, configure itself on the network and then register with the Stratusphere Hub. Once registered it will give a brief status message. The Collector will now show up under the

Stratusphere Hub's Web UI Administration product under the **Collector Administration** tab. It can be managed from the Hub's Web UI from that point forward.

Collector Administration

The **Collector Administration > Collectors** tab provides a list of all Collectors in the installation. It includes the Stratusphere Hub that has a Network Data Collector and CID Key Callback Data Collector embedded by default. Standalone Collectors can be configured to collect following data types:

- 1. CID Key Callback data
- 2. Network data based on policies
- 3. Both types of information.

The Collectors tab is used to display and manage each Collector's properties and status. Collectors can be added to different Collector Groups, upgraded from the UI, and can also be selected to re-register themselves in certain cases.

Viewing Collector Status and Properties

Go to the **Collector Administration** tab to see the list of deployed collectors and perform management functions. From the list screen you can view status. To view details, select a collector and click on the **View Properties** button above.

_		ollector Administration	Inventory Event Log	Licensing						
-	ectors Network Collect	tor Policies Policy Resto	vre Time Windows Se	rvice Levels					Page	1 of 1 < Prev Next >
New	Selecter 1: View Pro	operties opgrade Re-re	egister Delete Unselect				View: Ind	ividual Collectors Groups	Quick Sea	rch Sear
	Name	Collector Group	Host	IP Address	Data Collected	Last policy update	Last audit receipt	Status	Version	Registered On
•	atl-nc-vs01	ATL Collectors	sevs01.se.lwl.corp		Network	Feb 20, 2018 10:12:57 AM EST	Sep 15, 2017 11:48:02 AM EDT	WARN 11:45:02 AM EDT		Feb 19, 2018 11:43:49 PM EST
	atl-nc-vs02	ATL Collectors	sevs02.se.lwl.corp	10.0.80.52	Network	Feb 20, 2018 10:13:05 AM EST	Aug 29, 2018 5:43:55 PM EDT	NO 11:45:00 AM EDT	6.1.0-1	Feb 20, 2018 9:30:33 AM EST
	atl-nc-vs03	ATL Collectors	sevs03.se.lwl.corp	10.0.80.59	Network	Feb 20, 2018 10:13:03 AM EST	Sep 15, 2017 12:15:19 PM EDT	WARN 11:45:12 AM EDT	6.0.2-1	Sep 15, 2017 10:49:07 AM EDT
	atl-nc-vs04a.se.lwl.corp	ATL Collectors	sevs04.se.lwl.corp	10.0.80.54	Network	Feb 20, 2018 10:12:57 AM EST	Sep 17, 2018 11:56:33 AM EDT	OK 11:45:02 AM EDT	6.1.0-1	Dec 5, 2017 3:22:58 PM EST
	ilc-cidc1	Peak Collectors	ilcvs02.lwldemocenter.local	10.31.0.169	CID/Network	Jun 18, 2018 3:26:07 PM EDT	Sep 17, 2018 11:57:28 AM EDT	OK 11:45:02 AM EDT	6.1.0-1	Aug 24, 2017 3:28:27 PM EDT
	LWLITTXLSTNS01	Default Station Group	ilcvs01.lwldemocenter.local	10.30.0.52	Network	Sep 12, 2018 8:20:52 PM EDT		WARN 11:45:02 AM EDT	5.8.7-1	May 16, 2018 12:56:40 PM EDT
	LWLITTXLSTN502	Default Station Group	ilcvs02.lwldemocenter.local	10.30.0.53	Network	Sep 12, 2018 8:20:58 PM EDT		WARN 11:45:02 AM EDT	5.8.7-1	
	Stratusphere Hub	Default Collector Group	ilcvs01.lwldemocenter.local	10.31.0.168	CID/Network	May 14, 2018 10:39:14 PM EDT	Sep 17, 2018 11:56:19 AM EDT	OK 11:45:02 AM EDT	6.1.0-1	Jun 1, 2017 4:45:17 PM EDT

Stratusphere				
Hub Administration Collectors Network	Collector A k Collector Policie	Inventory Event Log Licensing s Policy Restore Time Windows Service Levels		
		s Policy Restore Time windows Service Levels		
Collector: 10.0.	.80.53			
atl-nc-vs01				Edit Properties
	Collector (Group: ATL Collectors	Version: 6.0.2-1	
	DNS	name: 10.0.80.53	Last policy update: Feb 20, 2018 10:12:57 AM EST	
	Descr	iption:	Last Audit Record: Sep 15, 2017 11:48:02 AM EDT	
		Mode: Monitor	Registration Date: Feb 19, 2018 11:43:49 PM EST	
	0 6 0	17. 0010 10:00:00 PM EPT		Lindate Status
		17, 2018 12:00:32 PM EDT		<u>Update Status</u>
Item	Status	Details		<u>Update Status</u>
Item				<u>Update Status</u>
	Status	Details No connections captured.		<u>Uodate Status</u>
Item Capturing Traffic Disk Space	Status WARN	Details No connections captured. 2 audit files waiting to be sent.		<u>U</u> odate Status
Item Capturing Traffic Disk Space Interfaces	Status WARN OK	Details No connections captured. 2 audit files waiting to be sent. Collector audit data space is 1% full Munt: xx=18830 errors=0 tx=9038 errors=0		<u>Update Status</u>
Item Capturing Traffic Disk Space Interfaces Key Material	Status WARN OK OK	Details No connections captured. 2 audit files waiting to be sent. Collector audit data space is 1% full Munt: xx=18830 errors=0 tx=9038 errors=0		<u>Uodate Status</u>
Item Capturing Traffic Disk Space Interfaces Key Material Policy Loaded	Status WARN OK OK	Details No connections captured. 2 audit files waiting to be sent. Collector audit data space is 1% full Munt: xx=18830 errors=0 tx=9038 errors=0		<u>Uodate Status</u>
Item Capturing Traffic	Status WARN OK OK OK	Details No connections captured. 2 audit files waiting to be sent. Collector audit data space is 1% full Munt: xx=18830 errors=0 tx=9038 errors=0		<u>Uodate Stahr</u>

Setting Up Collector Groups

Individual collectors can be grouped together. Each group can have its own policy rules and can be filtered separately in diagnostic reports. Within the groups view, you can add, delete or change the existing groups.

To create collector groups:

1. Go to Collector Administration > Collectors and select Groups.

							Administration V Prin	nt Help Log Out
Hub Administration	Collector Administration	Inventory Event						
Collectors Network	Collector Policies Policy Resto	e Time Windows	Service Levels					
Collectors							Page	1 of 1 < Prev Next >
New						View: Individual Collect	tors <u>Groups</u> Quick Sea	rch Search
Name	Collector Group	Host	IP Address	Data Collected	Last policy update	Last audit receipt Status	Version	Registered On

2. Click the **New** button.

	Stratusphere				Administration V Print Help Log.Out
Hub Ad	dministration Collector	Administrat	ion Inventory Event Log Licensing		
Collecto	Network Collector Polici	es Poli	y Restore Time Windows Service Levels		
Collec	tor Groups				Page 1 of 1 < Prev Next >
New				View: Individ	dual Collectors Groups Quick Search Search
\smile	Group Name		Description	Count	Created On
	ATL Collectors		Group of collectors in Atlanta	4 members	Jun 7, 2017 6:58:58 PM EDT
	Default Collector Group		The default collector group automatically added to the system	1 members	Jun 1, 2017 3:58:35 PM EDT
	Default Station Group			2 members	May 16, 2018 12:26:17 PM EDT
	ORD Collectors		Group of collectors in Chicago	0 members	Jan 29, 2018 10:29:41 PM EST

3. Enter your new group name and description.

liquidware Stratusphere	Administration V Print Help Log Out
Hub Administration Collector Administration Inventory Event Log Licensing	
Collectors Network Collector Policies Policy Restore Time Windows Service Levels	
Create Collector Group	
Group Properties	
*Name: Austin Collectors	
Description:	
	1
Create Collector Group Cancel	

- 4. Click the **Create Collector Group** button to create the new collector group.
- 5. To add individual collectors to this new group, select individual collectors from the Collectors tab and click on the **View Properties** button. Then click on the **Edit Properties** link at the top right. Select the **Collector Group** from the drop-down list.

Upgrading Collectors

To upgrade one or more collectors, select the collectors from the list and click the **Upgrade** button above. After a period of time, the upgraded collectors should display the new version in the list. If this doesn't happen, select the collectors and press the **Re-Register** button above, then the updated version number should show up.

Administration V Print Help Log.										
Hub	Administration	Collector Administration	Inventory Event I	Log Licensing						
Colle	ectors Network	Collector Policies Policy Resto	re Time Windows	Service Levels						
Coll	ectors								Page	1 of 1 < Prev Next >
New	Selected 1: V	/iew Properties Upgrade Re-re	gister Delete Unselec	t			View: Indiv	idual Collectors <u>Groups</u>	Quick Sea	arch Search
	Name	Collector Group	Host	IP Address	Data Collected	Last policy update	Last audit receipt	Status	Version	Registered On
2		ATL Collectors			Network	Feb 20, 2018 10:12:57 AM EST	Sep 15, 2017 11:48:02 AM EDT	WARN 1:15:03 PM EDT		Feb 19, 2018 11:43:49 PM EST

Note: If you are adding a Database appliance to an existing Stratusphere Hub installation where Collectors were deployed before the database was installed, you will need to re-register the Collector appliances to send data to the new Database instead of the Hub. Please see our KB article on re-registering Collectors.

Capturing Metrics from the Environment

While the Stratusphere Hub serves as the central command center where all the data from your infrastructure can be reviewed, the data is coming from the Stratusphere Connector ID (CID) Keys that are distributed to all the devices you want to monitor in your environment. The Standard CID Key is a lightweight software agent that is responsible for gathering configuration information and collecting detailed performance data on user and application activity. The Advanced CID Key adds information on network packets to allow tracking of network latency, response times and bandwidth for individual users, machines and applications.

Using the Stratusphere Hub, administrators can configure individual or groups of Connector ID Keys. Features can be individually enabled or disabled, and the frequency of callbacks to the Stratusphere Hub can be set.

Connector ID Keys collect a variety of data elements that are important to VDI assessments, diagnostics, or both, including:

- Machine configuration and age-devices, CPU, memory, drives, and age
- Application inventory—versions and patch information for OS and used applications
- User Logon Times and Duration—the length of time to complete each user logon
- User Types—detect administrator privileges for individual users
- Application Load Time—the time it takes an application to fully initialize
- User and Application Resource consumption—CPU, memory, disk, network
- Non-responding Applications—detect when applications are not responding
- Graphics Intensity of each application—tracking the level of graphics for each process
- Resource Utilization of each user, machine and application
- Performance Numbers of each user, machine, and application
- Login Process Breakdown information with details of events, processes, etc.
- Display protocol information for PCoIP, ICA, RDP, and VMware BLAST
- Browser Metrics for Google Chrome and Microsoft Internet Explorer

The Connector ID Key is not designed to collect passwords or personal information. It also does not keep track of the files or documents accessed or opened.

Reviewing Data Collection Settings

The next step in the configuration process is to review your data collection settings. While logged in to the Hub Administration module, click on **Hub Administration > Connector ID Keys**. The first thing you will see is a set of **Connector ID Key Properties** that control the data collection functions. The suggested default settings are shown in the pictures below followed by a brief description of each setting.

Connector ID Key Properties

Stratusphe	<u>е</u>							Administration V Print	ielp 🔻 Log
Hub Administra		ector Administ	ration I	Inventory	Event Log	Licensing			
Overview C	onfiguration	Data Retentio	n Conne	ector ID Keys	VM Directori	es Directories	Upgrades		
Connector	ID Key Cel	fhuana Ada							
Connector ID Ke		Connector ID		ION					
		connector 10							
						existing Connector machines in <u>Invent</u>		on configured machines. Properties are updated on each Connector ID Key on	y after it call
Properties									
	Configure	properties for:	All Machine	85		~			
	Callha	ick Frequency:	10 r	ninutes 🗸					
	canba	ien requercy.			ctor ID Key sho	uld call back to the	Stratusphere Hub		
			🗹 In addit	ion, callback	soon after a use	er login. Not recom	mended for termin	al servers.	
		2	Enable Mach	nine Inspectio	on.				
								urned whenever the Connector ID Key calls back to Stratusphere. If the CID K to the CID Key calling back, it may result in loss of data collected for that callt	
							ad the data to Stra		аск репоц
			Inspe	ction sample		✓ min			
								ute however this number should be lowered cautiously.	
						I the time when m nly when user is lo			
						<i>.</i>			
					► Co	onfigure Metrics			
					► Pr	ocess Optimizati	ion		
	Callbac	ck Destination:	Peak Colle	ctors	~				
			Select the O	ollector Grou	p Connector ID	Keys will callback t	to and upload their	metrics.	
		Z	Automatical	ly update Cor	nnector ID Keys	when new softwar	e versions are inst	alled in the Stratusphere Hub.	
			machines. O	on non-persist	tent virtual mac	hines, the CID Key	will revert back to	re a reboot. The upgraded version will persist on physical machines and persist the version on the master image on recreation of the new machine. The Advai in-session due to potentially dropping existing network connections.	
			Automatical	ly uninstall Co	onnector ID Key	software.			

Configure Properties For:

Configure Connector ID Key settings for all machines in the environment or based on different machine groups.

Callback Frequency:

Specifies the frequency that the devices in your environment with Connector ID Key software agents will send collected data back to the Hub. Each callback to the Hub increases the network traffic by about 30K while storing the data takes up additional disk space. In environments where a single Hub is monitoring more than 500 desktops, you will want to be careful about setting the frequency too low to avoid network performance degradation. The **Callback Frequency** can be set as low as every 5 minutes; however, the default is once per hour. Please use our Stratusphere Sizing Guide for more specific recommendations.

In addition, callback soon after login. Not recommended for terminal servers.

The CID Key will send data to the Hub at each interval set by the **Callback Frequency**. If checked, this option allows the CID Key to make an extra call to the Hub shortly after a login rather than waiting the duration of

the **Callback Frequency** before the next callback occurs. Subsequent callbacks will be made using the **Callback Frequency** setting.

Enable Machine Inspection:

Indicates that configuration and usage data should be gathered from user desktops. If disabled, the CID Key will not collect any metrics from the machine but will continue calling back to Stratusphere Hub to check if its settings have changed.

Inspection Sample Interval:

Specifies the frequency at which the Connector ID Key software gathers data on application and user activity and resource consumption on the user desktop. If the **Callback Frequency** is 15 minutes or less, then it is recommended that you set the sample interval to 1 or 2 minutes. If the **Callback Frequency** is greater than 15 minutes, then setting the sample interval to 5 minutes is recommended.

Inspect (All the time when machine is running or Only when user is logged on):

Specifies whether application activity should be inspected all the time if the machine is running, or only when a user is logged on. Selecting **Only when user is logged on** allows you to focus strictly on user activity.

Callback Destination:

Select the Collector Group that the CID Keys will callback to and report their metrics.

Automatically update Connector ID Keys when new software versions are installed in the Stratusphere Hub:

Any CID Key software updates will be included with future Hub software updates. If this option is checked, deployed CID Keys can auto-update themselves when the Hub is updated. Once updated, this new version will persist on physical and persistent virtual machines. However, when recreating a new machine image on non-persistent virtual machines, the CID Key software will revert to the version supplied on the master image. Automatic updates of the Standard CID Key do not require a reboot. However, the Advanced CID Key will only update upon reboot to ensure that existing network connections are not dropped.

Automatically uninstall Connector ID Key software:

For Connector ID Keys that are installed locally on user desktops, this setting allows you to specify the number of days after which the software agents on user desktops should dissolve or automatically remove themselves. This setting takes effect as soon as the CID Keys download their settings at the next callback interval. This setting is useful for Stratusphere FIT Assessments. For example, after finishing a three-week assessment with data collection, this setting can automatically remove CID Keys from the physical desktops that were part of the assessment.

Configure Metrics

▼ Conf	igure Metrics									
Colle	ect Application Process M	Aetrics								
Usag indivi	spect to 20 % of all processes by usage. sage will be determined by each of these categories: CPU, Memory, Disk IO, application load times. Customize this value fo dividual machines in the machine edit page. Set it higher when monitoring multi-user machines such as terminal servers an enApp servers									
Z 4	Applications Not Respon	ding								
	Measure latency of client Filter by the following	t processes connecting to remote IP addresses g:								
	Applications									
		Processes:								
		An empty field collects all processes. To only collect some processes, enter a comma separated list of processes. To collect all except some processes, add a minus sign before a processes to exclude it from being collected. Example: 'chrome, firefox' only collects metrics for chrome and firefox, '-onedrive, -safari' collects all and excludes onedrive and safari.								
	Remote Destination	Combine local IP address and ports for reducing space and enhanced performance								
		Ports:								
		Subnets and IPs:								
		Domains:								
		An empty field collects all values. Enter a comma separated list of values and/or range of values to be specific. Add a minus sign before a value and/or range to exclude it from being collected. For example: '443,445' only collects traffic going to 443 and 445 ports, or '10.0.0.0/8' collects for all subnets except 10.0.0.0/8, or " collects for all domains.								

Collect Application Process Metrics:

Application process metrics are collected by default, but the following settings are available:

Processes: Inspect top __% of all processes by usage:

By default, machine usage will be determined by each of these categories: CPU, Memory, Disk IO, and application load times. This cannot be changed at a system level for all CIDs. Customize this value for individual machines in the machine edit page. Set it higher when monitoring multi-user machines such as terminal servers and XenApp servers.

Applications Not Responding:

When enabled, the CID Key will detect when an Application goes into the Not Responding state. This feature does take additional resources on the target machine. So, if resources need to be conserved, this option could be disabled.

Measure latency of client processes connecting to remote IP addresses:

When enabled, the CID Key can measure latencies and jitter of each process communicating on the network to its remote destination IP Address. To elaborate a little on this feature, the CID Key collects per process network metrics. It collects information regarding source (local) and destination (remote) ports, IP Addresses, and reverse DNS addresses as well. It also collects information about the amount of data sent and received. To truly provide user experience we need to measure latency to the remote destination. To do so, the CID Key uses native operating system socket based APIs to measure the latency and jitter in milliseconds to the remote destination IP Address every sampling period.

By default, network data is collected on all processes, ports, subnets, IPs, and domains. However, you can reduce the amount of data Stratusphere collects by using the following fields to filter network stats. The filters can be setup to be used either as an inclusion list or an exclusion list. **Applications**

Processes:

To collect data <u>only on specific processes</u>, enter all process names separated by commas. For example, 'chrome, firefox' only collects metrics for chrome and firefox. To collect data on <u>all processes except</u> for a few, add a minus sign in front of the process name to exclude it. For example, '-onedrive, -safari' collects metrics on all processes except for onedrive and safari. To collect all network data for all processes, leave this field blank.

Remote Destination

Ports:

Subnets and IPs:

Domains:

To collect data <u>only on specific values</u>, enter all values and/or range of values separated by commas. For example, '443, 445' only collects traffic going to 443 and 445 ports. To collect data on <u>all values except</u> for a few, add a minus sign in front of the value to exclude it. For example, '-10.0.0.0/8' collects metrics for all subnets except 10.0.0.0/8. To collect all network data for all values, leave this field blank.

Collect file and folder counts and sizes	
Get size and file count for folders	
%USERPROFILE%\My Documents, %USERPROFILE%\Documents, %USERPROFILE%\Desktop, %LOCALAPPDATA%\ %APPDATA%*, %localappdata%\Microsoft\Outlook, %localappdata%\Microsoft, %onedrive%	*,
Use a comma separated list of folders to get total size and count of files within those folders. Example: "%USERPROFILE%\Documents". To enumerate every sub-folder 1 level below with its size and count, add a backslash Example: "%USERPROFILE%\AppData\Local*".	ı star.
Get size and file count for file types	
exe, pst, ost, mp3, pdf, txt, doc, docx, ppt, pptx, xls, xlsx, zip, tmp, dat	
Comma separated list of extensions. Example: doc, docx, ppt	
\odot Enable only for physical desktops. (Recommended)	
\odot Enable for physical and virtual desktops but not servers.	
 Enable for all machines - physical and virtual desktops and servers, including terminal servers, XenApp servers, et Recomended). 	c. (Not
Conduct remote network latency tests	
<pre>salesforce.com, mail.google.com, vpn-ilc.liquidwarelabs.com, vpn-ord.liquidwarelabs.com, vpn.liquidwarelabs.com</pre>	
Enter up to five, comma separated list of Fully Qualified Domain Name (FQDN) or IP addresses, that will be used to co network latency tests (ICMP/Echo or pings) from each machine with a CID Key installed.	nduct
Perform Trace Route on remote port destination	
Remote Session Ports Z ICA/HDX (1494, 2598) RDP/TS (3389) PCoIP/Teradici (4172) VMware BLAST (8 22443)	3443,
Apply reverse DNS Lookups to Trace Route results	
Login Breakdown	
The CID Key collects events and processes after a user logs in for a period of 5-6 minutes. If the CID Key calls back pr that, the login process breakdown information will not be included in that call back but will be included in the next call period. If the machine is rebooted before the 5-6 minutes, it will result in loss of data collected.	
Collect machine level resource utilization such as CPU, RAM, Disk IOPs, etc. during login breakdown on a granula timeline resolution.	r login
Collect process level resource utilization such as CPU, RAM, Disk IOPs, and Network IO over the duration of t process.	he
Browser Metrics	
Microsoft Internet Explorer	
Microsoft Edge Chromium (installation guide)	
Google Chrome (<u>installation guide</u>)	
Mozilla Firefox (Coming Soon)	
Collect Event Logs	
Enable to begin collecting Windows Event Logs with the ability to select logs, type, and IDs	
Event Log: 🗹 Application 🗹 System 🗌 Security	
Event Type: 🗹 Critical 🗹 Error 🗌 Warning 🗌 Information Event IDs:	
5140, 7045, 5154, 4663, 4950, 4688, 1074, 7040	
Comma separated list of IDs and/or range of IDs. Add a minus sign before an ID and/or range to exclude it from being collected. For example: 4624,5028-5030,-4646	,

Collect file and folder counts and sizes:

When checked, the following settings are available:

Get size and file count for folders:

Get size and file count for file types:

Specifies which folders and document types on which the Connector ID Keys will gather data including the number of files and total file size for each folder or file type specified. Separate multiple folder names or file extensions with a comma. To get the number of files and total file size of any subfolders, add a backslash and star (*) to the folder name. To turn off folder statistics, leave this field empty.

This is used to determine the amount of disk space certain folders or file types are consuming on the hard disk. This data is very useful for capacity planning when trying to size the datastore during physical-to-virtual migrations using Stratusphere FIT.

For example, if you are planning to virtualize 50 desktops and you would like to know how much space is necessary on the datastore for storing the users' documents and profile, you will add the path to the profile and home directory in the **Get size and file count for folders** field.

If you further want to know within these two folders how many Word, Excel, PDF, and JPG files are there and their sizes, you will add these extensions to the **Get size and file count for file types** field.

If you leave these two settings empty, no data on size and counts will be collected. This feature scans the file system for file and folder content and does take up some CPU/RAM/Disk IOPs. If resources are needed to be conserved, then this feature can be disabled.

Here is an additional example of how to get subfolder information. For ProfileUnity migrations, it is important to understand what the sizes and file counts of each folder within the %USERPROFILE%\AppData\Local and %USERPROFILE%\AppData\Roaming folders. Using a backslash and star (*) and adding %USERPROFILE%\AppData* to the **Get size and file count** for folders field will give you the information for each subfolder one level under the AppData folder.

Enable only for physical desktops. (Recommended) Enable for physical and virtual desktops but not servers. Enable for all machines – physical and virtual desktops and servers, including Terminal Servers, XenApp Servers, etc. (Not Recommended) Determines which machine types will have file and folder information collected.

Conduct remote network latency tests:

If checked, enter up to 5 IP addresses, separated by commas, which will be used to perform network performance testing from each machine.

Perform Trace Route on remote port destinations:

The Stratusphere CID Keys can now be configured to automatically scan for the selected remote display sessions. To scan for any additional ports that are not part of the remote session ports, enable the "Other" check box, and add a comma separated list of remote destination ports for the CID Key to perform trace routes to. When enabled, if the CID Key observes a long running network connection to that remote port destination, it then runs trace routes to the destination IP address once every callback period. The CID Key keeps track of the number of visible hops, total number of hops, the latency of each hop, the IP address and DNS name of each hop as well. While the remote display session connection is still active, every sampling period, the CID Key also uses native operating system socket based API to measure the connection's latency and jitter to the destination IP address. These features require a CID Key to be installed on the remote client machine that initiates a connection to the destination machine using one of the selected protocols and port combination. NOTE: Due to standard network-based firewall rules, if the remote machine or network firewall is configured to not respond to the trace route requests, the CID Key will NOT be able to collect routes and will NOT be able to measure latencies nor calculate jitter.

Login Process Breakdown:

If checked the CID Keys will collect boot and login statistics that can be analyzed in the Advanced Inspectors **Login** tab. The feature allows a CID Key service to track all events and processes that are part of the user login process. It captures all the details of the login process, breaks it down into easy to understand steps, and provides details of all events, processes, errors, etc. that were encountered as part of the login process.

Collect machine level resource utilization

Collects resource utilization metrics such as CPU, RAM, Disk IOPs, etc. for each second during login. It provides a machine level overview of the resources used during logins.

Collect process level resource utilization

Collects resource utilization metrics such as CPU, RAM, Disk IOPs, and Network IO over the duration of the process. It provides the overall resources used over the entire duration of process during login and will help identify which process is consuming the most resources during login when allowing end users to compare machine and process level metrics during logins.

Browser Metrics:

If checked, choose which browser(s) should have stats collected. Choose from **Microsoft Internet Explorer, Microsoft Edge Chromium,** and **Google Chrome**. Support for Mozilla Firefox is coming soon. Note: Please see the **Capturing Browser Metrics from Desktops** section for additional instructions on collecting browser metrics from Google Chrome and Microsoft Edge Chromium.

Collect Event Logs:

If checked, choose whether to collect **Application**, **System** or **Security** Windows Event Logs. Choose from the following types of events: **Critical**, **Error**, **Warning**, and **Information**. You may specify certain event IDs to log or exclude from logging. To capture, type in a list of event IDs separated by commas. To exclude an event, type in the event ID preceded by a minus sign. Please note that event logs will take up a significant amount of space in the database if all logs and all event types are collected. This will also result in a significant increase in the amount of data uploaded to Stratusphere, increasing the upload bandwidth usage. To reduce the impact in your environment, customize the settings to enable only what you need.

Process Optimization

Enable Process Optimizer to allow the CID Key to enhance the end user experience by optimizing & boosting resources for the foreground application process and deprioritizing useless resource hungry background processes. This is especially useful on older or under-resourced machines.

Process Optimization									
The CID Key can enhance end user experience by optimizing resources for the foreground application process, deprioritizing resource hungry background processes, thus providing the best end user experience possible on potentially under-resourced machines. Process Optimizer supports excluding certain paths and processes entirely from being considered for optimization. It also provides a selection of an optimization profile to suit your needs based on the machine group selected.									
✓ Process Optimizer									
Optimization Profile: Single User: Recommended									
	Select a profile from the dropdown above to configure the Process Optimizer with its settings								
Process paths to be excluded:	\VMware, \AWS Tools, \Amazon, \Portability, \WindowsAzure, ↓Microsoft RDInfra, \Teradici, \ProfileUnity, \Amazon								
	A comma separated list of process paths that will be ignored								
Processes to be excluded:	ctxinit.exe, vds.exe, dwm.exe, smss.exe, winlogon.exe,								
	A comma separated list of processes that will be ignored								
Processes to be raised:	calculator.exe								
	A comma separated list of processes whose priority would be raised								
Processes to be lowered:	OneDriveSetup.exe, tiworker.exe, notepad.exe, CompatTelRunner.exe								
	A comma separated list of processes whose priority would be lowered								
Processes to be terminated:	CandyCrush.exe, solitaire.exe, software_reporter_tool.exe, XBoxLiveStore.exe								
	A comma separated list of processes which when observed to be running will be terminated								
Disable Memory Trimming:	The optimizer will no longer trim memory on processes that are CPU or IO idle.								
Activity logging:									

Optimization Profile:

Select the optimization profile to best fit your needs. These profiles are optimized for Single User and Multi-user machines. Please make sure you select the appropriate profile for your machines you are configuring these properties for.

Process paths to be excluded:

Enter the list of paths, separated by a comma, that the process optimizer should ignore.

Processes to be excluded:

Enter the list of processes, separated by a comma, that the process optimizer should ignore.

Processes to be raised:

Enter the list of processes, separated by a comma, whose priority would be raised by the process optimizer.

Processes to be lowered:

Enter the list of processes, separated by a comma, whose priority would be lowered by the process optimizer.

Processes to be terminated:

Enter the list of processes, separated by a comma, that the process optimizer should terminate if or when they are observed to be running.

Disable Memory Trimming:

Memory trimming is enabled by default. Check this box to disable memory trimming processes that are CPU or IO idle.

Activity logging:

The CID Key will log all optimizations made to any process by tracking the number of times it was raised, lowered, gained foreground focus, and terminated including how many times it trimmed memory. This information will then visible within the **Advanced > Inspectors > Applications** and **Process Names** tabs under the **Summary | Optimizer Actions** Inspector View.

Properties that only apply to LEGACY versions

Properties that only apply to LEGACY versions								
	Enable Connector ID for TCP connections. Use this option to monitor or control TCP connections.							
Restrict to:	10.0.0.0/8 Optionally enter CIDR declarations, separated by commas, that will be used to restrict advanced functionality to these networks.							

Enable Connector ID for TCP connections:

For Advanced versions of the CID Key software, this setting allows more accurate tracking of the network latency between the user desktop and the Hub during the assessment. The recommendation is to leave this checked.

Restrict To:

The Advanced CID Key embeds the identities of the user and machine that initiated the network connection into each network connection packet. Sometimes, these packets are not accepted by certain servers in some organizations. To ensure that the identities are embedded only within the user's organization, a network subnet or CIDR can be specified so that the CID Key will only embed the identities if the packet is being sent to IP addresses within the organizational CIDR or subnet and would leave packets that are leaving the organization subnet or CIDR as is.

Other Properties

1	▼ Other Properties
	Pending Report Data Retention Period [14] days. (Days): Deletes reports older than "X" days (Default 14). Setting to "0" will delete all reports.
	Max. Pending Report Upload Count: 20 If the setting is 1 then only new reports will be uploaded to the Hub every callback period.

Pending Report Data Retention Period (Days):

Deletes reports older than the set number of days. The default is 14 days. Changing the setting to "0" will delete all reports.

Max. Pending Report Upload Count:

If the setting is 1 then only the latest call back period report will be uploaded to the Hub every callback period. If the count is set to 5, and the machine has pending reports then the CID Key will upload the current call back period report (1) and 4 pending reports starting with the latest pending reports first.

Save Options

Save

Do NOT override existing custom settings for individual machines and/or machine groups (Default)
 Override all custom settings for all individual machines and/or machine groups

Do NOT override existing custom settings for individual machines and/or machine groups (default): Select this option to just apply property changes to newly deployed CID Keys. This will not change the properties for CID Keys on existing devices.

Override all custom settings for all individual machines and/or machine groups:

Apply property changes to all deployed CID Keys.

Distributing Connector ID Keys to Target Desktops

To begin capturing metrics within your target desktop environment, you will need to deploy the Connector ID Key software to the target desktops. The Connector ID Agents will collect the information you specify for those devices and report the metrics back to the Stratusphere Hub periodically. You can find the software in the Hub Administration module by proceeding to **Hub Administration > Connector ID Keys** and clicking on the **Connector ID Key Software** tab. Recommended CID Key installers can be used interactively and distributed directly to your target desktops.

Stratusphere										
lub Administration Collec	tor Administra	ation Inventory	Event Log	Licensing						
verview Configuration	Data Retention	Connector ID Keys	VM Directories	Directories	Upgrades					
Connector ID Key Soft	ware Adm	inistration								
Connector ID Key Properties	Connector ID K	ey Software								
Recommended Versions										
Connector ID Key Software	Version D	etails								
Windows (Auto-register installer)	6.1.0-1 T	his version is recommende	d for 32/64 bit Windo	ows versions. Includ	es auto-installed hub address details that can cause installer to be flagged as malicious.					
Mac OS	6.1.0-1 T	his version is recommende	nis version is recommended for OSX (El Capitan) and macOS (Sierra)							
	6.1.0-1 T	his version is recommended for Linux (RPM), including RedHat Enterprise Linux 5 and higher, CentOS 5 and higher, Fedora and SUSE.								
Linux (RPM)		0-1 This version is recommended for Linux (DEB) including Ubuntu 10 and higher. Debian 6 and higher.								

The recommended Standard Connector ID (CID) Keys have a small footprint (less than 10 MB) and run invisibly with minimal performance impact on end user desktops. By default, when using the Windows Standard version CID, the key will be installed in a folder named **Liquidware Labs\Connector ID** within the Program Files folder. The Windows Standard installer has information that allows it to call back to a Stratusphere Hub and register automatically. The CID Key will communicate securely with the Stratusphere Hub over TCP and UDP on port 443. Legacy versions of Stratusphere (versions 5.x and earlier) use port 5501 for communication between the CID Key and the Stratusphere Hub.

Note that while the CID Key agent is installed locally on machines (physical/virtual desktops/servers), these machines can be used remotely or be offline as long as there are certain times (including during the initial installation of the CID Key agent) when the machines are connected to the network and can reach the IP address (or DNS) of the Stratusphere Hub. Data collection will continue at the specified **Inspection sample interval** while the machines are offline. The next time the machine is connected to the network, the stored information can be sent to the Hub. Up to two weeks of information can be stored locally. If a machine is offline more than two weeks, only the latest two weeks of data will be kept. Older data will be deleted.

The local install EXE can be pushed using SMS or any other standard software distribution tool. It can also be embedded into the master image of the virtual desktop. The command line to install the Connector ID Key for Windows Standard version is:

```
Install-connectorID-Key-x_x_x-winStandard.exe /q
[HUBADDRESS="hub-ip-or-dns-name"] [MACHINEGROUP="machine-group-
name"] [USERGROUP="user-group-name"]
```

In the command above, " $\mathbf{x}_{\mathbf{x}}\mathbf{x}$ " should be replaced with the version number of the CID Key you are installing. Other parameters within the [...] are optional. The actual characters such as [and] are not to be used in the command and are provided merely for representational purposes. If using optional parameters,

the quotes are required and the variables inside the quotes should be replaced with values specific to your environment.

Please do NOT extract the MSI from the Windows Standard Version EXE. This will prevent the CID Key from calling back to the Stratusphere Hub.

If you need to push out CID Keys using Active Directory Group Policy, you can also download the AD GPO version of the installer which is an MSI file along with the Group Policy template that can be used for software installation. More detailed instructions for deploying CID Keys using AD GPO or SMS can be found in **Appendix A** of this document.

If you are interested in using the Advanced versions of the CID Key, then click on the **Other Versions** link at the bottom of the page and you will see all the remaining versions. Please note that the Windows Advanced CID Key development has been paused.

To confirm that the Connector ID Keys have been successfully installed on the desktops or servers and that they are reporting data back to the Stratusphere Hub, login to the Administration product modules on your Stratusphere Hub and go to **Inventory > Machines**. The machines with Connector ID Keys running should automatically show up registered in the inventory list and you should be able to see their **Last Contact Date** updating as they make their regular callbacks to send data to the Hub.

Hu	b Administration	Collector Adn	inistration	Invento	ry Eve	nt Log Lic	ensing							
Ma	chines Users	Applications	Subnets											
Page 1 of 47 <u>< Prev Next</u> >														
New Vev: Individual Machines Groups Press Search Search Search														
	Name	IP Address	Make	Model	Directory	Туре	OS Version	Host	VM Directory	Connector ID Key Version	Created On	Last Contact	Uptime	Pendir Report
	win10vmdkpd-1	10.0.61.96	VMware, Inc.	VMware Virtual Platform	Local Directory	VMware	Microsoft Windows 10 Pro for Workstations			Standard 64b 6.0.8-1	Apr 16, 2018 10:14:43 AM EDT	Sep 17, 2018 2:51:12 PM EDT	18 day 6 hr 14 min	0
	z820	67.173.172.131	Hewlett- Packard	HP Z820 Workstation	Local Directory	Physical - Mini Tower	Microsoft Windows 10 Enterprise			Standard 64b 6.0.8-1	Dec 31, 2017 10:28:10 PM EST	Sep 17, 2018 2:50:52 PM EDT	17 day 18 hr 24 min	0
	win2016-ad1	67.173.172.131	Microsoft Corporation	Virtual Machine	Local Directory	Hyper-V	Microsoft Windows Server 2016 Datacenter			Standard 64b 6.0.8-1	Dec 26, 2017 10:58:14 AM EST	Sep 17, 2018 2:50:31 PM EDT	33 day 9 hr 52 min	0
	atl-l1531	23.113.21.1	Hewlett- Packard	HP EliteBook 840 G1	Local Directory	Physical - Notebook	Microsoft Windows 10 Pro			Standard 64b 6.0.8-1	Jul 21, 2017 11:03:07 AM EDT	Sep 17, 2018 2:50:25 PM EDT	7 hr 45 min	0
	awsntaa	172.31.32.30	Xen	HVM domU	Local Directory	Xen	Microsoft Windows Server 2012 R2 Standard			Standard 64b 6.0.8-1	Jul 21, 2017 12:16:52 PM EDT		5 day 11 hr 34 min	0
	ad.se.lwl.corp	10.0.80.30	VMware, Inc.	VMware Virtual Platform	Local Directory	VMware	Microsoft Windows Server 2008 R2 Enterprise	sevs04.se.lwl.corp	SE.lwl.corp	Standard 64b 6.0.2-1	Jul 9, 2017 9:05:24 PM EDT	Sep 17, 2018 2:49:59 PM EDT	18 day 20 hr 41 min	0

If machines are not showing up properly in the list, check the following:

- 1. Review your installation steps.
- 2. Make sure the machine is connected to network for registration.
- 3. Ensure your machine can reach the Hub using TCP and UDP on port 443. For legacy versions of Stratusphere (versions 5.x and earlier), use TCP and UDP on port 5501.

If you are still having trouble, please visit the Liquidware Customer Support Portal to log a support request.

Integrating with vCenter for Host Statistics (Optional)

If you are using Stratusphere inside a VMware virtual environment, you can connect the Stratusphere Hub to your VMware vCenter Server (or multiple vCenter Servers) to import performance statistics on the virtual hosts, such as CPU Ready and Memory Swap Rate statistics. This capability is currently only available for VMware vCenter Server, however future versions will support XenServer and XenCenter as well.

Stratusphere needs a user account with a minimum level set of permissions to import vCenter performance statistics. Admins can use an existing user account with these permissions or create a user account reserved specifically for this purpose. To configure the user account settings:

- 1. Create a user account "stratusphere" in Active Directory or the local vCenter Server.
- 2. Create a new Role:
 - a. In vCenter, from the top-level menu options, select and navigate to View > Administration > Roles.
 - b. Click Add Role and name it "Stratusphere Import".
 - c. Enable the following privileges:
 - i. Global > Diagnostics
 - ii. Global > Health
 - iii. Performance > Modify intervals
 - d. Click OK.

🕗 Edit Ro	e		×
	role name or make changes to the effective ing or disabling the check boxes.	e privileges allow	ed in this role
Name:	Stratusphere Import		
Privilege	s		
	All Privileges Alarms Datacenter Datastore Datastore cluster Distributed switch dvPort group ESX Agent Manager Extension Folder Global Host Host profile Network Performance Permissions Profile-driven storage Resource Scheduled task Sessions		
	Storage views		~
. –	tion: All Privileges		
Help		ОК	Cancel

- 3. In vCenter, navigate to Home > Inventory > Hosts and Clusters.
 - a. On the left tree, select the top level vCenter or the cluster you want to import within Stratusphere.
 - b. On the right pane, select the **Permission** tab.
 - c. Right-click and select Add Permissions option.
 - d. Under the Users and Groups section on the left, click on the **Add** button to select the appropriate user account from the local vCenter Server or Active Directory.
 - e. Under the Assigned Role section on the right, select the 'Stratusphere Import' option from the drop down.
 - f. Click OK.

Users and Groups	ssion to an individual or g ie names and assign a ro	e.	dd their names to the Users and Groups list below. Then so Assigned Role Selected users and groups can interact with the curry object according to the chosen role and privileges.	
Name	Role	Propagate	Stratusphere Import	-
SE\dk	Stratusphere I	Yes	Extension Extension Folder Global Host Host Host Poler Poler <td>•</td>	•
	Add	Remove	Propagate to Child Objects	
Help			OK Cance	1

- 4. In the Stratusphere Web UI, you can now use this user account to import inventory and stats from vCenter.
- 5. The Stratusphere Hub imports detailed stats from vCenter. To configure these settings within your vCenter Client, navigate to Administration > vCenter Server Settings menu option. Select Statistics from the left-hand menu options. Then select the 5-minute statistics interval from the list and click on the Edit button.

Statistics Select settings for collecting	ng vCenter statistics			
Licensing	Statistics Intervals			
Statistics	Interval Duration	Save For	Statistics Level	
Runtime Settings	✓ 5 Minutes	1 Days	1	
Active Directory	✓ 30 Minutes	1 Week	1	
Mail	✓ 2 Hours	1 Month	1	
SNMP	✓ 1 Day	1 Years	1	
Ports			-	
Timeout Settings	,			
Logging Options				Edit
Database				
Database Retention Policy SSL Settings	Database Size		y size, the vCenter databa	
		Hosts Estima 1achines	ated space required: 14. latabase size is calculated.	

6. Change the Statistics Level to Level 3. Click OK.

🕝 Edit Statistics Inte	erval X
Statistics Interval:	5 Vinutes
Keep Samples for:	1 🔽 Days
Statistics Level:	Level 3
	Level Description:
	This level includes all metrics (including devices) for all counter groups (average, summation and latest rollup types - maximum and minimum rollup types are excluded).
Help	OK Cancel

7. Verify the change was accepted and click **OK** again.

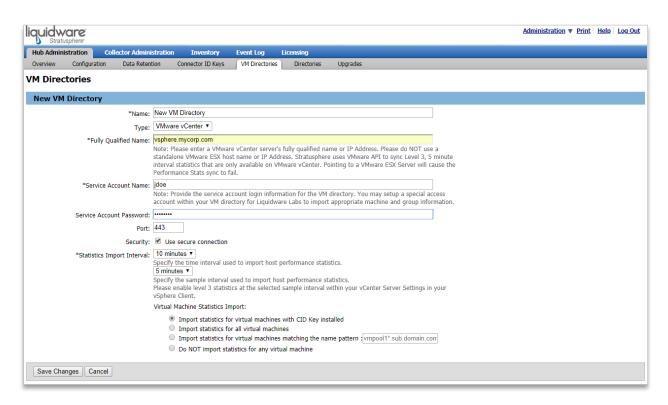
VCenter Server Settings Statistics Select settings for collectir	ng vCenter statistics			
Licensing Statistics Runtime Settings Active Directory Mail SNMP Ports Timeout Settings Logging Options Database Database Retention Policy SSL Settings Advanced Settings	estimated. Enter the e inventory to calculate 50 Physical 2000 Virtual M	expected number of an estimate. Hosts Estim achines	Statistics Level 3 1 1 1 Edit. ry size, the vCenter database can b hosts and virtual machines in the ated space required: 37.52 GB database size is calculated.	
Help			ОК	Cancel

To configure the vCenter connection with the Stratusphere Hub:

- 1. Login to the Administration section of your Stratusphere Hub using an account with the proper permissions to import vCenter stats.
- 2. Go to Hub Administration > VM Directories.
- 3. Click on the **Create New VM Directory** button.

liquidware Stratusphere									Admin	istration 🔻 🛛	Print Hel	p Log Out
Hub Administratio	n Ca	ollector Administration	Inventory	Event Log	Licensing							
Overview Conf	guration	Data Retention	Connector ID Keys	VM Directories	Directories	Upgrades						
VM Directorie	s											
Create New VM Dir	ectory											

4. Specify the connection information.



Note: Please enter a VMware vCenter Server's fully qualified name or IP address. Please do NOT use a standalone VMware ESX host name or IP address. Stratusphere uses the VMware API to sync Level 3, 5minute interval statistics that are only available on VMware vCenter. Pointing to a VMware ESX Server will cause the Performance Stats sync to fail.

5. Select the interval to import performance stats and choose which stats to import before clicking Save Changes. The Virtual Machine Statistics Import options allow you to save resources by importing statistics for only the virtual machines you need. Previously, all metrics were imported for all virtual machines. Therefore, for all upgraded installations of Stratusphere, Import statistics for all virtual machines will be set as the default to follow the prior operation. Starting with version 5.8.1, the default for new Stratusphere installations is Import statistics for virtual machines with CID Key installed. You may edit this setting at any time from the Properties tab of the chosen VM Directory.

6. To allow Stratusphere to initialize the information for your hosts, you also need to do an Import. Switch to the **Import from VM Directory** tab and click the **Import** button. Stratusphere will import the Host definitions and the information about the VMs assigned to each virtual host.

	are Isphere					Administration V Print Help V Log Out		
Hub Admini	istration Co	ollector Administratio	n Inventory	Event Log	Licensing			
Overview	Configuration	Data Retention	Connector ID Keys	VM Directories	Directories	Upgrades		
VM Direc	tories							
Create New	VM Directory							
T LWLE	DemoCenter	- Peak	_					
Status	Properties	Import from VM Director	y Schedule Import	: Delete				
			nclude machine group					
			Use Folders for M Use Resource Pool		oups			
	C	ollector Policies: 🔲 (Jpdate policies on Net	work Stations aft	er import			
Import	Import							

7. If you have more than one vCenter connection to configure, go back to Step #3 and repeat these instructions for each vCenter Server.

Integrating with Nutanix Prism for Host Statistics (Optional)

If you are using Stratusphere inside a Nutanix Acropolis virtual environment, you can connect the Stratusphere Hub to your Nutanix Prism Server (or multiple Prism Servers) to import performance statistics on the virtual hosts, such as CPU and Memory statistics.

Stratusphere needs an account with a minimum level set of permissions to import Prism-based performance statistics. Admins can use an existing account or create a user account reserved specifically for this purpose. Here is how to configure the Stratusphere Hub to connect to Nutanix Prism:

- 1. Log into the Stratusphere Web UI Administration product using your administrator credentials.
- 2. Navigate to the Hub Administration > VM Directories tab.
- 3. Click on the **Create New VM Directory** button to get started.

liquidware Stratusphere							Ad	ministration ¶	<u>Print</u>	<u>Help</u>	Log Out
Hub Administration	Collector Administration	Inventory	Event Log	Licensing							
Overview Configuration	n Data Retention	Connector ID Keys	VM Directories	Directories	Upgrades						
VM Directories Create New VM Directory]										

4. Specify connection information to connect to Nutanix Prism.

		Administration V Print Help Log Out
Hub Administration Collector Admin Overview Configuration Data Reter		
VM Directories		
New VM Directory		
*Name:	NUTANIX01	
Type:	Nutanix Prism	
*Fully Qualified Name:		
	Note: Please enter a Nutanix Prism server's fully qualified name or IP Address. Please do NOT use a standalone Nutanix host name or IP Address. Stratusphere uses Nutanix API to sync 5 minute interval statistics that are only available via Nutanix Prism. Pointing to a single Nutanix server will cause the Performance Stats sync to fail.	
*Service Account Name:		
	Note: Provide the service account login information for the VM directory. You may setup a special access account within your VM directory for Liquidware Labs to import appropriate machine and group information.	
Service Account Password:		
Port:	9440	
Security:	✓ Use secure connection	
*Statistics Import Interval:		
	Specify the time interval used to import host performance statistics.	
	Specify the sample interval used to import host performance statistics.	
	Virtual Machine Statistics Import:	
	Import statistics for virtual machines with CID Key installed Import statistics for all virtual machines Import statistics for virtual machines matching the name pattern {vinpool1* sub domain.com	
	Do NOT import statistics for any virtual machine	
Save Changes Cancel		

- a. Name: Enter a short easy name for the Name of the VM Directory.
- b. Type: Select *Nutanix Prism* from the drop down.
- c. Fully Qualified Name: Enter the Nutanix Prism machine's fully qualified host name or IP address.
- d. Service Account Name/Password: Use your existing account credentials or enter credentials created specifically for Stratusphere into the Service Account Name and Service Account Password fields.
- e. **Port**: The Port field defaults to *9440* since Nutanix Prism listens to that port by default. Please modify it if you have customized it to listen on a different port.
- f. Security: Leave the Security checkbox enabled.

- g. **Statistics Import Interval**: Select the Statistics Import Interval that you want the Stratusphere Hub to connect to Prism and import statistics. Then select the sample interval to query Prism for statistics values between 1 and 5 minutes are available.
- h. Virtual Machine Statistics Import: This option allows you to specify importing statistics for all virtual machines, only the ones with a CID Key installed, only the ones that match a specific naming pattern, or none.
- i. Click **Save Changes** to complete the configuration.
- 5. To allow Stratusphere to initialize the information for your hosts, you also need to do an Import. Switch to the Import from VM Directory tab and click the Import button. Once clicked, Stratusphere will import the Host definitions and the information about the VMs assigned to each virtual host and display its progress. Check the Event Log tab for any details of any errors that may be encountered.

NUTANIX01	
Status Properties	Import from VM Directory Schedule Import Delete
	Machine groups: Z Include machine groups during import Use Folders for Machine Groups Use Resource Pools for Machine Groups
1	Collector Policies: Update policies on Network Stations after import
Import	
L	

6. To allow Stratusphere to import inventory & statistics from Nutanix Prism on an ongoing, automated basis, you need to schedule an import. Navigate to the **Schedule Import** tab under the newly created Nutanix Prism VM Directory.

🔻 NUT	ANIX01		
Status	Properties	nport from VM Directory Schedule Import Delete	
		Scheduled: Ves No Frequency: Daily V *Start time: 9:17 AM (HH:MM AM or HH:MM PM)	
		achine groups: 🔲 Include machine groups during import	
		lector Policies: Update policies on Collectors after import Note: Policies will not be updated if the administrator has made any changes since the last update	
Set So	chedule		

- a. **Scheduled**: Select Yes.
- b. **Frequency**: Pick the frequency to import inventory from Prism. Options are Daily, Weekly, Monthly.
- c. **Start Time**: Pick a time to initiate the import.
- d. Click on Set Schedule to save and set the schedule. Repeat steps for each Prism machine.

Capturing Browser Metrics from Desktops

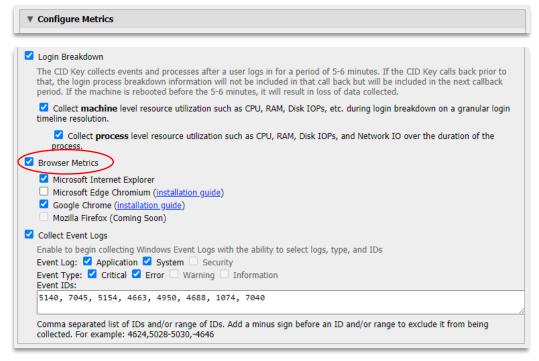
Starting with version 5.7, Stratusphere's Advanced Inspectors now include browser-level metrics that provide visibility into your internet traffic. Stratusphere tracks metrics including domain/URL, page-level details, and date and time of activity to give a clearer picture of peaks in internet traffic and usage of cloud applications.

Currently, Stratusphere collects metrics from Microsoft Internet Explorer (versions 9.x and higher) and two Chrome (versions 35 and higher) based browsers – Google Chrome and Microsoft Edge Chromium. Support for additional browsers is planned for future releases.

The Liquidware Chrome extension can be used in both Google Chrome and Microsoft Edge Chromium. With older versions of Stratusphere, all Chrome-related browser activity will display as "Chrome". Starting in Stratusphere 6.1.5, stats are differentiated so that browser activity using Google Chrome is labeled as "Chrome" and browser activity using Edge Chromium is labeled as "Edge". View your browser statistics in the Advanced Inspectors **Browser** tab.

Configuring the CID Key to Collect Browser Metrics

- Make sure that the Connector ID Key has already been installed on the machine you are monitoring. If you have not already done so, download a CID Key installer from the Stratusphere Hub. Install it on a machine that has either Chrome or Internet Explorer installed. Refer to the section on Capturing Metrics from the Environment for additional information on installing the CID Key.
- Login to the Hub Administration module and go to the Hub Administration > Connector ID Keys
 > Connector ID Key Properties tab and expand the Configure Metrics section.



- 3. Check the Browser Metrics checkbox. Then select which browser information to collect.
- 4. Click **Save** to change the settings.

Browser Metrics for Chrome-based Browsers

Liquidware has developed a Chrome Extension that is available within the Chrome Web Store to be installed within the Chrome-based browsers. This extension works in conjunction with the CID Key installed on the machine and collects detailed metrics which are then packaged and uploaded by the CID Key up to the Stratusphere Database. The same Chrome extension works on Google Chrome and Microsoft Edge Chromium.

Enabling Browser Metrics in Google Chrome

Collecting browser metrics requires a few more steps, including configuring some GPO settings and installing the Liquidware Chrome Extension in Google Chrome. In addition to the above steps, please follow these steps to capture Chrome metrics:

- Download and unzip the following policy templates zip file: http://download.liquidwarelabs.com/stratusphere/tools/policy_templates.zip
- 2. Set Local Group Policy.
 - a. Open gpedit.msc and navigate to Computer Configuration > Administrative Templates.
 - b. Right click on **Administrative Templates** on the left tree view and click on **Add/Remove templates** option.
 - c. On the new window, click the **Add** button. Browse to where you unzipped the ZIP file and select windows/adm/en-US/chrome.adm.
 - d. Go to Computer Configuration > Administrative Templates > Classic Administrative Templates > Google > Google Chrome > Extension, and double click on Configure the list of force-installed extensions. Then check on Enable and click the Show button.
 - e. Copy the following string in red and paste it into first row. Save it and exit out of the Local Group Policy editor.

fcdgffmdaoiofonjahbdpglcdodgkaii;https://clients2.google.com/ser vice/update2/crx

f.	Here is a screen shot of all the combined screens	you can expect to see:

Local Group Policy Editor			
File Action View Help			
🗢 🔿 🙍 🖬 🗟 🖬 🝸			
Local Computer Policy	📋 Extensions	-	
 General Software Settings Windows Settings 	Configure the list of force-installed extensions	Setting	State Not configured
 Control Panel Network 	Edit <u>policy setting</u>	Configure the list of force-installed extensions	
File Action View Help Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy Image: Computer Policy	ad extensions	ing	
	Â		
Content Settings Default HTML renderer Default search provider	Supported on	Microsoft Windows XP SP2 or later	* *
Home page Locally managed users			
Password manager Policies for HTTP Auth	installed		d
		/alue	
 All Settings User Configuration Software Settings Windows Settings 		dgffindaoiofonjahbdpglododgkaii https://clents2.google.com/service/upd	late2/cnx E
Administrative Templates			to
		UK Ca	Appiy

- 3. Launch Google Chrome.
 - a. In the address bar navigate to chrome://extensions/ to verify if our extension LWL Chrome Monitor is listed there. To verify here is your screen shot:



 b. To verify if you are collecting Browser Stats, look out for a stats.txt file in the Connector ID folder. Please note that it may take up to 5 minutes for this file to show up. Double Click it and search for 'chromestat'. If you find a hit, we are collecting Chrome stats. If you do not find a hit, please contact Liquidware Support.

Enabling Browser Metrics in Microsoft Edge Chromium

Collecting browser metrics requires a few more steps, including configuring some GPO settings and installing the Liquidware Chrome Extension in Microsoft Edge Chromium. In addition to the steps in the subsection above, please follow these steps to capture Chrome metrics:

 Download and unzip the following policy templates zip file: http://download.liquidwarelabs.com/stratusphere/tools/MSEdgeTemplates.zip

- 2. Set Local Group Policy.
 - a. Open gpedit.msc and navigate to Computer Configuration > Administrative Templates.
 - b. Right click on **Administrative Templates** on the left tree view and click on **Add/Remove templates** option.
 - c. On the new window, click the Add button. Browse to where you unzipped the ZIP file and select windows/adm/en-US/msedge.adm.
 - d. Go to Computer Configuration > Administrative Templates > Classic Administrative Templates (ADM) > Microsoft Edge > Extensions, and double click on Control which extensions are installed silently. Then check on Enable and click the Show button.
 - e. Copy the following string in red and paste it into first row. Save it and exit out of the Local Group Policy editor.

fcdgffmdaoiofonjahbdpglcdodgkaii;https://clients2.google.com/ser vice/update2/crx

f. Here is a screen shot of all the combined screens you can expect to see:

🗊 Local Group Policy Editor		
File Action View Help		
⊨ 🔿 🚾 🗟 🔂 🖬 🖓		
J Local Computer Policy	Extensions	
E Computer Configuration E	Control which extensions are Setting	State
> Software Settings	installed silently	Not configured
> 🦀 Windows Settings 🗸 🤗 Administrative Templates	L Allow specific extensions to be installed	Not configured
 Control Panel 	Edit policy setting	Not configured
> 📫 Network		··· ·
Printers	E Control which extensions are installed silently	
Server	Control which extensions are installed silently	
Start Menu and Taskbar	Previous Setting Ne	ext Setting
> Components > Windows Components	O Net Configured Comment:	
 Classic Administrative Templates (ADM) 	O Not Configured Comment:	
 Classic Administrative Templates (ADM) Microsoft Edge 	Enabled	
Cast Cast	() Disabled	
Content settings	Supported on: Microsoft Edge version 77, Windows 7 or later	
Default search provider	Microsoft Edge Version 17, Windows 7 on later	
Extensions HTTP authentication		
Native Messaging	Options: Help:	
Password manager and protection		
Printing	Extension/App IDs and update URLs to be silently Specifies extensions that are installed	
Proxy server	interaction, and that the users can't ur installed " All permissions requested I	
SmartScreen settings	granted implicitly, without user intera	ction, including any
Startup, home page and new tab page Microsoft Edge - Default Settings (users can over	additional permissions requested by fi	uture versions of the are granted for the
All Settings	Show Contents - 🗆 X	rise.platformKeys
K User Configuration		ly available to extensions
	Extension/App IDs and update URLs to be silently installed	
		tentially conflicting
		ich extensions cannot be tension off of the force-
	In a regimination of general group and the strain that general section of the strain o	led by Microsoft Edge.
	•	d to a Microsoft Active
		s limited to extensions
		code of any extension by
		dering the extension
		Cancel Apply
	dy OK Cancel	
	se UN Cancer	

- 3. Launch Microsoft Edge Chromium.
 - a. In the address bar navigate to edge://extensions to verify if our extension LWL Chrome Monitor is listed there. To verify here is your screen shot:

\leftarrow \rightarrow \circlearrowright Edge edge://extension	📩 💈 📩 🖆 Sign in 🧕
Extensions	Personalize your browser with extensions Extensions are simple tools that customize your browser experience and offer you more control. Learn more
 Extensions Keyboard shortcuts 	Installed extensions 🗇 Update
Get extensions for Microsoft Edge	From other sources
	 LWL Chrome Monitor 1.24 Liquidware Labs Chrome Monitor ID fcdgffmdaoiofonjahbdpglcdodgkaii Inspect views Background page; Details Remove
Developer mode	Find new extensions
Allow extensions from other stores. Learn more	Get extensions for Microsoft Edge
	Can't find what you're looking for? You can also get extensions from the Chrome Web Store.

 b. To verify if you are collecting Browser Stats, look out for a stats.txt file in the Connector ID folder. Please note that it may take up to 5 minutes (Default sampling frequency) for this file to show up. Double Click it and search for 'chromestat'. If you find a hit, we are collecting Chrome stats. If you do not find a hit, please contact Liquidware Support.

Hub Administration Directories

Under **Hub Administration > Directories**, you can manage the Local Directory that is used for Stratusphere user accounts, and you can integrate with Active Directory or LDAP directory servers. For the Local Directory, you can import users from a CSV file by going to the import tab.

You can also choose whether auto-registration is enabled. When this is enabled, as Connector ID Keys detect logged on users, the users will automatically be registered and tracked in Stratusphere. It is recommended that you leave this setting on.

liquidware	Administration V Print Help Log Out
Hub Administration Collector Administration Inventory Event Log Licensing	
Overview Configuration Data Retention Connector ID Keys VM Directories Directories Upgrades	
Directories	
New Directory Click the directories below for more options.	
Local Directory (Policy Center)	
Status Auto-Registration Import From CSV File	
When a Connector ID Key calls back to the Stratusphere, if the user is not recognized, should the user be added to the local directory? Enable auto-registration	
Note: if you later import the auto-registered user from a directory, the user will be moved from the local directory to the imported directory.	
Save Settings	

To setup integration with Active Directory or LDAP:

1. Go to the Hub Administration > Directories tab and click on the New Directory button.

2. Enter the directory properties:

liquidware	Administration ♥ !	Print Help Log Out
Hub Administration Collector Administ	istration Inventory Event Log Licensing	
Overview Configuration Data Retention		
Directories		
New Directory		
New Directory		
Directory Properties		
*Name:	New Directory	
Directory Type:	: AD T	
*Fully Qualified Name:		
Port:	t: Use Default Port	
	Use Custom Port	
· · · · · · · · · · · · · · · · · · ·	r: Use secure connection	
	 Use the following format for Administrator Name (assuming your directory administrator login name is <i>jsmith</i>, your directory group is <i>IT</i>, and your direct domain is <i>example.com</i>): Active Directory: jsmith@example.com (or you can use the same format as LDAP) LDAP: cn=jsmith, ou=Tr, o=example.com 	.tory
*Administrator Password:		
*Base DN:		
► Advanced User and User Group Pro	roperties	
Advanced Machine and Machine Gr	iroup Properties	
Create New Directory Cancel		

a. Security – When the "Use secure connection" option is checked, a closed lock icon will display next to the Domain name on the Login page on the Stratusphere web user interface. If this option is not checked, an unlocked icon will be displayed next to the Domain name. Liquidware recommends using a secure connection when configuring Active Directory or LDAP directories.

Log In				
Product	Stratusphere FIT 🗸		Product	Valid until
Domain	lwl.corp 🗸 🔒	1	Stratusphere FIT	Forever
Licor namo		×	Stratusphere UX	Forever
User name	njeans			
Password	•••••	Con	tact sales@liquidware.com for add	itional licensing needs.
	Log In			
ersion: 6.1.5			Licensed to Liquidware	Labs, Inc.

3. You can also choose to set advanced parameters to limit integration to specific portions of information from the directory server.

Import User & Groups:	Yes O No	
User Search Filter:	(&(objectClass=person)(!(objectClass=computer))(!(objectClass=contact)))	
User Search Base:		
User's Group Attribute:	memberOf	
Group Search Filter:	(objectClass=group)	
Group Search Base:		
Group's User Attribute:	member	
Group Name Attribute:	cn	
Mail Attribute:	mail	
Login Attribute:	sAMAccountName	
Disabled Attribute:	userAccountControl	
Advanced Machine and Ma	chine Group Properties	
Import Machines & Groups	○ Yes ⑧ No	

4. Click on the **Create New Directory** button when done.

Once you have defined the user directory within Stratusphere, you can perform manual import, or you can setup a scheduled import. You can perform an import from the directory or a file, or setup a scheduled import. An import will bring in user and group information. This information will be automatically synchronized with data already in the Hub. In the case of group memberships, the user directory server is always the "authority". To setup a scheduled import, you will need to select the frequency Daily, Weekly, or Monthly, and set the appropriate schedule times.

liquidware Stratusphere	Administration V Print Help Log Out
Hub Administration Collector Administration Inventory Event Log Licensing	
Overview Configuration Data Retention Connector ID Keys VM Directories Directories Upgrades	
Directories	
New Directory Click the directories below for more options.	
* Local Directory (Policy Center)	
Status Auto-Registration Import From CSV File	
Groups file (CSV): Choose File No file chosen Group file format Each line of file has the following format: [group-name],[user-name1;user-name2];user-nameN] Users file (CSV): Choose File No file chosen User file format Each line of file has the following format: [user-name],[role(user or administrator)],[email-address],[active(true or false)],[group-name1;;group-nameN]	
Collector Policies: Update policies on Collectors after import Note: Policies will not be updated if the administrator has made any changes since the last update	
Import	

Hub Administration Upgrades

Software updates are available to all customers who have an active support plan. Depending on whether your Stratusphere appliances have direct access to the Internet or not, Liquidware Labs provides two options:

- 1. Online Upgrades: for appliances that have direct access to the Internet
- 2. Offline Upgrades: for appliances is in a secure, air-gapped environment with no direct access to the Internet. From another computer that does have access to the Internet, you will need to download a single upgrade image file first, then upload it to the Stratusphere Hub appliance using the Web UI within the Administration section under the Hub Administration > Upgrades tab.

Please refer to the *Stratusphere Release Notes* found in the Documentation section on the Liquidware Support Portal for more information. Depending on the version you are upgrading from, you may be redirected to a separate upgrade guide available on our Support Portal.

It is very important to follow the instructions given for upgrading your software. The order in which appliances need to be upgraded is particularly critical.

Offline Upgrades

Upgrades images downloaded using another computer can be uploaded into the Stratusphere interface under the **Hub Administration > Upgrades > Offline** tab. For more details, refer to your upgrade instructions.

Hub Admin	istration	Collector Administrati	on Inventory	Event Log	Licensing				
Overview	Configuration	n Data Retention	Connector ID Keys	VM Directories	Directories	Upgrades			
Jpgrade	s								
	Online						ndebes be Cherteren	76 44	
vailable, p pdate ima	mputer that h lease downlo lige file, and t	as access to the Inte ad the update image hen click on the Upk	file (*.img) from th	e site. Once dow	nloaded, use the	e Browse or			
lsing a cor vailable, p pdate ima Choose F	mputer that h please downlo ige file, and t ile No file cl	ad the update image hen click on the Uplo	file (*.img) from th oad Update button	e site. Once dow to upload them	nloaded, use the tratusphere of the stratusphere of the strates of the strat	e Browse or			

Online Upgrades

Navigate to the **Hub Administration > Upgrades > Online** tab. If software updates are available, this tab will display a message that a new version is available for download. A button will be made available to download the upgrade image from within the Hub. Depending on your internet connection, it may take some time for the file to finish downloading. You may install the upgrade image by clicking on the **Install Update** button. However, if the default passwords (sspassword) for the friend or root users have been changed on the Database Appliance, you will need to complete some manual steps using the Database Appliance console. Please read the Release Notes and Upgrade Guides before performing any upgrades.

Inventory

The Inventory tab provides a grouping of all items discovered by Stratusphere such as Users, Machines, Desktop Applications, Network Applications, and Network Subnets in their own individual tabs. Each individual tab provides the ability to manage and group items together for usage and reporting purposes.

Machines

Machine inventory information is automatically populated into the Hub as you deploy CID Keys. Machine groups can be manually created, and machines can be assigned to groups for ease of policy and report filtering. Additional VM information and groups can also be imported via integration with a VM Directory such as VMware vCenter and Nutanix Prism.

Users

User inventory information will be automatically populated into the Stratusphere Hub as you deploy Connector ID Keys. User groups can be created, and users can be assigned to groups for ease of policy and report filtering. Additional user group information can also be imported through integration with Active Directory or any LDAP-compliant user directory system. User Groups are useful for policy and report filters. You can create and populate them manually or import defined groups from AD or an LDAP-compliant directory.

Applications

Application inventory information covers both Desktop and Network applications. Desktop applications will be automatically populated into the Stratusphere Hub as you deploy Connector ID Keys. Network applications come pre-populated in the Hub based on typical ports and protocols but can be edited. Use quick search to find specific applications.

Subnets

Subnets inventory information is manually added into the Stratusphere Hub for use in policy and report filtering. You can define a single subnet, or a group (list) of subnets under a single name.

Enabling Privacy – Anonymizing User and Machine Names

Liquidware understands and respects privacy related issues and concerns of its users across the world. Whether it may be due to government regulations or some organizations ensuring privacy of its users, there are legitimate requirements for enabling the option to anonymize end user names and machine names within Stratusphere.

Liquidware offers the ability to totally anonymize end user names and machine names within Stratusphere. It must be noted that once this privacy mode is enabled, each newly registered user name and machine within the Stratusphere Database will be anonymized in a single one-way hash. The conversion is permanent and cannot be undone. User names and machines that existed prior to turning on privacy mode will still be stored in plain text. Privacy mode can be disabled. However, the user and machine names already anonymized stay anonymized permanently. Any user name and machine name registration received after disabling privacy mode will be stored in plain text and will not be hashed.

Any user and machine that registered prior to enabling privacy mode will remain visible in plain text. Enabling privacy mode only works for users and machines that register from that point forward and does NOT work to hash user and machine names registered before enabling privacy mode.

Using the privacy mode may make Stratusphere reporting harder to read and follow since instead of user names and machines names, the end user will only see randomized pieces of text representing users and machines.

Once Privacy mode is enabled the user and machine names already anonymized <u>stay</u> <u>anonymized permanently</u> even if Privacy mode is disabled later.

Here are the instructions to enable Privacy mode:

- 1. Using an SSH client like PuTTY, log into the Stratusphere Hub console using credentials for the **friend** user. Then use credentials for the **root** user to switch to the root using the 'su -' command. Unless changed, the default password for both users is 'sspassword'.
- 2. Execute the following command to invoke a limited shell prompt:
 - > /opt/tnt/bin/mgrconfig
- 3. On the new shell prompt, execute the following commands to anonymize user and/or machine names within the Stratusphere Database:
 - > set system user privacy on
 - > set system machine privacy on
- 4. To save and quit enter the following commands:
 - > write
 - > quit
- 5. Enter **CTRL+D** twice to log out of root and friend SSH sessions and quit the SSH PuTTY client.

Please provide some time for Stratusphere to begin its anonymizing process. Once completed, please log into the Administration section of the Stratusphere Web UI and navigate to **Inventory > Machines** and **Inventory > Users** tabs to verify if the names have been anonymized.

Here are the instructions to disable Privacy mode:

- 1. Using an SSH client like PuTTY, log into the Stratusphere Hub console using credentials for the **friend** user. Then use credentials for the **root** user to switch to the root using the 'su -' command. Unless changed, the default password for both users is 'sspassword'.
- 2. Execute the following command to invoke a limited shell prompt:
 - > /opt/tnt/bin/mgrconfig
- 3. On the new shell prompt, execute the following commands to anonymize user and/or machine names within the Stratusphere Database:
 - > set system user privacy off
 - > set system machine privacy off
- 4. To save and quit enter the following commands:
 - > write
 - > quit
- 5. Enter CTRL+D twice to log out of root and friend SSH sessions and quit the SSH PuTTY client.

All users and machines registering for the first time since disabling privacy mode will now show up as plain text and will not be hashed. Users and machines that were previously anonymized under Privacy mode will remain anonymized.

Monitoring the Event Log

The event log is where error, warning and information messages are stored for the events that occur within the Stratusphere Hub. This includes administrative logins and actions, such as policy rule changes, CID Key registrations, and scheduled actions such as imports from directory systems and execution of scheduled and manually executed reports.

To view the event log, navigate to the **Event Log** tab. You can select the time range of events to view, and select the type of events to view, or perform a Quick Search for specific event data. You can also enable and disable various checkboxes to observe only a particular type of Event and/or a particular Event Level.

liquidware Administration V Print Help Log Out Collector Administration **Hub Administration** Inventory Event Log Licensing Page 1 of 314 < Prev Next > Event Log 🔊 Filter 9:42 AM Start Date: 09/17/18 Event Types: System System Subsection Login Connector ID Key Software End Date: 09/18/18 9:42 AM Date = mm/dd/yyyy; Time = hh:mm, hh:mm am, or hh:mm pm Levels: CError Warning Information Refresh View Search Date User Name Details Event Type Level Sep 18, 2018 9:42:44 AM EDT Updating information for machine sevws12-03.se.lwl.corp. Probe version = cid64-6.0.8-1, fully-qualified name = sevws12-Connector Information ID 03.se.lwl.corp, IP address = 10.0.81.77 : Host Name: sevws12-03.se.lwl.corp Sep 18, 2018 Updating information for machine LWLITTXWMAD02. Probe version = cid64-6.0.8-1, fully-qualified name Connector Information 9:42:36 AM EDT ID lwlittxwmad02.lwldemocenter.local, IP address = 10.30.0.31 : Host Name: lwlittxwmad02.lwldemocenter.local Sep 18, 2018 9:42:26 AM EDT Successfully retrieved statistics from VM directory SE.lwl.corp for 4 hosts for period 9:30:00 AM Sep 18, 2018 to 9:40:00 AM System Information Sep 18, 2018, 0 hosts failed Sep 18, 2018 9:42:16 AM EDT Updating information for machine localhost. Probe version = centos7s_64-6.0.9-1, fully-qualified name = localhost, IP Connector Information TD address = 67.173.172.131 : Host Name: localhost Sep 18, 2018 9:42:12 AM EDT Updating information for machine LWLITTXWMAD01. Probe version = cid64-6.0.8-1, fully-qualified name = Connector Information lwlittxwmad01.lwldemocenter.local, IP address = 10.30.0.30 : Host Name: lwlittxwmad01.lwldemocenter.local TD Sep 18, 2018 9:42:10 AM EDT Connector Updating information for machine zinfandel. Probe version = cid64-6.0.8-1, fully-qualified name = zinfandel, IP address = Information ID 172.17.31.4 : Host Name: zinfandel

The secure RSS feed can be used to integrate all or select event log messages into other applications.

Event Types

System:

System events are ones that are logged when the Stratusphere back-end services perform some functions, or certain jobs or event begin and end. It includes items such as syncing with VMware vCenter or Microsoft Active Directory, or execution of certain scheduled or manually run reports. In 6.0, it will also include messages that show when a certain number of detail records are rolled up into a higher period time frame.

User:

User events are ones that are initiated by a user to update certain configuration items such as Connector ID Key properties for a machine or machine group, changing roles of a user, configuring parameters for syncing with Active Directory or vCenter, etc.

Policy:

Policy events are ones that are logged when a user adds/updates/deletes network policies on a Network Collector and then pushes the updated policies to the group of Network Collectors. This helps

administrators keep track of which user, at what time, updated network monitoring policies on which network Collectors.

Login:

Login events are ones that capture a login attempt, whether it was successful or not, what were the credentials (username) offered including domain credentials or Local Directory, along with the exact time and IP Address from which it occurred.

Connector ID Key Software:

Connector ID events are ones that capture when a CID Key agent sent registration information to the Stratusphere Hub and what were some of the main items that were observed as part of this registration information. If the machine already was registered before and has the same hardware signature as before, it will also state that it allowed a reactivation of the certificate given to each machine.

Event Levels

Error:

The Error Level event provides a listing of all errors, failures or critical events observed on the Stratusphere system regardless of the Event Type. If a vCenter sync failed, or a Network Collector policy push failed for some reason, then it would be classified as an Error Level event and logged as such. Unless there is a known reason, you should not see major number of error level events.

Warning:

The Warning Level event provides a listing of all warnings or non-critical events observed on the Stratusphere system regardless of the Event Type. Warnings are lower impacts than errors but are logged nonetheless to record events such as failed user logins into Stratusphere, or network communication problems between the Hub and a Collector or similar.

Information:

The Information Level event provides a more verbose level of logging. These are not associated with any critical errors or conditions, but merely to provide information updates on successful conclusion of certain tasks to log when it began and with it concluded successfully.

Working with Licenses

As your environment grows and changes, so might your Stratusphere needs. Stratusphere is licensed on a per user and/or per machine basis. You can view your current Licensing details in the Hub Administration module under the **Licensing** tab.

Viewing Your Current License Status

The **Licensing > Status** tab tells you which Stratusphere products your organization is licensed for, when product support for each license expires, and how many licenses are in use versus the total amount available for use. Please contact your sales representative at sales@liquidware.com to renew product support or to purchase additional licenses.

lub A	dministration	Collector Administration	Inventory	Event Log	Licensing				
lie									
110	ense								
	ense	nse Recover Licenses							
Status		nse Recover Licenses							
		nse Recover Licenses Product	Valid	until		Lic	ense Details		
			Valid Forever		i00/unlimited machi	Lic			

With the purchase of a Standard Support contract, customers receive the following elements of service:

- Unlimited access to Liquidware Support web site
- Downloads of the latest releases, patches, corrections, enhancements, and upgrades for Liquidware products as they are made generally available
- Access to the latest product
- Maintain case logging regarding operational/technical aspects of Liquidware software
- Access to Liquidware product documentation

How to Update a License Registration

When you extend product support or purchase additional licenses, you will need to update your license file. To generate and update a new license file:

iquidware Stratusphere					Administration V Print Help Log Out
Hub Administration	Collector Administration	Inventory	Event Log	Licensing	
License					
Status Update Lice	Recover Licenses				
are combined in a seco	ire Activation Portal and a uniqu	ue license is gen	erated for your S	Stratusphere Ap	pecific Activation Code combined with a License Code. The two codes opliance. Your License Code was provided in an email sent to your inse generation process in the Stratusphere Activation Portal.
Activation Code: Typ	G/waQ1mu7vKFGh6Vfxeo+X+0	GfiZlppECzPV/pH	<u>141</u>		
If you are unable to ad License Code.	ccess the above link, you can go	to https://secu	re.liquidwarelabs	s.com/lwl/activa	ate/ where you will need to cut and paste the Activation Code and
Copy the generated Li	cense text from the Activation P	ortal and paste	it into the box be	elow.	
I have read and a	ccepted the terms of the applica	ble Liquidware I	Labs, Inc. license	e: Evaluation So	oftware License, End User Software License.
Update License	Cancel				
- Sparte Licenso					

- 1. While logged in to the Hub Administration module, click on the Licensing tab and go to Update License.
- 2. Click on the **Activation Code** link. This **Activation Code** is unique, and the link will take you to the Liquidware Stratusphere License Activation Portal where your Activation Code will be prefilled for you.

liquidware Stratusphere License Activation						
Step 1: Register Activation Code						
Stratusphere Version: 5.8 or Newer V License Code: (Sent via email to the Stratusphere License Administrator) Activation Code: kG2mKvWyuPPwcullysrL43qm6v+Fr+omDjwFfLSDKD4 (Generated by the Stratusphere Hub Appliance once installed)						
Copyright © 2017 <u>Liquidware Labs, Inc.</u> All Rights Reserved.						

- 3. Enter your unique License Code that was sent to you by email from Liquidware and click Proceed.
- 4. Copy the generated License text from the Activation Portal and paste it into the box on the **Update** License tab in the Hub Administration module.
- 5. Once you have reviewed and agree with the license agreements, click the checkbox below the License text.
- 6. Click **Update License** to finish.

How to Recover Unused Licenses

Over time you may have users who are no longer with the company or machines which were being monitored that are no longer in service. If so, those Stratusphere licenses that were issued to those users and/or machines can be reclaimed and added back to your pool of available licenses. To recover those unused licenses:

					Administration V Pr	rint Help Log Out
Hub Administration	Collector Administration	Inventory	Event Log	Licensing		
License						
Status Update Lice	ense Recover Licenses					
	or machine in Stratusphere is a on period or duration of inacti					
Auto-release user	license if not observed for	days.				
🗹 Auto-release mach	nine license if has not called ba	k for 30 d	lays.			
Save Release Nov	N					

- 1. While logged in to the Hub Administration module, click on **Licensing** and then go to the **Recover Licenses** tab.
- 2. Set the number of days Stratusphere should wait before releasing a user who has not been reporting back to the Hub or a machine that has not been calling back to the Hub.
- 3. Check the checkbox next to each setting to activate it.

- 4. If you wish to go ahead and release user or machine licenses without waiting for Stratusphere's configuration settings to kick in, click **Release Now**.
- 5. Click on **Save** to keep your configuration changes.

Please be aware that all metrics collected for inactive users and machines whose licenses have been reclaimed, will be permanently deleted from the Stratusphere database and cannot be recovered.

Getting Help Installing Stratusphere

If you have questions or run into issues while using Stratusphere, Liquidware is here to help. Our goal is to provide you with the knowledge, tools, and support you need to be productive.

Using Online Resources

Liquidware maintains various kinds of helpful resources on our Customer Support Portal. If you have questions about your product, please use these online resources to your full advantage. The Support Portal includes product forums, a searchable Knowledge Base, documentation, and best practices among other items. You can visit our website at https://www.liquidware.com.

Contacting Support

If you wish to contact our Support staff for technical assistance, please either log a request on the Liquidware Customer Support Portal or give us a call. Prior to Logging a Case you may want to review these helpful tips:

- Check the Product Documentation included with your Liquidware Product.
- Try to see if the problem is reproducible.
- Check to see if the problem is isolated to one machine or more.
- Note any recent changes to your system and environment.
- Note the version of your Liquidware product and environment details such as operating system, virtualization platform version, etc.

To speak directly with Support, please use the following numbers:

Main Line:	1-678-397-0460
Toll Free in US & Canada:	1-866-914-9665
Europe/Middle East/Africa:	+44 800 014 8097
Toll Free in Europe	
UK:	0800 014 8097
Netherlands:	0800 022 5973
Switzerland:	0800 561 271

Appendix A: Deploying Standard Connector ID Keys with AD GPO or SMS

As previously discussed, Connector ID Key software is included inside your Stratusphere Hub virtual appliance and must be launched on the end-user desktops to gather assessment data. For Windows, there are EXE based packages that can be installed locally on desktops, and there are also versions that can be installed on a network server and then launched remotely on the user desktops. The software can be found in the Hub Administration module by proceeding to **Hub Administration > Connector ID Keys** and clicking on the **Connector ID Key Software** tab.

lub Administration Collec	tor Admin	istration Invento	ry Event Log	Licensing	
Overview Configuration	Data Reten	tion Connector ID	Keys VM Directorie	s Directories	Upgrades
Connector ID Key Soft	ware A	dministration			
Connector ID Key Properties	Connector I	ID Key Software			
Recommended Versions	1				
Connector ID Key Software	Version				
Windows (Auto-register installer)					s auto-installed hub address details that can cause installer to be flagged as malicious.
Mac OS	6.1.4-10	This version is recomme	nded for OSX (El Capitan	i) and macOS (Sierra))
Linux (RPM)	6.1.4-10	This version is recomme	nded for Linux (RPM), in	cluding RedHat Enterp	prise Linux 5 and higher, CentOS 5 and higher, Fedora and SUSE.
Linux (DEB)	6.1.4-10	This version is recomme	nded for Linux (DEB) inc	luding Ubuntu 10 and	d higher, Debian 6 and higher.
 Other Versions 					
Connector ID Key Software	Version	Details			
Windows (Manual signed installer)	6.1.4-10) This version is recomm	ended for 32/64 bit Win	dows versions that red	equire a signed installer; hub address information must be entered during install process.
RHEL 5 - Advanced Version	6.1.4-10) The advanced version	for RedHat Enterprise Lir	nux 5	
RHEL 6 & 7 - Advanced Version	6.1.4-10) The advanced version	for RedHat Enterprise Lir	1ux 6 & 7	
AD Group Policy - Standard Version	n 6.1.4-10) The 32/64 bit Windows	standard version for dis	tribution via AD Grou	IP Policy. Refer to the quickstart guides for step by step instructions.
IGEL	6.1.4-10) This version is recomm	ended for IGEL thin clier	nt.	
StratoDesk	6.1.4-10) This version is recomm	ended for StratoDesk thi	in client.	
10Zig	6 1 4 10	This contact is as a second	ended for 10Zig thin clie	-	

For evaluation, you can manually install the EXE on test desktops (see the earlier section on **Distributing Connector ID Keys to Target Desktops**), but this section provides further details if you wish to distribute Connector ID Keys using Microsoft's Active Directory (AD) Group Policy Object (GPO) or Systems Management Server (SMS). Local install and remote launch can all be done silently, without any intrusion for the end users. To remove the software, you can use the standard procedures to reverse the process described below, or as discussed in sections above you can simply set any locally installed Connector ID Keys to "dissolve", or auto-delete, themselves after a specified number of days.

If you have problems or questions regarding the steps described here, please submit a request for more information on the Liquidware Support Portal.

Deploying the Standard Connector ID Keys with AD GPO

This section describes how to use Active Directory Group Policy to automatically distribute the "locally installed" Connector ID Keys to desktop machines or users. When distributing the Connector ID Keys using Group Policy, we suggest assigning Connector ID Key MSI distribution to computers (Computer Group). For those computers, the Connector ID Key will be installed when the computer starts, and it is configured as a service and is available to all users who log on to the computer.

Step One: Download the CID Key MSI and Example Group Policy Template

The Connector ID Key MSI and the template can be found by clicking on the **Connector ID Key Software** tab under **Hub Administration > Connector ID Keys**. You will need to download these files from the Hub.

any othe	er distribution mechanism.
uidware	Administration v Print Help v L
Stratusphere	
ub Administration	Collector Administration Inventory Event Log Licensing
verview Configuration	Data Retention Connector ID Keys VM Directories Directories Upgrades
onnector ID Key S	Software Administration
onnector ID Key Properties	
	Connector ID Key Software
	Connector ID Key Software
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ecommended Versions Connector ID Key Softwar Windows (Auto-register instal Mac OS	re Version Details <u>eller</u>) 6.1.4-10 This version is recommended for 32/64 bit Windows versions. Includes auto-installed hub address details that can cause installer to be flagged as malicious
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ecommended Versions Connector ID Key Softwar	Version Details 6.1.4-10 This version is recommended for 32/64 bit Windows versions. Includes auto-installed hub address details that can cause installer to be flagged as malicious 6.1.4-10 6.1.4-10 This version is recommended for OSX (El Capitan) and macOS (Sierra)
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Step Two: Create a Distribution Point

To assign the Connector ID Key MSI, you must create a distribution point on the publishing server:

- 1. Create a shared network folder where you will put the Connector ID Key MSI. (\\file server\share\)
- 2. Copy the Connector ID Key MSI file to the share.
- 3. Set permissions on the share to allow access to the MSI file.
 - a. Grant either "Authenticated Users" or "Everyone" read permission.

Step Three: Load Group Policy ADM Template

The ADM Template allows Connector ID options to be specified through Group Policy. Please reference the figures below for further assistance.

1. Right click Administrative Templates under Computer Configuration and select Add/Remove Templates...

🚡 Console1 - [Console Root\Local C	Computer Policy\Computer Configur	ation\Administrative Templates]
🚡 File Action View Favorites	Window Help	
← → 🗈 🖬 🗟 🔮 🖬		
Console Root	Administrative Templates Select an item to view its description. Add/Remove Templates All Tasks View New Window from Here New Taskpad View Export List Help	Setting Windows Components System Network Printers

2. Select Add... to load the Liquidware Labs template.

Add/Remove Templates		? ×
<u>C</u> urrent Policy Templates:		
Name	Size	Modified
conf	39KB	8/4/2004 8:00 AM
inetres 🛛	2706KB	3/8/2009 3:21 PM
🔊 🔊 system	1704KB	12/30/2006 9:5
🔊 wmplayer	67KB	4/25/2006 11:1
💼 📾 wuau	39KB	7/17/2004 12:4
Add		Close

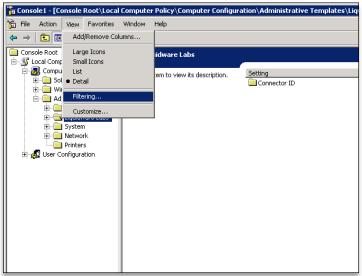
3. Browse to the location where Liquidware Labs template you previously downloaded is located.

;				? ×
DM 😂		•	3 🤌 📂 🖽-	
Liquidware Lab	s.adm			
File <u>n</u> ame:	Liquidware Labs.adm		•	<u>O</u> pen
Files of type:	Policy Templates		•	Cancel
	File game:	File name: Liquidware Labs.adm	File name: Liquidware Labs.adm	File name: Liquidware Labs.adm

4. Once the template has been loaded, **Close** the dialog box.

dd/Remove Templates		? >
<u>C</u> urrent Policy Templates:		
Name	Size	Modified
🛋 conf	39KB	8/4/2004 8:00 AM
🔊 inetres	2706KB	3/8/2009 3:21 PM
📓 Liquidware Labs	1KB	5/13/2010 5:17
system	1704KB	12/30/2006 9:5
📓 wmplayer	67KB	4/25/2006 11:1
🗃 wuau	39KB	7/17/2004 12:4
Add <u>B</u> emove		Close

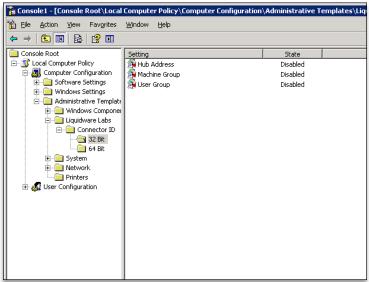
5. From the View menu, select Filtering...



6. Disable, or uncheck, **Only show policy settings that can be fully managed**.

Filtering 🛛 🛛 🖓
These options allow you to filter the Administrative Templates policies.
Eilter by Requirements information
Select the jtems to be displayed:
At least Internet Explorer 5.0 At least Internet Explorer 6 Service Pack 1 At least Internet Explorer 6.0 in Windows 2003 Service Pa At least Internet Explorer 6.0 in Windows 2003 Service Pa At least Internet Explorer 6.0 in Windows XP Service Pack At least Internet Explorer 7.0
Select All Deselect All Only show configured policy settings Only show policy settings that can be fully managed OK Cancel

7. Specify Connector ID Options including the Hub Address for your environment.

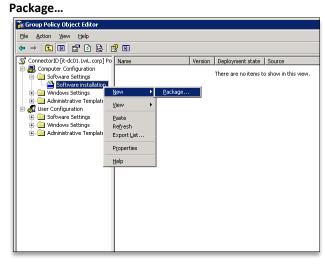


tting Explain		
Not <u>C</u> onfigured		
<u>Enabled</u>		
PAddress / DNS Na	ame 10.0.3.100	
	[]	
<u>Previous Setting</u>	Next Setting	

Step Four: Deploy the CID Key Agent

Create a Group Policy that deploys the Connector ID MSI package. Please reference the figures below for further assistance.

1. Right click the Software installation option under Computer Configuration and select New then



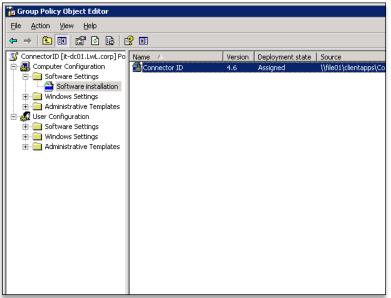
2. Browse to the location the where the Connector ID MSI is located. This path should be the UNC path created in Step 1.

Open						? ×
Look jn:	ConnectorID		•	G 💋	•11 🥙	
My Recent Documents Desktop My Documents	install-connect	or10-Key-4_6_0-nps	32.msi			
My Network	File <u>n</u> ame:	install-connectorID	Kou 4 6 0 ppo	12 mai	.	<u>O</u> pen
Places	Files of type:	Windows Installer				Cancel

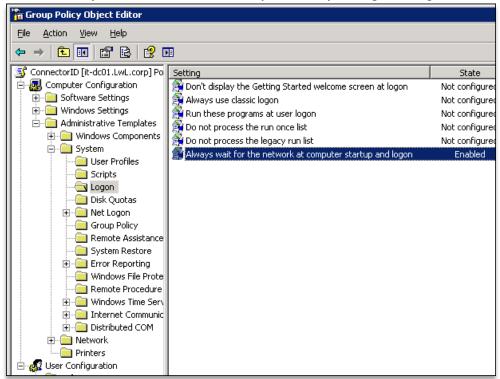
3. Select Assigned and then choose OK.

Deploy Software	? ×
Select deployment method:	
C <u>P</u> ublished	
 Assigned 	
C Ad <u>v</u> anced	
Select this option to Assign the application without mo	difications.
	Cancel

4. Double Click the Connector ID package to open the Properties dialog box.



5. Enable the Always wait for the network at computer startup and logon setting.



Deploying the Standard Connector ID Keys with SMS

This section describes how to deploy the Connector ID Keys in your environment by using SMS. In this example, we will use the example folder named \InstallerCache\CID presumed on the SMS host machine named SMS01. However, you will need to change these to the actual names in your environment.

The Windows - Standard Version Connector ID Key can be found by clicking on the **Connector ID Key Software** tab under **Hub Administration > Connector ID Keys**. You will need to download this file from the Hub to the folder you created on your SMS host machine.

						Administration V Print H	elp Log Out
	llector Adminis	tration Inventory	Event Log	Licensing			
Overview Configuration	Data Retenti	on Connector ID Keys	VM Directories	Directories	Upgrades		
Connector ID Key S	oftware Ad	ministration					
Connector ID Key Properties	Connector IE	Key Software					
Recommended Versions							
Connector ID Key Software	e Version	Details					
Windows (Auto-register install	<u>er)</u> 6.1.0-1	This version is recommended	for 32/64 bit Windo	ws versions. Includ	es auto-installed hub address details that o	can cause installer to be flagged as maliciou	JS.
Mac OS	6.1.0-1	This version is recommended	for OSX (El Capitan) and macOS (Sierr)		
Linux (RPM)	6.1.0-1	This version is recommended	for Linux (RPM), inc	luding RedHat Ente	rprise Linux 5 and higher, CentOS 5 and h	igher, Fedora and SUSE.	
Linux (DEB)	6.1.0-1	This version is recommended	for Linux (DEB) incl	uding Ubuntu 10 ai	d higher, Debian 6 and higher.		
<u>Other Versions</u>							

To distribute the CID Keys using SMS:

- 1. Start the SMS Administrative Console and create a new package with the following attributes:
 - a. Name: Connector ID Keys
 - b. **Version:** 6.x.x (specify the actual version to be deployed)
 - c. Publisher: Liquidware Labs, Inc.
 - d. This package contains source files: True (checked)
 - e. Source directory: \\SMS01\InstallerCache\CID
- 2. Use the default or site-specific settings for all remaining attributes.
- 3. Create a Distribution Point for this newly created package according to your site needs.
- 4. Create a Program specifying the executable installer package:
 - a. Name: Connector ID Keys
 - b. Command line:

Install-connectorID-Key-x_x_winStandard.exe /s
[HUBADDRESS="hub-ip-or-dns-name"]
[MACHINEGROUP="machine-group-name"] [USERGROUP="usergroup-name"]

Note: The "x_x_x" in the command should be replaced with the version number of the CID Key you are installing. The last three parameters HUBADDRESS, MACHINEGROUP, and USERGROUP are optional. If you use them, do not use the actual bracket characters [and]. However, the quotes are required and the variables inside the quotes should be replaced with values specific to your environment. The EXE installer already has information regarding the address of the Stratusphere Hub it was downloaded from and must register to. However, if you want to override this embedded information, then you must specify the HUBADDRESS parameter and the installer will ignore the information it has internally. Also, if you want to specify a machine group and/or user group for automatic registration then you need to specify the last two parameters.

c. Run: Normal

- 5. The following is necessary to complete Connector ID Keys installation and registration:
 - a. Estimated memory: 512 MB RAM or higher
 - b. Maximum allowed run time: 20 minutes
 - c. **Program can run:** Whether or not a user is logged on (suggest scheduling install when users are not logged on)
 - d. Run mode/Run with Admin rights: True (selected)
- 6. You are now ready to create a new Advertisement. Use the following attributes:
 - a. Package: Connector ID Keys
 - b. Program: Connector ID Keys Installer
 - c. **Mandatory assignments:** Create one or more of these to force the installation of the package without requiring the user to run advertised programs. Use the default or site-specific settings for all remaining attributes.
- 7. Once the advertisement is created, and the scheduled time for deployment arrives, client machines receive the advertisements and program installation begins. As the installations progress, Stratusphere should display newly registered machines in the Stratusphere Hub under Inventory > Machines.

Appendix B: Embedding Connector ID Keys in VMware Horizon View Master Images

Another alternative way to deploying Stratusphere Connector ID Keys is to install the CID Key Agent on VMware View master images or templates. Remember, you must be an Administrator with full administrative credentials while installing the Connector ID Key on your base image.

Before deploying CID Keys in your VMware View master image, login to the Administration module of the Stratusphere Hub appliance and proceed to **Hub Administration > Connector ID Keys** and click on the **Connector ID Key Software** tab. Download the appropriate install package for your target environment.

Note: If the Connector ID Key software is already installed and you need to simply upgrade the software, best practice is to uninstall the old software and then install the new software. From the Windows Control Panel, uninstall the Connector ID program from Liquidware Labs. Then follow the instructions below to install the new version of the Connector ID Key software.

To install the Connector ID Key on a base image, do the following:

- 1. Power on and log into your base desktop VM image.
- 2. Install the Connector ID Key manually.
- 3. Validate that the virtual machine registered correctly by logging in to the Administration module on your Stratusphere Hub, and making sure it is listed under the **Inventory > Machines** tab.
- 4. On the master image desktop, open the command prompt as an administrator, navigate to the following location and execute the batch file:

On 32-bit Operating Systems:

```
C:\Program Files\Liquidware Labs\Connector ID\admin scripts\
VMwareView_MasterImagePrep.bat
```

On 64-bit Operating Systems:

C:\Program Files (x86)\Liquidware Labs\Connector ID\admin scripts\ VMwareView_MasterImagePrep.bat

- 5. Shut down the base desktop virtual machine. You are now ready to take a snapshot of the machine for the base image or template.
- 6. When configuring the resource pool in Horizon View Composer's Automated Desktop Pool, specify the following as Post Synchronization script:

```
i. For Linked Clones: On the QuickPrep Settings page use the following
<u>On 32-bit Operating Systems:</u>
C:\Program Files\Liquidware Labs\Connector ID\admin scripts\
VMWareView_PostSyncScript.bat
<u>On 64-bit Operating Systems:</u>
C:\Program Files (x86)\Liquidware Labs\Connector ID\admin scripts\
VMWareView_PostSyncScript.bat
ii. For Instant Clones: On the ClonePrep Settings page use the following
<u>On 32-bit Operating Systems:</u>
C:\Program Files\Liquidware Labs\Connector ID\admin scripts\
VMWareInstantClones_PostSyncScript.bat
<u>On 64-bit Operating Systems:</u>
C:\Program Files (x86)\Liquidware Labs\Connector ID\admin scripts\
VMWareInstantClones_PostSyncScript.bat
```

Appendix C: Installing Connector ID Keys in Citrix Provisioning Server Master Images

Another alternative way to deploying Stratusphere Connector ID Keys is to install the CID Key Agent on the master images that are deployed through Citrix Provisioning Server. Remember, you must be an Administrator with full administrative credentials while installing the Connector ID Key on your base image.

Before deploying CID Keys in your Citrix Provisioning Server master image, login to the Administration module of the Stratusphere Hub appliance and proceed to **Hub Administration > Connector ID Keys** and click on the **Connector ID Key Software** tab. Download the appropriate install package for your target environment.

Note: If the Connector ID Key software is already installed and you need to simply upgrade the software, best practice is to uninstall the old software and then install the new software. From the Windows Control Panel, uninstall the Connector ID program from Liquidware Labs. Then follow the instructions below to install the new version of the Connector ID Key software.

To install the Connector ID Key into your master image, do the following:

- 1. Power on and log into your XenDesktop master image.
- 2. Install the Connector ID Key manually. If there is an existing installation of Connector ID already on the master image, it will be updated to the latest version during the installation. The installer will automatically call back to the Stratusphere Hub and register with the default Hub address information embedded inside the installer. Chose the Custom option within the installer wizard to alter this default Hub information and specify a different Hub IP address or DNS address as well as specifying a Machine Group and User Group to register the machine and user into.
- 3. Once the installer completes, check to see if it registered with the Stratusphere Hub. You can do so by checking either one of two options below:
 - a. Open your browser and log into the Stratusphere Management UI's "Administration" section using the ssadmin/sspassword credentials. (Note: For AWS use your VM Instance ID for the password.) Navigate to the Inventory > Machines tab. The master image machine name should exist in this list and verify its version number and call back times have been updated to the current date and time.
 - b. Verify if the following file exists: C:\Program Files\Liquidware Labs\Connector ID\ca\cert.txt - If it exists then we have a successful installation, and now we need to prepare the master image for deployment through Provisioning Server.
- 4. To prepare the image for deployment, the initial registration cert.txt and other items must be cleared and reset. To do so on the base image open a command prompt as an Administrator and execute the following bat file:

C:\Program Files\Liquidware Labs\Connector Id\admin scripts\ProvisioningServer_MasterImagePrep.bat

5. Shut down the base desktop virtual machine, you are now ready to deploy your desktop master image through Provisioning Server.

Appendix D: Working with Connector ID Keys on Linux

Note: If the Connector ID Key software is already installed and you need to simply upgrade the software, best practice is to uninstall the old software and then install the new software. Instructions for both installing and uninstalling the Connector ID Key software are given below.

Installation Instructions

Here are instructions to install the CID Key on your local Linux Desktop:

- 1. Log into your local Linux Desktop using administrative credentials.
- 2. Using your local browser, log into the Administration section of the Liquidware Stratusphere Hub Web Interface using the **ssadmin/sspassword** default credentials. (Note: For AWS use your VM Instance ID for the password.)
- To download the Connector ID Key software, navigate to the Hub Administration > Connector ID Keys > Connector ID Key Software tab.
- 4. Click on the version that is the closest match for your Linux distribution.
- 5. After the download has finished, open an Xterm console on your Linux Desktop.
- 6. To install the CID Key, you must switch to the root user. To do so use any one of the following:
 - \$ su root
 - Or
 - \$ sudo /bin/bash
- 7. The installer needs to run from the root folder '/'. Copy or move your downloaded install binary to the root folder '/'. Assuming the browser saves all downloads into the 'Downloads' folder, please execute the following:

```
$ cp ~/Downloads/install-connectorID-Key-x.x.x-x-<os>.bin /
```

- 8. Run the installer from the current directory
 - \$ sh ./install-connectorID-Key-x.x.x-x-<os>.bin

Creating a Linux Master Image with a CID Key

After completing the installation above, complete the steps below to convert the current installation into a Linux Master Image:

1. To prepare the Linux image as a master image, you must switch to the root user. To do so use any one of the following:

\$ su - root

Or

```
$ sudo /bin/bash
```

2. Stop the CID Key process by executing the following:

```
$ /etc/init.d/vs-helper stop
```

- 3. Remove the following files:
 - \$ cd /opt/vdesktools/grd
 - \$ rm cert.txt stats.* stats/* uidcache key_material/certreq.tnt
- 4. Your image is now ready to be saved as the Linux Master Image.

Linux CID Key Commands & Files

- Start the CID Key process by executing the following:
 \$ sudo /etc/init.d/vs-helper start
- 2. Stop the CID Key process by executing the following: \$ sudo /etc/init.d/vs-helper stop
- 3. Test if the CID Key process is running by executing the following:
 \$ ps -ef | grep vs-helper
- 4. Remove or uninstall CID Key process by executing the following:
 \$ sudo /opt/vdesktools/bin/ideng -R
- 5. Log file locations: /var/log/grd.log
- 6. Data Directory locations:
 - a. /opt/vdesktools/grd/cert.txt
 - b. /opt/vdesktools/grd/imgrcomm.txt
 - c. /opt/vdesktools/grd/key_material/public/mgrcert.pem
- 7. Binary file locations: /opt/vdesktools/bin/

Uninstall Instructions

Here are instructions to uninstall the CID Key on your local Linux Desktop:

- 1. Log into your local Linux Desktop using administrative credentials.
- Verify if you have the .bin file used for installing the CID Key. If you found it skip to item 8 below. If you do NOT have it, download it from the Stratusphere Hub Web UI. Using your local browser, log into the Administration section of the Liquidware Stratusphere Hub Web Interface using the ssadmin/sspassword default credentials. (Note: For AWS use your VM Instance ID for the password.)
- To download the Connector ID Key software, navigate to the Hub Administration > Connector ID Keys > Connector ID Key Software tab.
- 4. Click on the version that is the closest match for your Linux distribution.
- 5. After the download has finished, open an Xterm console on your Linux Desktop.
- 6. To uninstall the CID Key, you must switch to the root user. To do so use any one of the following:

```
$ su - root
```

Or

\$ sudo /bin/bash

7. The uninstaller needs to run from the root folder '/'. Copy or move your downloaded install binary to the root folder '/'. Assuming the browser saves all downloads into the 'Downloads' folder, please execute the following:

\$ cp ~/Downloads/install-connectorID-Key-x.x.x-x-<os>.bin /

- 8. Run the uninstaller from the current directory
 - \$ sh ./install-connectorID-Key-x.x.x-x-<os>.bin remove

Appendix E: Working with Connector ID Keys on OS X & macOS

Installation Instructions

Here are instructions to install the CID Key on your local Apple Mac OS X or macOS Desktop:

- 1. Log into your local Apple Desktop using administrative credentials.
- 2. Using your local browser, log into the Administration section of the Liquidware Stratusphere Hub.
- 3. Navigate to the **Hub Administration > Connector ID Keys > Connector ID Key Software** tab and use the "MacOS" link to download the OS X/mac OS image from the Hub onto your Mac.

lub Administration Collec	ctor Adminis	tration Inventory	Event Log	Licensing					
Overview Configuration	Data Retenti	on Connector ID Keys	VM Directories	Directories	Upgrades				
Connector ID Key Soft	tware Ad	ministration							
Connector ID Key Properties	Connector ID	Key Software							
Connector ID Key Properties	Connector IE	Key Software							
Connector ID Key Properties Recommended Versions	Connector IE	Key Software							
	Connector IE	Key Software Details							
Recommended Versions		Details	d for 32/64 bit Wind	ows versions. Include	auto-installed hub address details I	hat can cause instal	ler to be flagged	l as malio	ious.
Recommended Versions Connector ID Key Software Windows (Auto-register installer)	Version	Details				hat can cause instal	ler to be flagged	l as malio	cious.
Recommended Versions Connector ID Key Software	Version 6.1.0-1	Details This version is recommended This version is recommended	d for OSX (El Capitar	n) and macOS (Sierra)				l as malio	cious.

4. Once downloaded, navigate to the Downloads folder on your Mac and double click on the Connector ID Key installer DMG file to begin installation.

•••	i i i i i i i i i i i i i i i i i i i	Downloads			
$\langle \rangle$		• • • • •		Q Se	arch
Favorites	Name	^	Size		Kind
🛆 Google Drive	install-Connector	D-Key-6.0.0-4-OSX.dmg		6.3 MB	Disk Image
Recents					
Applications					
Downloads					
AirDrop					
iCloud					
iCloud Drive					
Desktop					
Documents					
Devices			_		

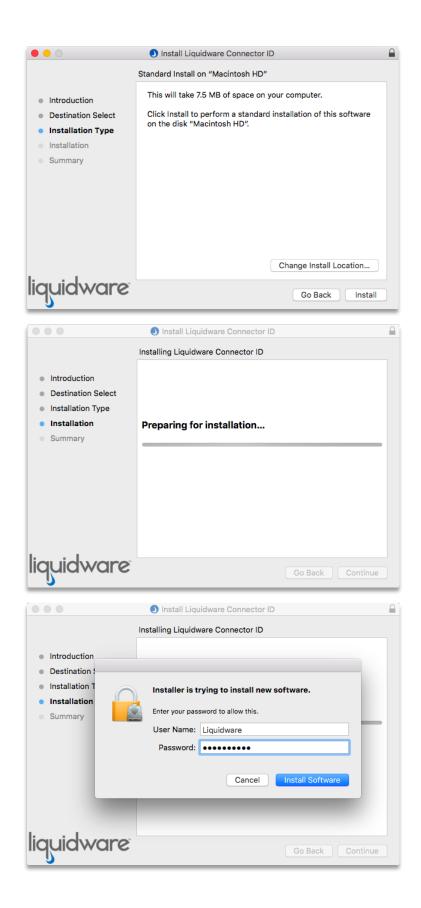
- 5. Double-clicking the DMG creates a ConnectorID device file, under Devices.
- 6. Open the ConnectorID Device file and it will reveal files; a ConnectorID.pkg which contains the OSX installer, and the mgrcert.pem which contains information how the CID Key will connect back to the Stratusphere Hub for registration.

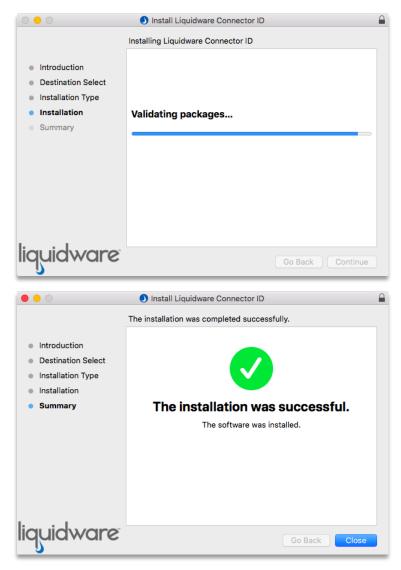
7. With the CTRL key pressed, double click on the Connector ID package file. A warning will be displayed stating the ConnectorID.pkg is from an unidentified developer. Click **Open** to ignore the warning and proceed with the installation.

0	"ConnectorID.pkg" is from an unidentified developer. Are you sure you want to open it?
Y	Opening "ConnectorID.pkg" will always allow it to run on this Mac.
	"ConnectorID.pkg" is on the disk image "install- ConnectorID-Key-5.9.9-1-OSX.dmg". Google Chrome downloaded this disk image today at 8:29 AM from 10.10.3.177.
?	Open Cancel

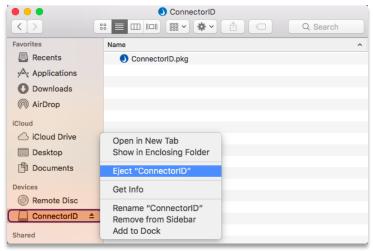
8. Follow the installation wizard to install the software on your local hard drive until it finishes.

• • •	Install Liquidware Connector ID	
	Welcome to the Liquidware Connector ID Installer	
 Introduction Destination Select Installation Type Installation Summary 	You will be guided through the steps necessary to install this software.	
liquidware [.]	Go Back Continue Install Liquidware Connector ID Select a Destination	•
 Introduction Destination Select Installation Type Installation Summary 	Select the disk where you want to install the Liquidware Connector ID software.	
	Installing this software requires 7.5 MB of space. You have chosen to install this software on the disk "Macintosh HD".	
liquidware	Go Back Continue	•





9. Once installed, please eject the ConnectorID Device from left pane by using the context menu **Eject** "ConnectorID" menu option.



MAC OS CID Key Commands & Files

- 1. Start the CID Key process by executing the following: \$ /usr/bin/sudo /bin/launchctl load "/Library/LaunchDaemons/com.liquidwarelabs.connectorID.plist"
- 2. Stop the CID Key process by executing the following: \$ /usr/bin/sudo /bin/launchctl unload "/Library/LaunchDaemons/com.liquidwarelabs.connectorID.plist"
- 3. Test if the CID Key process is running by executing the following:
 \$ ps -ef | grep vs-helper
- 4. Remove or uninstall CID Key process by executing the following:
 \$ sudo /Applications/Connector ID.app/Contents/MacOS/idenq -R
- 5. Log file locations: /var/log/grd.log
- 6. Data Directory locations:
 - a. /Library/Application Support/Connector ID.app/cert.txt
 - b. /Library/Application Support/Connector ID.app/imgrcomm.txt
 - c. /Library/Application Support/Connector ID.app/key_material/public/mgrcert.pem
- 7. Binary file locations: /Applications/Connector ID.app/Contents/MacOS/

Appendix F: Working with Connector ID Keys on IGEL Thin Clients

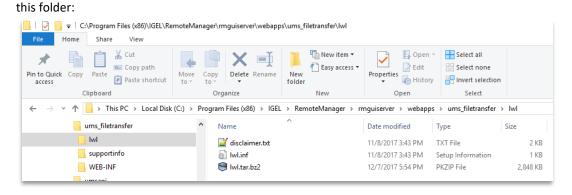
Installation Instructions

Here are instructions to install the CID Key on your IGEL Thin Clients using IGEL Universal Management Suite (UMS) Console:

- 1. Log into your machine where you have the UMS Console as an administrator.
- 2. Using your local browser, log into the Administration section of the Liquidware Stratusphere Hub.
- Navigate to the Hub Administration > Connector ID Keys > Connector ID Key Software tab and expand the Other versions section under the main download table. Use the "IGEL" link to download the IGEL ZIP from the Hub onto your local UMS machine.

quidware Stratusphere						Administration V Print Help V Lo
	ector Admir	istration	Inventory	Event Log	Licensing	
Overview Configuration	Data Rete	ntion Conne	ector ID Keys	VM Directories	Directories	Upgrades
Connector ID Key So	ftware A	dministrat	ion			
Connector ID Key Properties	Connector	ID Key Software				
Recommended Versions						
Connector ID Key Software	Version	Dataila				
Windows (Auto-register installer			acommondod f	or 22/64 bit Windo	us versions. Includer	es auto-installed hub address details that can cause installer to be flagged as malicious
Mac OS					and macOS (Sierra)	
Linux (RPM)						y rprise Linux 5 and higher, CentOS 5 and higher, Fedora and SUSE.
Linux (DEB)						d higher, Debian 6 and higher.
Other Versions	0.1.4-10	This version is t	econinentieu n	or Elliux (DED) life	during Obunica 10 and	a nighti, Deblah o ana nighti.
Connector ID Key Software	Versio	n Details				
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IGEL	_			for IGEL thin dien		
StratoDesk	6.1.4-10	0 This version is	recommended	for StratoDesk this	n client.	
10Zig	6.1.4-10	0 This version is	recommended	for 10Zig thin clier	nt.	
Example Group Policy Template	for Active Dir	rectory based MS	I installs.	-		
V						

4. Navigate to the following folder to create a new folder lwl under C:\Program Files (x86)\IGEL\RemoteManager\rmguiserver\webapps\ums_filetransfer\lwl. Extract the contents of the ZIP file into this lwl folder. Once extracted, there should 3 files in



- Check the accessibility of these files by opening the INF file in your favorite local browser using the following URL: http://lums_server]:9080/ums_filetransfer/[name]/[name].inf Keep this URL available as it will be needed in the step below.
- 6. Log into your UMS Console using your administrative credentials.

🔼 IGEL Universal Managemer	nt Suite - Co	onnect to ×
	Server	localhost
	Port	8443
	User Name	DKhare 🗸
UMS5	Password	*****
Universal Management Suite		
		<u>C</u> onnect Cancel

- Once logged in to the UMS Console, within the left pane, navigate to your Server <IP Address>, and expand IGEL Universal Management Suite 5 > Profiles.
- 8. Select an existing profile or make a copy of this existing profile to use as a starting point for installing the Stratusphere CID Key on your IGEL Thin Clients. For these instructions, we will call this profile **Thin Clients with CID Keys (Liquidware)**.

🔁 IGEL Universal Management Su	uite 5		
System		Edit	
< > 🗘 🗠 🍈 🖉) 🖞 🗳 🕹		
Server - 10.0.51.37	/Profiles/ThinClients w	ith CID Keys (Liquidware)	
 IGEL Universal Management Suite 5 IGEL Universal Management Suite 5 	Name	Thin Clients with CID Keys (Liquidware)	
🔎 Thin Clients with CID Keys (Liqui	Description		
 Master Profiles (0) X Template Keys and Groups (0) 	Based on	IGEL Universal Desktop OS 3 10.02.120.01	•
F Firmware Customizations (0)	Profile ID	300	
 Thin Clients (1) Development Thin Clients (1) ITC0800275156A2 	Overwrite Sessions		

- 9. Right-click on Thin Clients with CID Keys (Liquidware) profile and select Edit Configuration menu option.
- In the window that pops up, please expand the Configuration > System > Firmware Customization section on the left pane. Within this section, we are going to work with Custom Partition, Custom Commands, and Environment Variables sections to customize the CID Key installation.

11. Expand the **Configuration > System > Firmware Customization > Custom Partition** section and click on **Partition**. On the right pane, check on **Enable Partition**, set **Size** to **200MB**, and use the default **Mount Point** which should be set to **/custom**. Click **Save**.

Thin Clients with CID Key	s (Liquidware)			×
	m ► Firmware Customization ► Custom Partitio	n 🕨 P	artition	
Configuration	太 🗹 Enable Partition			
User Interface 🗸 🔺	Size		200MB	
Network 🔻	Mount Point		/custom	11
Devices 🗸 🗖				-1
Security 🔻				
System 🔺				
Time and Date				
🕨 🖿 Update				
Remote management				
Remote Access Power Options				
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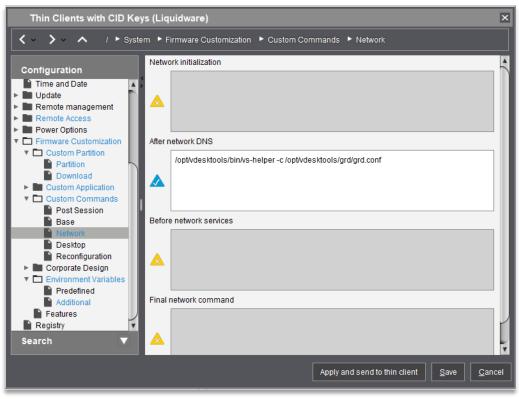
12. Now click on Configuration > System > Firmware Customization > Custom Partition > Download section. On the right pane, click on the + button to add a new Partitions Data Sources entry. For URL, copy and paste the URL tested in #5 above. Enter your credentials for User Name & Password to the UMS. Then enter the following for the Initializing Action: sh /custom/init-lwl.sh and the click OK to save it.

http://10.0.51.37:9080/ums_filetransfer/lwl/lwl.inf ×						
点 🔲 Automatic Up	< 🔲 Automatic Update					
URL 🔬	0.0.51.37:9080/ums_filetransfer/lwl/lwl.inf					
User name 🛛 🔬	DKhare					
Password 🔬	****					
Initializing Action 太	sh /custom/init-lwl.sh					
Finalizing Action 🙏						
	<u>O</u> k Cancel					

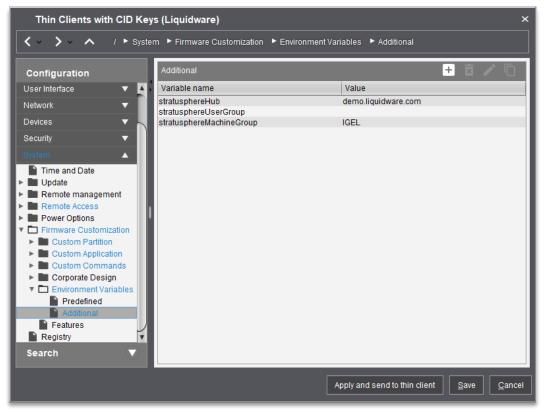
Thin Clients with CID Keys (Liquidware)		×
✓ ✓ ✓ ✓ / ► System ► Firmware Custom	nization Custom Partition Download 	
Configuration User Interface Network Devices Security System Time and Date Update Remote Access Power Options Firmware Customization Partition Partition		r/lwl/wl.inf
Custom Application Custom Commands Corporate Design Corporate Design Predefined Additional Search	Apply and send to thin client	Cancel

13. Now the new entry for Partitions Data Sources will be visible. Click **Save**.

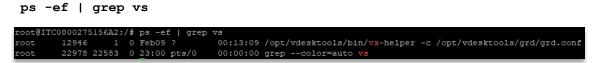
14. Expand the Configuration > System > Firmware Customization > Custom Commands section and click on Network. On the right pane, enter the following in the After network DNS field box: /opt/vdesktools/bin/vs-helper -c /opt/vdesktools/grd/grd.conf Click Save.



15. Expand the Configuration > System > Firmware Customization > Environment Variables section and click on Additional. On the right pane, use the + button to add three environment variables. The "stratusphereHub" variable name is a required variable that should contain the DNS name of the Stratusphere Hub (e.g. demo.liquidware.com) for the CID Key agent to register with the Stratusphere Hub. The "stratusphereUserGroup" and "stratusphereMachineGroup" variables are optional and should contain a text string to automatically register the user and machine into a preexisting group within the Stratusphere Hub. Once you have entered the environment variable(s), click Save.



- 16. Now click **Apply and send to thin client** button to apply this profile to the thin clients within the selected Profile. You can also assign this profile to other thin clients. A reboot should now be required.
- 17. Log into any of the thin clients within the applied profile to verify whether the CID Key software is up and running by opening a terminal window and running the following command:



The command lists all processes running on the machine, filtered by any process with 'vs' in the process name. The screen shot of the output of this command is displayed above. It should display /opt/vdesktools/bin/vs-helper – this the CID Key process that is currently running, thus confirming that the CID Key is running.

18. The CID Key is now installed and running on your IGEL Thin Clients.

Appendix G: Working with Connector ID Keys on Stratodesk NoTouch Thin Clients

Installation Instructions

Here are instructions to install the CID Key on your Stratodesk NoTouch endpoints:

- 1. Using your local browser, log into the **Administration** section of the Liquidware Stratusphere Hub.
- Navigate to the Hub Administration > Connector ID Keys > Connector ID Key Software tab and expand the Other versions section under the main download table. Look for the "Stratodesk" version of the Connector ID Key software.

Understruction Collector Administration Inventory Event Log Licensing Overview Configuration Data Retention Connector ID Key VM Directories Directories Upgrades Connector ID Key Software Administration Connector ID Key Software Connector ID Key Properties Connector ID Key Software Recommended Versions Connector ID Key Properties Connector ID Key Software Version Details Windows (Auto-register installer) 6.1.4-10 This version is recommended for 32/64 bit Windows versions. Includes auto-installed hub address details that can cause installer to be flagged as malic Mac OS 6.1.4-10 This version is recommended for OSX (El Capitan) and macOS (Sierra) Linux (RBM) 6.1.4-10 This version is recommended for Linux (PRM), including RedHat Enterprise Linux 5 and higher, CentOS 5 and higher, Fedora and SUSE. Vinter Versions 6.1.4-10 This version is recommended for 23/64 bit Windows versions that require a signed installer; hub address information must be entered during install p PHLS - Advanced Version 6.1.4-10 This version is recommended for 23/64 bit Windows versions that require a signed installer; hub address information must be entered during install p Version S 6.1.4-10 This versi	quidwo Stratus	are phere					Administration V Print Help V L			
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	StratoDesk	>	6.1.4-10	This version is recommended for StratoDesk thin client.						
	10210		6.1.4-10	6.1.4-10 This version is recommended for 10Zig thin client.						
		up Policy Template			-					

- 3. Login to your Stratodesk desktop as the root user.
- 4. Navigate to **Configuration**.



5. Go to Management > All > Security. Turn "Check certificate on system downloads" off and click the Save button.

0 %	System configuration		808
(FS) strato	desk		
Management General Connections Input Display Audio	Certificates Check certificate on system downloads Low security random number on		
Drives/Printers Network Services	generator Off Disk encryption off Passphrase method	System	O
Time All	Encrypted container size	100 MB	۲
System Information Activation Change password Reboot			
Shutdown Date and Time Firmware update Factory defaults Reset display settings			Save

6. Back at the main Configuration panel, go to **Management > Services > Stratusphere** and paste the following, using the IP/DNS address of your Stratusphere Hub and copying the Connector ID Key version number from the available Stratodesk version listed in the Hub:

https:// <hub_address>/download/app/im-drivers-</hub_address>
download.html/driverFile/install-connectorID-Key-6.x.x-x-
stratodesk.zip

£	System	n configuration	000
fred stratoo	desk		
Management General Connections	Services / Stratuspher		
Input Display	Up		
Audio Drives/Printers	Stratusphere CID URL	https://10.10.3.196/dowload/app/im-driver	s-download.html/ins
Network			
Services Time			
All			
System			
Information Activation			
Change password			
Reboot			
Shutdown			
Date and Time			
Firmware update			
Factory defaults Reset display settings			Save

- 7. Click the **Save** button.
- 8. Back at the main Configuration panel, go to **System > Reboot** and confirm that you want to reboot the client.

Appendix H: Working with Connector ID Keys on 10ZiG Thin Clients

Installation Instructions

Here are instructions to install the CID Key on your 10Zig Thin Clients:

- 1. Using your local browser, log into the **Administration** section of the Liquidware Stratusphere Hub.
- Navigate to the Hub Administration > Connector ID Keys > Connector ID Key Software tab and expand the Other versions section under the main download table. Look for the "10Zig" version of the Connector ID Key software.

quidwo Stratus								Administration V Print Help V I	Log Ot
Hub Adminis	tration	ollector Admir	nistration	Inventory	Event Log	Licensing			
Overview	Configuration	Data Rete	ntion	Connector ID Keys	VM Directories	Directories	Upgrades		
Connecto	or ID Key S	Software A	dminis	tration					
Connector ID	Key Properties	Connector	ID Key Sof	tware					
									_
Recommende									
	ID Key Softwa								
	<u>ito-register insta</u>							ils that can cause installer to be flagged as malicio	us.
Mac OS		6.1.4-10	This version	on is recommended t	for OSX (El Capitan)	and macOS (Sierra)			
Linux (RPM)		6.1.4-10	This version	his version is recommended for Linux (RPM), including RedHat Enterprise Linux 5 and higher, CentOS 5 and higher, Fedora and SUSE.					
Linux (DEB)		6.1.4-10) This version is recommended for Linux (DEB) including Ubuntu 10 and higher, Debian 6 and higher.						
Other Ve	ersions								
Connector I	ID Key Softwa	re Versio	n Details						
Windows (Ma	anual signed inst	aller) 6.1.4-1	0 This ven	sion is recommended	d for 32/64 bit Wind	ows versions that re	quire a signed installer; hub addr	ress information must be entered during install pro-	cess.
RHEL 5 - Adv	anced Version	6.1.4-1	0 The adv	anced version for Re	dHat Enterprise Linu	ux 5			
RHEL 6 & 7 -	Advanced Versi	on 6.1.4-1	10 The advanced version for RedHat Enterprise Linux 6.8.7						
AD Group Po	licy - Standard \	/ersion 6.1.4-1	The 32/64 bit Windows standard version for distribution via AD Group Policy. Refer to the quickstart quides for step by step instructions.						
IGEL		6.1.4-1	0 This version is recommended for IGEL thin client.						
StratoDesk		6.1.4-1	0 This ver	This version is recommended for StratoDesk thin client.					
10Zig		6.1.4-1	0 This ver	sion is recommended	for 107ig thin clien	nt.			
	up Policy Templa				a for rough and and				
Example 010	ap roncy rempt	ace for Active Di	rectory base	a moting					

- 3. Login to your 10Zig Manager Console. Ensure you have updated your thin clients to the latest firmware.
- 4. On the Thin Client, navigate to the **Configuration Settings (cog)** icon.



5. Click on the Liquidware CID Key icon under the System category.

x							×
Applications							
. 🤕							
Smart Card Utility	Citrix Receiver						
Hardware							
	N		4	1	67	2	3
Smart Card Service	Display	Printers	Keyboard	USB Devices	Mouse	Network	Sound
System							
					ELS I	1 🖌	6
System Logs	Security Settings	Certificates	Liquidware CID Key	System Information	Time and Date	VNC Service	Cloud Manager
THE REAL PROPERTY AND							

6. Click the checkbox to **Enable Agent**. Enter the IP or DNS address of your Stratusphere Hub appliance in the **Stratusphere Hub**: field. Enter the name of a pre-existing machine group into the **Machine Group**: field and click **OK** button to save changes.

Liquidware Connector ID Key						
Liquidware Connector ID Key						
🖌 Enable Agent						
Stratusphere Hub: hubip						
User Group:						
Machine Group:	10ZiG					
	OK Cancel					

7. The thin client will reboot and then register with the Stratusphere Hub appliance. After the configured call back period (default = 60 minutes) you should see data from the thin client being uploaded to the Stratusphere Hub.

Appendix I: Configuring WMI Performance Counters on Amazon WorkSpaces

Amazon WorkSpaces desktops are persistent virtual machines allocated to each user. The desktop comes with software installed based on options chosen and selected by your organization at the time of desktop configuration. Software can be installed on these desktops using standard or Amazon WorkSpaces based software distribution tools.

Depending on the type of desktop, sometimes the default install image does not come with the Teradici PCoIP Performance Counters installed and activated. In most cases, the performance counter DLLs are installed after making a request to WorkSpaces Support.

Liquidware cannot install these counters on AWS WorkSpaces instances. However, as part of the standard Liquidware Stratusphere Connector ID installation, we provide a script to find, register and activate the WMI Performance Counters DLLs, if they are present. This script is available under:

```
%PROGRAMFILES%\Liquidware Labs\Connector ID\admin
scripts\AmazonWorkSpacesTeradiciPCoIPCountersInstallPrep.bat.
```

Run this file once the DLLs are installed, and then from that point on PCoIP Performance Counters will be collected by the CID Key when users connect to their virtual desktops.